

The Spokeswoman

AMERICAN SOCIETY OF WOMEN ACCOUNTANTS

Ames Chapter No. 158

September 2000



Meeting Notice
September Meeting Ames Chapter
Wednesday, September 20, 2000
Chef's Inn
6400 West Lincolnway
Ames, IA

Social/Meeting: 5:30 Program: 6:00 Dinner: 7:00

Dinner Reservations by Tuesday noon, September 19

Kate Mulder

(515) 382-6596

Email: cmulder@nev.hfmgt.com

Topic: Financial Planning by Donald L. Erickson

About our Speaker

Donald L. Erickson, Chartered Financial Consultant, is the owner of Resource Planning Group. RPG was organized in 1986 for the primary purpose of providing wealth accumulation and retirement/estate planning for its clients. They design, implement and review plans specifically created to meet the clients' needs. RPG works directly with clients and their other financial advisors (attorneys, CPAs, trust officers, stock brokers and insurance professionals) to create the highest quality plans and solutions. Don will discuss an overview of the financial planning process with an emphasis on retirement planning.



President's Message

A new year for our chapter! I always like the opportunity to step back and plan anew. And we have the added benefit of coming off of a great year and working with a wonderful group of women. I'm excited to work with our board:

Vice President	Jan Duffy
Secretary	Margaret Munson
Treasurer	Marti Landers
Bulletin	Cindy Sippel
Program	Kate Mulder and Sue Ravenscroft
Membership	Penny Strum
Scholarship	Nancy Campbell, Cindy Sippel, Marti Landers

Thanks so much to each of you that volunteered to either take on a new role, or continue with what you've been doing. We have a great team! And there'll be many other opportunities, too. We are very lucky to be part of a committed, involved membership.

I would also like to welcome Lisa Kobernusz to our chapter. It's great to have new people come into our group. They bring different perspectives and experiences that each of us can grow from. We look forward to working with you, Lisa.

In July we met for our annual planning session. Kate and Sue had gathered a number of ideas, and the rest of us added a few more. It sounds like it'll be a full year!

The ideas proposed were:

- Financial planning
- PDA and the wireless web
- Diversity in the workplace
- Mergers and acquisitions
- Effective handling of the media
- Handling difficult people
- Investments and their tax effect
- Sustainable agriculture
- The role of a professional witness

The joint meeting with the Des Moines chapter will also be held in October.

One of the main reasons most of us join a professional organization is for the networking opportunities. Jan Duffy volunteered to put together a regular monthly network lunch the first Friday of every month. Pencil that in on your calendar and I'm sure we'll be hearing more about that soon. Thanks, Jan!

One of the benefits of networking is meeting new people. As our chapter continues to grow, we want to welcome new members and visitors and benefit from their experiences and knowledge. Our group last month discussed ways we can open up to new people. We're going to look into name tags again. And we'd like to challenge each other to sit next to and/or talk with those new to the group. We've become very comfortable with our old friends, it's easy to slip into just talking with them. Feeling welcome goes a long way to encouraging each of us we will be strengthened personally and professionally.

We're off to a great start! See you in September.

Brenda

CONGRATULATIONS!

Congratulations to **Theresa Samson** on passing the
CPA Exam!



Scholarship Winners

We are awarding two scholarships for the 2000-2001 academic year.

Emily Halfpap has been awarded \$750. She is a student at ISU and is from Mason City. **Amy Thomson** has been awarded \$250 and is a student at Des Moines Area Community College in Boone.

American Society of Women Accountants

Ames Chapter #158

Board Meeting

May 17, 2000

Call to Order: The May Board meeting of the Ames Chapter #158 was called to order by President Beverly Wandling at the Scheman Building in Ames on Wednesday, May 17, 2000, at 5:29 PM. Those in attendance were Karen Jacobson, Kate Mulder, Jan Duffy, Kathy Strum, Sue Ravenscroft, Cindy Sippel, and Beverly Wandling. A quorum was present.

New Business: Kathy Strum presented applications for regular membership for Elisa Gibson and Penny Strum. Karen Jacobson moved, seconded by Kate Mulder, that both applications be approved for membership subject to approval by National. Motion carried.

Adjournment: Motion made and seconded that the meeting be adjourned. Motion carried. The meeting was adjourned at 5:30 PM.

Respectfully submitted,

Karen E. Jacobson
Secretary

American Society of Women Accountants

Ames Chapter #158

Membership Meeting

May 17, 2000

Call to Order: The May Membership meeting of the Ames Chapter #158 was called to order by President Beverly Wandling at the Scheman Building in Ames on Wednesday, May 17, 2000, at 5:30 PM. Those in attendance were Nancy Campbell, Karen Jacobson, Kate Mulder, Kathy Strum, Sue Ravenscroft, Jan Duffy, Cindy Sippel, and Beverly Wandling. A quorum was present.

Old Business: Motion made by Cindy Sippel, seconded by Nancy Campbell, that the slate of officers presented in the Bulletin be approved. Motion carried. The new officers and Board members will be as follows: President – Brenda O’Neill-Smith, Vice President – Jan Duffy, Secretary – Margaret Munson, Treasurer – Marti Landers, Bulletin Chair – Cindy Sippel, Program Chairs – Kate Mulder and Sue Ravenscroft, Membership Chair – Penny Strum (whose application for regular membership was approved at the May Board meeting), and Scholarship – Nancy Campbell, Cindy Sippel, and Marti Landers.

Adjournment: Jan Duffy moved, seconded by Kate Mulder, that the meeting be adjourned. Motion carried. The meeting was adjourned at 5:31 PM.

Respectfully submitted,

Karen E. Jacobson

Secretary

American Society of Women Accountants
Ames Chapter #158
Board Meeting
June 21, 2000

Call to Order: The June board meeting of the Ames Chapter #158 was called to order by President Beverly Wandling at Chef's Inn in Ames on Wednesday, June 21, 2000 at 6:00 PM. Those in attendance were Beverly Wandling, Jan Duffy, Kate Mulder, Sue Ravenscroft, Kathy Strum and Cindy Sippel. A quorum was present.

New Business: The application for regular membership for Lisa Kobernusz was presented. Kathy Strum moved, seconded by Kate Mulder, that this application be approved for membership subject to approval by National. Motion carried.

Adjournment: Motion was made by Jan Duffy, seconded by Sue Ravenscroft that the meeting be adjourned. Motion carried. The meeting was adjourned at 6:03 PM.

Respectfully submitted,

Cindy Sippel
Acting Secretary



Setting Sale for the 21st Century

ASQA 60th Annual Conference

November 2-4, 2000

**Renaissance Harborplace Hotel
Baltimore, Maryland**

Join Us! We're going to have a GREAT TIME!

Please Help!

I need to update our membership list. Please bring any corrections/additions to the membership list to the September meeting. I will publish an updated list in the October bulletin.

Also, if you have any items of interest about one of our members, I would like to include that in the bulletin.

**THANK YOU,
Cindy Sippel, Bulletin Chair**

Membership List of Ames Chapter

<u>Name</u>	<u>Address</u>	<u>Home Phone</u>	<u>Work Phone</u>	<u>E-mail</u>
Campbell, Nancy	3630 Fletcher Ames, IA	232-1173	239-6456	ncampbell@sauer.com Campbell@ames.net
Doran, Mike			294-9448	bdoran@iastate.edu
Duffy, Jan	2935 Eisenhower Ames, IA	232-2213	294-1481	jduffy@iastate.edu jduffyisu@aol.com
Gibson, Elisa				egibson@midwestins.com
Jacobson, Karen	107 Lafayette Ave. Story City, IA 50248	733-2660	733-4325	Bethany@storycity.net kejacob@ames.net
Kobernusz, Lisa				
Landers, Marti	3310 N.E. Briarwood Dr. Ankeny, IA	965-8142	292-2000	Mlanders244@earthlink.net mlanders@nfo.org
Martin, Sherri	404 I Avenue Nevada, IA 50201	382-3824		
Munson, Margaret	1314 Grand Ave. Ames, IA	232-9950	281-7716	mmunson@max.state.ia.us dmunson@ames.net
Mulder, Kate	4705 Dover Drive Ames, IA 50014	292-7693	382-6596	cmulder@nev.hfmgt.com kmulder@midiowa.net
O'Neill-Smith, Brenda	606 Timberline Huxley, IA 50124	597-3176	292-0140	oneall@isupress.edu mooncat@pcpartner.net
Ravenscroft, Sue		268-0294	294-3574	sueraven@iastate.edu
Samson, Theresa	206 Sandburg Crt Ames, IA 50014	292-1442	294-6598	tsamson@iastate.edu
Sippel, Cindy	1232 20 th Street Ames, IA 50010	232-6939	248-8086	Sippel.Cynthia@principal.com ricksippel@aol.com
Strum, Kathy	Hertz Associates, Ltd. Nevada, IA 50201	382-4853	382-6596	kstrum@nevia.net
Strum, Penny				
Wandling, Beverly	Wandling Engineering 923 2 nd Ames, IA 50010	292-8722	232-0158	bwandling@wandling.com