



American Society of Women Accountants



Volume 3, Number 19

June, 2008

Ames Chapter #158

Websites

National: <http://www.aswa.org>

Local: <http://amesaswa.org>

**AMES CHAPTER OFFICERS**

President : Ann Kurtenbach  
 Email: [president@amesaswa.org](mailto:president@amesaswa.org)  
 Vice President: Theresa Samson  
 Email: [vice-president@amesaswa.org](mailto:vice-president@amesaswa.org)  
 Secretary: Lisa Lembke  
 Email: [secretary@amesaswa.org](mailto:secretary@amesaswa.org)  
 Treasurer: Dominique Bryant  
 Email: [treasurer@amesaswa.org](mailto:treasurer@amesaswa.org)  
 Past President Pat Jenkins  
 Email: [past-president@amesaswa.org](mailto:past-president@amesaswa.org)  
 Membership: Karen Jacobson  
 Carla Danielson  
 Email: [membership@amesaswa.org](mailto:membership@amesaswa.org)  
 Newsletter: Mary Mosiman  
 Email: [bulletin@amesaswa.org](mailto:bulletin@amesaswa.org)  
 Program: Donna Gladon  
 Mary Mosiman  
 Email: [programs@amesaswa.org](mailto:programs@amesaswa.org)  
 Scholarship: Cheryl Carlile  
 Dominique Bryant  
 Janet Mortvedt  
 Email: [scholarship@amesaswa.org](mailto:scholarship@amesaswa.org)

**MISSION STATEMENT**

To enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession.

**PRESIDENT'S MESSAGE**

President's Message

I appreciate the support you have given me during my year as president. Thank you all!

Ann Kurtenbach  
Kurtenbach@midiaowa.net

**MEETING INFORMATION**

Date: Wed., June 18<sup>th</sup>  
Time: 5:30 PM Social Time  
 6:00 PM Speaker  
 7:00 PM Dinner/Meeting  
Topic: Update on Local Issues  
 Ames Mayor Ann Campbell  
Location: Skybox at Legend's Restaurant  
 200 Stanton Ave., Ames  
 (take elevator to top floor)  
RSVP: Donna Gladon  
 All attendees please RSVP by Tues noon 6/17  
 515-233-6554 or donnagladon@yahoo.com



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**AGENDA**

**American Society of Women Accountants  
Ames Chapter #158**

June 18, 2008

1. Call to Order
2. Quorum
3. Approval of April Minutes, no Quorum in May
4. Treasurer's Report
5. Committee Reports
  - a. Membership
  - b. Program
  - c. Bulletin
  - d. Scholarship
6. Old Business
  - a. Chapter Inventory
7. New Business
  - a. Member of the Year Award
  - b. ASWA Joint National Conference – Oct. 28-30 – Dallas, TX
  - c. Recognition of 2007-2008 Officers
  - d. Introduction of 2008-2009 Officers
8. Announcements
  - a. Next Meeting – July Planning Meeting
9. Adjournment

**SPEAKER INFORMATION**

Mayor Campbell was inaugurated on January 3, 2006. She has lived in Ames since 1967.

Community service includes:

- 16 year past member Ames City Council
- Past board member of the League of Women Voters
- Past board member of YSS
- Past board member of Heartland Senior Services
- Past president of the Iowa Peace Institute

Education: B.A. Grinnell College

M.A. Brown University

Day Job: Former publisher/owner of the Ames Bulletin Board; former teacher at DMACC, former teacher in Boston and Chiangmai, Thailand



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**May 2008 MINUTES**

A quorum was not present at the May meeting; therefore no minutes are available.

**APRIL 2008 MINUTES**

Ames Chapter #158  
Membership Meeting  
April 16, 2008

Call to Order: The March 2008 Membership Meeting of the Ames Chapter #158 was called to order by President Annmarie Kurtenbach in Ames at 7:29 pm on Wednesday, April 16 2008. Those in attendance were Carolyn Bauer, Nancy Campbell, Jan Duffy, Xiaowen Guo, Karen Jacobson, Donna Gladon, Susan Jones, Annmarie Kurtenbach, Lisa Lembke, Soma Mitra, Marilyn Moehlmann, Mary Mosiman, Kate Mulder, Margaret Munson, Stephanie Roscoe, Theresa Samson, Cindy Sippel, Kathleen Strum, Heather Scott, Jessica Green, and Penny Strum. Guests in attendance were Stephanie Fox and Sue Rybolt. A quorum was present.

Approval of Minutes: Kate Mulder submitted a list of changes to be made to the March 19, 2008 minutes.

- Under Membership Committee Reports "Nationals" was changed to the Joint National Conference and under Program Reports quest was changed to guest.
- Under Old Business the typo "form" was changed to from, "Nationals" was changed to ASWA Headquarters, and "the appropriate individuals" was changed to Karen Gunther, ASWA National President.
- Under New Business "National" was deleted from the Discussion of 2008-2009 Proposed Slate of ASWA Officers.

It was moved by Cindy Sippel and seconded by Karen Jacobson that the March minutes be approved as written with the suggested revisions. Motion passed.

Treasurer's Report: Treasurer's reports for February and March 2008 were presented to the group. The Treasurer's reports were placed on file for review.

Committee Reports:

Membership Committee: Karen Jacobson introduced the guests at the meeting and had all current members introduce themselves to the guests.

Program: Donna Gladon is working to get the standing reservation list updated and put into the newsletter.

Bulletin: Submit all information and reports for the May bulletin to Mary Mosiman.

Scholarship: Annmarie Kurtenbach confirmed that the scholarship deadline has been November 1<sup>st</sup> in the past.

Old Business:

- Letter to National regarding new member fee assessment: The ASWA headquarters has made the decision to continue with the new member fee assessment and this fee will take effect on July 1, 2008.
- Speaker Gifts: Kate Mulder presented the new speaker gifts that were ordered. There were 79 Pen/Slitter sets ordered for \$6.60 each and 53 Pen/Box sets ordered for \$3.04 each. Kate asked the membership to help put together the Pen/Box sets together after the meeting. Penny Strum and Stephanie Roscoe volunteered to sell these sets at the Joint National Conference. Kate also presented the price these sets were going to be sold for.

Pens: \$7.00 each  
2 for \$13.00, 3 for \$18.00  
for quantities of 5 or more...

\$5.00 each  
Pen & Slitter Set: \$14.00 each  
2 for \$27.00, 3 for \$35.00  
for quantities of 5 or more...  
\$11.00 each

Golf Ball Pack: \$12.00 each



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New Business:

- Member of the Year Nominations – Due May 1st: Members have been asked to submit all applications for member of the year to Theresa Samson.
- Discussion of 2008-2009 Proposed Slate of ASWA Officers: The following slate of officers was submitted by Pat Jenkins and Karen Jacobson, Nominating Committee. Jan Duffy moved that Mary Mosiman, Lisa Lembke, Carla Danielson, and Penny Strum be considered and elected as board members. Theresa Samson seconded and the motion passed. The Slate as published was voted upon and approved.

President: Margaret Munson  
 Vice President: Stephanie Roscoe  
 Secretary: Cindy Sippel  
 Treasurer: Renee Twedt  
 Past President: Ann Kurtenbach  
 Program : Jan Duffy  
 Penny Strum  
 Membership: Carla Danielson  
 Soma Mitra  
 Newsletter: Mary Mosiman  
 Scholarship: Lisa Lembke, Chair  
 Janet Mortvedt  
 Renee Twedt, Treasurer

- Chapter Contact Address: It was decided by the group that the chapter contact address should be the Presidents Address.
- Chapter Inventory: Annmarie asked to have everyone who may have speaker gifts to bring them to next months meeting in order to get an inventory of the organization has. Annmarie also stated that members could email her with a list of the speaker gifts that they may have.
- Chapter Records: Past chapter records will be passed on to new officers at the June meeting.

Announcements:

Next meeting: May 21, 2008 at Buford's Restaurant.

Networking Luncheon: April 29th at Lucullan's,  
Adjournment: Meeting adjourned at 8:12 pm.

Respectfully submitted, Lisa Lembke, Secretary

**UPCOMING EVENTS**

Networking Luncheons

RSVP to Carla Danielson by 12:00 noon the work week day before each luncheon  
 291-0253 or 292-6165 ext 805  
[carlad@ogdenbancshares.com](mailto:carlad@ogdenbancshares.com)

Date	Location	Time
Mon 6/30	Wallaby's	12:00

**UPCOMING MEETING**

Annual Planning Meeting:

Date	Location	Time
Wed 7/16	TBA	TBA



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## THE SPOKESWOMAN

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### ADDITIONAL NEWS

#### ASWA Headquarters is On the Move:

ASWA Headquarters is moving two miles down the road. While our address will change, our phone and fax numbers and lockbox and email addresses will remain the same. Please make a note of our new mailing address for your records:

American Society of Women Accountants  
1760 Old Meadow Road, Suite 500, McLean,  
VA 22102  
phone (703) 506-3265 fax (703) 506-3266  
[aswa@aswa.org](mailto:aswa@aswa.org)

As a reminder, all check payments for dues, JNC conference registration and ASWA products should go to the Lockbox address:

ASWA Lockbox  
PO Box 826131  
Philadelphia, PA 19182-6131

### QUOTE OF THE MONTH

*"Happiness is the key to success. If you love what you are doing, you will be successful."* Albert Schweitzer

Articles and submissions to the newsletter are welcome. Please contact Mary at [bulletin@amesaswa.org](mailto:bulletin@amesaswa.org)