



American Society of Women Accountants



Volume 2, Number 16

February, 2008

Ames Chapter #158

Websites

National: <http://www.aswa.org>

Local: <http://amesaswa.org>

AMES CHAPTER OFFICERS

President : Ann Kurtenbach
 Email: president@amesaswa.org
 Vice President: Theresa Samson
 Email: vice-president@amesaswa.org
 Secretary: Lisa Lembke
 Email: secretary@amesaswa.org
 Treasurer: Dominique Bryant
 Email: treasurer@amesaswa.org
 Past President Pat Jenkins
 Email: past-president@amesaswa.org
 Membership: Karen Jacobson
 Carla Danielson
 Email: membership@amesaswa.org
 Newsletter: Mary Mosiman
 Email: bulletin@amesaswa.org
 Program: Donna Gladon
 Mary Mosiman
 Email: programs@amesaswa.org
 Scholarship: Cheryl Carlile
 Dominique Bryant
 Janet Mortvedt
 Email: scholarship@amesaswa.org

MISSION STATEMENT

To enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession.

PRESIDENT'S MESSAGE

February, 2008

There are forms that the Chapter needs to submit to National every year. The next form due reports our Chapter dues. Currently, our yearly Chapter dues are as follows: Regular - \$20.50, Affiliate - \$20.50, Associate/Student - \$5.00, and Retired - \$5.00. I need to send the form to National by March 28th, so we will be discussing our current dues levels at the February meeting.

The 2008-2009 Chapter President and Treasurer need to be reported to National By April 25th. The due date for the other Chapter officers and committee chairs is due by May 16th.

Please give some thought to what position you would like next year and what committee you would like to serve on. We need to fill the following positions: President, Vice president, Secretary, Treasurer, Membership Committee Chair, Program Committee Chair, Newsletter Committee Chair and Scholarship Committee Chair. We also need people to serve on these committees, as well as 3 of our members to serve on the gift wrap committee with 3 ABWA members.

Dominique is unable to serve in the role as president next year. If you are interested in a particular position, please let me know.

Ann Kurtenbach



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MEETING INFORMATION

Date: Wed., February 20th
Time: 5:30 PM Social Time
 6:00 PM Speaker
 7:00 PM Dinner/Meeting
Topic: Retirement Financial Planning
 by Financial Partners Group
Location: Buford's Restaurant
 Quality Inn
 2601 E 13th Street, Ames
RSVP: Donna Gladon
 please RSVP by Tues noon 2/19
 515-233-6554 or donnagladon@yahoo.com

AGENDA

**American Society of Women Accountants
Ames Chapter #158
February 20, 2008**

1. Call to Order
2. Quorum
3. Approval of January Minutes
4. Treasurer's Report
 - a. Monthly Report
 - b. 2007-2008 Budget
5. Committee Reports
 - a. Membership
 - b. Program
 - c. Bulletin
 - d. Scholarship
6. Old Business
 - a. Mall Gift Wrapping
 - b. Letter to National regarding new member fee assessment
7. New Business

- a. Chapter Dues
- b. 2008-2009 ASWA Chapter Officers
- c. Speaker Gifts
8. Announcements
 - a. Next Meeting –March 19th - Buford's, 5:30 networking, 6:00 program, 7:00 meeting
 - b. Networking Lunch – Thursday, February 28th at Old Main Brewing, 12:00
9. Adjournment

SPEAKER INFORMATION

Sybil Poage is a Regional Vice President with Allianz. Sybil has been in the financial services industry for 15 years. The most recent 7 years with Allianz in a position that allows her to present hundreds of programs like "Women, Money and Power".

Sybil was born in Michigan and graduated from a private college in Ann Arbor. She has lived in Iowa for 21 years. She is married with two children and two step children. Sybil enjoys a number of hobbies, but when the weather is cold she thinks about two of her warm weather favorites: golf and snorkeling.

JANUARY 2008 MINUTES

**American Society of Women Accountants
Ames Chapter #158
Membership Meeting
January 16, 2008**



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Call to Order: The January 2008 Membership Meeting of the Ames Chapter #158 was called to order by President Annmarie Kurtenbach in Ames at 8:00 pm on Wednesday, January 16 2008. Those in attendance were Cheryl Carlile, Jan Duffy, Donna Gladon, Karen Jacobson, Patricia Jenkins, Annmarie Kurtenbach, Lisa Lembke, Soma Mitra, Marilyn Moehlmann, Kate Mulder, Stephanie Roscoe, Theresa Samson, Kathleen Strum, Renee Twedt, Josie Six and guests Xiaowen Guo, Heather Scott, and Kacy Merseal. A quorum was present.

Adoption of Agenda: Annmarie Kurtenbach moved and Karen Jacobson seconded a motion to amend the agenda to include a discussion of the new national application fee under the Membership Committee Report. Motion carried.

Approval of Minutes: It was moved by Jan Duffy and seconded by Kate Mulder that the minutes be approved as written. Motion passed.

Treasurer's Report: There was no Treasurer's Report this month.

Committee Reports:

Membership Committee:

- Karen Jacobson presented five applications for approval by the membership: Jessica Green, Kacy Merseal, Heather Scott, Angie Andersen, and Xiaowen Guo. Jan Duffy made and Teresa Samson seconded a motion to accept the applications subject to approval by National. Motion carried.
- Karen Jacobson informed the group that she had received an email notification that the new membership application is available online in PDF format. Also, a

\$25 processing fee for new members would be implemented as of February 15, 2008.

- Kate Mulder explained to the group why this new \$25 processing fee was being assessed to new members.
- Karen Jacobson made a motion and Patricia Jenkins seconded to send a letter to Nationals expressing to the board the groups desire to have this fee reconsidered with the option of increasing dues. Motion passed.
- Karen offered to draft the letter to be sent to the Board.

Program: Donna Gladon announced Kurt Maher from Financial Partners Group will speak at the next scheduled membership meeting. A related program is also being planned for the March meeting.

Bulletin: Submit all information and reports for the March bulletin to Mary Mosiman.

Scholarship: No scholarship information to report for January.

Old Business:

- **Gift Wrapping.** Annmarie Kurtenbach informed the group that only 37% of the total hours worked (203/550) was performed by ASWA. There was reported income of \$4900 and expenses of \$1,400 for a net profit of \$3,500. Ann explained a large supply of wrapping paper was ordered to stock the booth for gift-wrapping as compared to last year. Jan Duffy made the motion and Cheryl Carlile seconded to ask the committee how much of the expenses are fare to charge for inventory. Motion passed. Karen Jacobson made the motion and Patricia Jenkins seconded to continue with the gift wrapping next year. Motion passed.



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New Business:

- **Discussion of 2008-2009 Proposed Slate of ASWA National Officers:** Annmarie Kurtenbach announced that Kate Mulder is on the slate of National Secretary for 2008-2009.

Announcements:

2008 National Conference: October 28 – 30, Dallas, TX

Next meeting: February 20, 2008 at Buford's Restaurant.

Networking Luncheon: Wednesday, January 30th at The Cafe

Adjournment: Meeting adjourned at 8:41 pm.

Respectfully submitted,

Lisa Lembke, Secretary

UPCOMING EVENTS

Networking Luncheons

RSVP to Carla Danielson by 12:00 noon the work week day before each luncheon 291-0253 or 292-6165 ext 805 carlad@ogdenbancshares.com

Date	Location	Time
Thurs 2/28	Olde Main Brewing Co	
Fri 3/28	Dublin Bay	12:00
Tues 4/29	Lucullan's	12:00
Thurs 5/29	La Fuente	12:00
Mon 6/30	Wallaby's	12:00

MEMBER BIRTHDAYS

Feb 13

Mary Mosiman

Feb 15

Karen Jacobson

Happy Birthday



UPCOMING MEETING

Date: Wednesday, 2/20/08
Location: Buford's Restaurant, Ames
Topic: Retirement Financial Planning
Sybil Poage, Financial Partners Group

Date: Wednesday, 3/19/08
Location: Buford's Restaurant, Ames

Date: Wednesday, 4/16/08
Location: Buford's Restaurant, Ames

Date: Wednesday, 5/21/08
Location: Buford's Restaurant, Ames

Date: Wednesday, 6/18/08
Location: Legend's Skybox, Ames



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NEW MEMBER NEWS

Meet Angie Anderson:

“My husband Wade, a mechanical engineer, and I both went to school at Iowa State and have lived in Ames for 11 years. Our daughter, Lauren, is a busy three and half year old who spends her days at Eagle’s Loft Child Care Center. We are expecting our second child in early June 2008. We enjoy cheering for the Cyclones and the Chicago Cubs-usually despite the score! We’re also actively involved in our church, Bethesda Lutheran.

I’ve worked at John Wiley & Son’s (formerly Iowa State Press and Blackwell Publishing) for 5 years. Currently, I’m the Finance Manager in charge of all financial reporting out of the Ames office to our parent companies in Oxford, UK and Hoboken, NJ. We’ve spent the last year working through a challenging merger that has taken us from a privately held British owned company to a publically traded American owned company- quite a switch. Prior to working here, I was an auditor with McGladrey & Pullen in the Des Moines office for two years.”

Meet Jessica Green:

Jessica Pheona Victoria Green is from West Des Moines, Iowa. She is a senior majoring in Accounting at Iowa State University. In her free time, she loves to spend time with her large family and friends. She currently works at ISU Central Bakery and plans to go to graduate school to obtain her Master’s in Accountancy after graduation. After that, she hopes to sit for and PASS the CPA exam and begin her career in public accounting or forensic auditing.

Meet Xiaowen Guo:

Xiaowen is a Master of Accounting candidate, and her second area is in finance. She has a Bachelor of Engineering. She is originally from China. Her current activities include working as an Accounting Assistant at Iowa Public Radio. She is also the finance director & treasurer of the International Student Council, and the Campus Outreach Chair for Beta Alpha Psy. Xiaowen’s hobbies ping pong, swimming, movies, reading the Wall Street Journal, and investing.

Meet Heather Scot:

“Hello my name is Heather Scot. I am a sophomore here at ISU, studying Accounting. I live just south of Marshalltown, with my brother and my parents. My brother will be graduating this spring from Iowa State with a degree in Ag Studies, my mom is a Registered Nurse and my dad owns his own farming business.

I am involved in Kappa Delta Sorority and various other campus and volunteer activities. I also love playing and going to basketball games any chance I get.”



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THE SPOKESWOMAN

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ADDITIONAL NEWS

Job Opportunity:

Crocs has manufacturing facilities in Canada, Mexico & Italy. Suppliers in China, Italy, Romania & the US make the rest. The company is expanding on both domestic & international fronts. Revenues have expanded from \$354MM in '06 to approx \$800MM for yr end '07 and forecasting revenues in excess of \$1 billion for 2008.

Located in Niwot, CO - Website:

www.crocs.com

Looking for 2 Assistant Controllers \$110-\$140k
- report to Corp. Controller

Looking for Financial Reporting Manager \$90-\$120k - report to Corp. Controller

Source: *Vanessa Gibrall*

Sr. Account Mgr Ajilon Finance

p 804-288-8883 x 216

f 804-288-5340

6800 Paragon Place, Suite #620

Richmond, VA 23230

QUOTE OF THE MONTH

**“Change is the process by which the future
invades our lives”**

-Alvin Troffler

Articles and submissions to the newsletter are welcome. Please contact Mary at bulletin@amesaswa.org