



# Accounting & Financial Women's Alliance

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## *Ames Chapter*

Accounting and Financial Women's Alliance  
Ames Chapter #158  
Membership Meeting  
June 17, 2015

### Call to Order:

The June Membership Meeting of the Ames Chapter #158 was called to order by President Theresa Samson at 7:27 p.m. on Wednesday, June 17, 2015, at The IowaStater Restaurant in Ames, Iowa. Those in attendance were members: Jodi Baker, Elizabeth Bruns, Cheryl Carlile, Karen Jacobson, Annmarie Kurtenbach, Marilyn Moehlmann, Catherine Mulder, Lisa Palmersheim, Theresa Samson, Kayla Sander, Cindy Sippel, and Jaimie Williamson.

A quorum was present.

### Minutes:

Cindy Sippel moved that the minutes of the May meeting be approved. The motion was seconded by Jodi Baker. Motion carried.

### Treasurer's Report:

Ann Kurtenbach handed out the May 2015 treasurer's report. The balance in the General Account as of 5/31/15 is \$7,992.69. The balance in the Scholarship Account as of 5/31/15 is \$2,158.54 with an unrestricted balance of \$158.54.

### Committee Reports:

- A. Membership:
  - a.) Elizabeth reported that we currently have 30 members, not including the 1 member from Texas that is still showing on our roster.
- B. Program:
  - a.) The July planning meeting will be on Wednesday, July 15<sup>th</sup> and Cindy Sippel has graciously offered to host us, it will be a potluck dinner like last year.
- C. Bulletin: No report
- D. Scholarship: No report
- E. 25<sup>th</sup> Anniversary: No update regarding the Treasurer's Workshop that will be held on Saturday, October 10<sup>th</sup>. A contract has been signed for the Boone and Scenic Valley train ride for our 25<sup>th</sup> anniversary celebration. Members are encouraged to bring a guest (spouse/friend). Member reservations and payment will be due in September. Part of the cost may be subsidized from our chapter funds. If anyone has any chapter history memorabilia or pictures, please get them to Karen. The committee is also still working on a workshop. The workshop will be on Saturday, October 10<sup>th</sup>

and will be titled "So you said you would be Treasurer, now what?" Jan and Ann still need a speaker for this workshop.

Old Business:

- A. None

New Business:

A. Recognition of the 2014-2015 Officers:

President: Theresa Samson  
Vice President: Lisa Palmersheim  
Secretary: Jaimie Williamson  
Treasurer: Ann Kurtenbach  
Past President: Kayla Sander  
Program: Cindy Sippel, Karen Jacobson, and Jan Duffy  
Membership: Margaret Munson and Elizabeth Bruns  
Newsletter: Brenda O'Neall-Smith  
Scholarship: Carla Danielson, Barbara Bennett, and Ann Kurtenbach  
Webmaster: Margaret Munson

B. Installation of the 2015-2016 Officers:

President: Lisa Palmersheim  
Vice President: Jaimie Williamson  
Secretary: Sara Kolbe  
Treasurer: Ann Kurtenbach  
Past President: Theresa Samson  
Program: Cindy Sippel, Elizabeth Bruns, and Julie Luther  
Membership: Karen Jacobson and Marilyn Moehlmann  
Newsletter: Jodi Baker  
Scholarship: Barbara Bennett, Ann Kurtenbach, and Margaret Munson  
Webmaster: Margaret Munson

Announcements:

Adjournment: Meeting adjourned at 7:50 p.m.

Respectfully submitted,

Jaimie Williamson, Secretary