



THE SPOKESWOMAN
Volume 1, Issue 8 Ames Chapter No. 158 April 2007
Websites
National <http://www.aswa.org>
Local <http://www.amesaswa.org>



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Ames Chapter Officers & Committee Contacts

| | | |
|-----------------------|--|--|
| President | Pat Jenkins | president@amesaswa.org |
| Vice President | Ann Kurtenbach | vice-president@amesaswa.org |
| Secretary | Carolyn Bauer | secretary@amesaswa.org |
| Treasurer | Dominique Bryant | treasurer@amesaswa.org |
| Past President | Theresa Samson | past-president@amesaswa.org |
| Membership | Margaret Munson Karen Jacobson | membership@amesaswa.org |
| Newsletter Program | Mary Mosiman Cindy Sippel Donna Gladon | bulletin@amesaswa.org programs@amesaswa.org |
| Scholarship | Jan Duffy(Chair) Dominique Bryant Cheryl Carlile | scholarship@amesaswa.org |

MISSION STATEMENT: *to enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession.*



President's Message

Spring is the time associated with renewal, rejuvenation, and rebirth. Even though it doesn't really feel like it today, spring is here. This is the time when we elect new officers for the upcoming year, evaluate our current year's accomplishments, and start thinking about our goals for next year. I want to thank the nominating committee for the hard work you have done in a short time frame. Thank you to everyone who has agreed to be an officer or serve on a committee for next year. We have a lot of positions to fill from a relatively small member group. We all get busier every year and feel that we have less time and energy, so I know what great gifts these commitments are. Now we need to start thinking about what goals we want to set for next year.

Have a great meeting next week, with lots of prospective new members and I'll see you in May.

Happy Spring!!

Pat

Meeting Notice

Wednesday, April 18, 2007

Buford's Bunkhouse Restaurant 2601 East 13th Street, Ames

| | | |
|-------------------------|--------------|----------------|
| Networking 5:30 7:00 | Speaker 6:00 | Dinner/Meeting |
|-------------------------|--------------|----------------|

Topic: Prepare for Success: Achieve you Goals

Speaker: Marty Baddeloo, Solutions Kept Simple

Dinner reservations by noon, Tuesday, April 17th, 2007

Donna Gladon 515-233-6554 Email: donnagladon@yahoo.com

April Program Info: Marty Baddeloo from Solutions Kept Simple will be present "Prepare for Success: Achieve you Goals" at the April 18 meeting. In preparation for the meeting, please take time to complete the attached questionnaire and return it to Marty. His email is included on the sheet.

Standing Reservation List

| | | | |
|---------------|----------------|----------------|-------------|
| Cindy Sippel | Jan Duffy | Karen Jacobson | Kate Mulder |
| Kara Mikesell | Theresa Samson | Ann Kurtenbach | Pat Jenkins |

If you would like to be added to the Standing Reservation List, please contact Kate Mulder at 515-382-1500 or cmulder@nev.hfmgt.com

Agenda American Society of Women Accountants Ames Chapter #158 April 18, 2007

1. Call to Order
2. Quorum
3. Approval of March Minutes
4. Treasurer's Report
 - a. Monthly Report
5. Committee Reports
 - a. Membership
 - b. Program
 - c. Bulletin
 - d. Scholarship
6. Old Business
 - a. Bylaw changes
 - b. Member of the year nominations
7. New Business
 - a. Officer Elections

Proposed Slate of Officers for 2007-2008

| | |
|----------------|--|
| President | Ann Kurtenbach |
| Vice President | Theresa Samson |
| Secretary | Lisa Lembke |
| Treasurer | Dominique Bryant |
| Past President | Pat Jenkins |
| Membership | Karen Jacobson Carla Danielson |
| Newsletter | Mary Mosiman |
| Program | Donna Gladon Mary Mosiman |
| Scholarship | Cheryl Carlile Dominique Bryant Janet Mortvedt |

8. Announcements
 - a. Next Meeting- May 16,2007 at Buford's
 - b. Networking Lunch – Thur., May 31 at La Fuente
9. Adjournment

American Society of Women Accountants

Ames Chapter #158

Membership Meeting Minutes

March 21, 2007

Call to Order: The March 2007 Membership Meeting of the Ames Chapter #158 was called to order by President Pat Jenkins in Ames on Wednesday, March 21, 2007. Those in attendance were: Cheryl Carlile, Jan Duffy, Karen Jacobson, Pat Jenkins, Annmarie Kurtenbach, Lisa Lembke, Kara Mikesell, Kate Mulder, Margaret Munson, Brenda O'Neill-Smith, Theresa Samson, Cindy Sippel, and Kathy Strum. A quorum was present.

Approval of Minutes: The February 2007 minutes should be amended to say Kate Mulder, instead of Kathy Mulder in the Nominating Committee section under New Business. Karen Jacobson moved and Cheryl Carlile seconded approval of the February 2007 minutes as amended. The motion carried unanimously.

Treasurer's Report: No report

Committee Reports:

Membership Committee:

- Margaret Munson reported that the April meeting will emphasize membership. All members are encouraged to bring a guest. There will be drawings and a short presentation about ASWA and its benefits. A member offered a \$10 donation to the scholarship fund for each potential member that is a guest at the April meeting.
- Karen Jacobson reported on National's emphasis on membership, including the 9 in 9 program and the Recruiting Counts Contest. For the 9 in 9, chapters that recruit nine new members between September 1, 2006 and May 31, 2007, will receive one free conference registration for the 2007 ASWA/AWSCPA Joint National Conference in Orlando in October 2007. The Recruiting Counts Contest provides individual sponsor of two or more members with rewards that accumulate and grow with the number of sponsored new members.

Program: The topic at the April meeting will be goal setting. It will be an interesting program.

Bulletin: Submit all information and reports for the April bulletin to Mary Mosiman.

Scholarship: Jan Duffy reported that the Chapter submitted one scholarship application to National for consideration.

Old Business:

By-Laws Review. An inconsistency was found for the By-Laws, in the section regarding the nominating committee. A correction will be made and the revisions will be sent out again. By-Laws will be considered again at the May meeting.

Late Night Catechism. Sixteen people will be attending the social on Friday, March 30. Dinner will be at 5:30 at Aunt Maudes. Contact Karen Jacobson to confirm attendance. Karen has the tickets and will bring them to dinner or make other arrangements with anyone not planning to go to dinner with the group.

Member of the Year Nominations. Send nominations to Ann Kurtenbach by April 1. Jan Duffy will send out the criteria. The committee is Ann, Cindy Sippel, Cheryl Carlile, and Karen Jacobson.

Officer Nominations. The nominating committee (Theresa Samson, Ann Kurtenbach, and Dominique Bryant) is working on a slate of officers for the 2007-2008 year. The slate will be emailed and printed in the bulletin for elections in April.

New Business:

Seminar. Jan Duffy and Theresa Samson will gather information about the Chapter sponsoring a seminar, possibly in June. They will report back next month.

Next meeting: April 18, 2007 at Buford's.

Networking Luncheon: Thursday, March 29 at Dublin Bay.

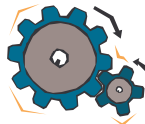
Adjournment: Meeting adjourned at 8:17 pm.

Respectfully submitted,
Margaret Munson
Acting Secretary

Coming Attractions



| <u>Meeting Dates</u> | <u>Location/Time</u> | <u>Speaker/Topic</u> |
|----------------------|----------------------|---|
| 4/18/07 | Buford's/5:30 | Marty Baddeloo/Prepare for Success, Achieve Goals |
| 5/16/07 | Buford's/5:30 | Dominique Bryant/Asset Allocation & Planning |



Networking Luncheons

RSVP to Karen Jacobson at 294-9388 or 733-2660 or kjacobso@iastate.edu

| <u>Date</u> | <u>Location</u> | <u>Time</u> | <u>noon on</u> |
|-------------|-----------------|-------------|----------------|
| Mon 4/30 | Lucullan's | 12:00 | Fri 4/27 |
| Thurs 5/31 | La Fuente | 12:00 | Wed 5/30 |
| Fri 6/29 | Wallaby's | 12:00 | Thurs 6/28 |

Member Birthdays

| | |
|-----------------|------------------------|
| Carla Danielson | April 6 th |
| Sue Rybolt | April 10 th |
| Carla Sacco | May 15 th |
| Lisa Kobernusz | May 30 th |

Announcements

American Society of Women Accountants

ASWA was formed in 1938 to increase the opportunities for women in all fields of accounting and finance. The first chapter was chartered in Indianapolis, Indiana. Members of the national organization include partners in national, regional and local CPA firms, financial officers, controllers, academicians, financial analysts and data processing consultants, recent college graduates and women returning to the work force. Many ASWA members have attained professional certifications such as CPA, CMA, CIA and CFP. The mission of ASWA is *to enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession.*

ASWA is organized into six regions. Iowa is in the North Central region, along with eight other states: North Dakota, South Dakota, Minnesota, Wisconsin, Illinois, Kentucky, Indiana, and Michigan. There are fifteen chapters in the North Central Region, including two in Iowa -- the Ames Chapter and the Des Moines Chapter.

Ames Chapter #158

The Ames Chapter of ASWA was founded in 1990 with thirty members. Today, the chapter has 26 members, six of whom have been members of this chapter since 1990.

The Ames Chapter prides itself on being “small but mighty” and has three primary goals: (1) to provide networking and professional development opportunities for its members; (2) to provide scholarships to students in accounting; and (3) to offer continuing education opportunities for its members and others in the central Iowa area. The chapter has sponsored or co-sponsored several half-day or longer accounting seminars in Ames. Several years ago, the Ames Chapter hosted a multi-day ASWA regional conference.

ASWA offers opportunities for leadership. There are not only chapter officers, directors, and committees, but also regional and national directors and national officers. The Ames Chapter is proud to have two of its members currently serving on national ASWA boards and to have had members serve as regional director and on national committees.

There is a family element in the Ames Chapter, as well. Two of our current members are mother and daughter. A third member of that same family has also been a member. We also have well-qualified family members as speakers, including husbands of Chapter members who have spoken seminars about accounting and economics at chapter meetings

Members of the Ames Chapter work in a variety of capacities, including controller, college instructor, accountant, and more. Not all members currently work directly in accounting, but all have an interest in the field and the accounting profession. Employers include private firms, both accounting firms and others; non-profit agencies; and government. Three members are currently employed at Iowa State University and four more in state, county, and municipal government.

Program topics range from professional development, including updates on pensions, international accounting, and tax, to occasional personal enrichment topics such as retirement planning, health, volunteer opportunities, and water gardens. Most chapter programs are professional development.

Meetings are on the third Wednesday evening of each month at Buford's or Legends Restaurant in Ames, Iowa.

For more information, see the Ames Chapter Web site (<http://www.amesaswa.org>) or the national ASWA Web site (<http://www.aswa.org>), or contact membership@amesaswa.org .