



# Accounting & Financial Women's Alliance

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Accounting and Financial Women's Alliance  
Ames Chapter #158  
Membership Meeting  
June 15, 2016

## Call to Order:

The June Membership Meeting of the Ames Chapter #158 was called to order by President Lisa Palmersheim at 7:45 p.m. on Wednesday, June 15, 2016, at The Iowa Stater Restaurant in Ames, Iowa. Those in attendance were members: Margaret Munson, Jan Duffy, Lisa Palmersheim, Theresa Samson, Marilyn Moehlmann, Cindy Sippel, Jaimie Williamson, Elizabeth Almond (Bruns), Ann Kurtenbach and Kate Mulder.

A quorum was present.

## Minutes:

Kate Mulder moved that the minutes of the April meeting be approved as published in the May and June bulletin. The motion was seconded by Margaret Munson. Motion carried.

## Treasurer's Report:

Ann Kurtenbach presented the Treasurer's Report. The April and May report was handed out. The balance in the General Account as of May 31, 2016, is \$8,8,12,20. The balance in the Scholarship Account as of May 31, 2016, is \$1,434.30 with an unrestricted balance of \$234.20. The report will be placed on file for review. The Treasurer's Workshop net income was \$1,338.48, there will be an additional expense for a gift for Katie, our speaker for the workshop.

## Committee Reports:

- A. Membership:
  1. No report.
- B. Program:
  1. Jan volunteered to have the July planning meeting at her house. More details will be provided in regards to the potluck meal.
  2. Jan's husband has committed to providing our August program.
- C. Bulletin:
  1. No report.
- D. Scholarship:
  1. No report.
- E. Treasurer's Workshop:
  1. Jan Duffy reported that she thought it was a great event and everyone who served on the committee was a tremendous help and they enjoyed working together.
  2. Discussion was held regarding the potential of making this seminar a yearly event.

## Old Business:

- A. 2016-2017 Officer Nominations
  1. Cindy moved that the slate of officers as presented by the nominating committee be approved as published in the April, May, and June bulletin. The motion was seconded by Theresa. Motion carried.
  2. Recognition of the 2015-2016 Officers  
President: Lisa Palmersheim  
Vice President: Jaimie Williamson  
Secretary: Kayla Sander  
Treasurer: Ann Kurtenbach  
Past President: Theresa Samson  
Program: Cindy Sippel, Elizabeth Almond (Bruns), and Julie Luther

- Membership: Karen Jacobson and Marilyn Moehlman  
Newsletter: Jaimie Williamson  
Scholarship: Margaret Munson, Theresa Samson, and Ann Kurtenbach  
Webmaster: Margaret Munson
3. Installation of the 2016-2017 Officers  
President: Jaimie Williamson  
Vice President: Elizabeth Almond (Bruns)  
Secretary: Kayla Sander  
Treasurer: Kate Mulder  
Past President: Lisa Palmersheim  
Program Coordinator: Ann Kurtenbach  
Membership: Jing Li and Jan Duffy  
Newsletter: Cindy Sippel  
Scholarship: Theresa Samson, Kate Mulder, and Cheryl Carlile  
Webmaster: Margaret Munson
- B. Outstanding Member of the Year Committee

New Business:

- A. No new business

Announcements:

- A. Jaimie has accepted a new position with World Food Processing, please update her e-mail address in your contact information to cyclone.52577@gmail.com. Jaimie has also received a three year, all expenses paid scholarship from Columbia Southern University to pursue her MBA with a concentration in finance. Columbia Southern University is a partner with AFWA.
- B. Lisa hopes to complete a part of her Toastmaster's project with the AFWA group. She will look into the details, but she believes she needs to work in a group/committee in which she can demonstrate her leadership skills.

Adjournment: Meeting adjourned at 8:23 p.m.

Respectfully submitted,

Jaimie Williamson, Acting Secretary