



Accounting & Financial Women's Alliance

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Ames Chapter

Ames Chapter #158
Accounting & Financial Women's Alliance
Membership Meeting Minutes
July 17, 2019

Call to Order:

The July Membership Meeting of the Ames Chapter #158 was called to order by Past President Cindy Sippel at 7:20 p.m. on Wednesday, July 17, 2019, at Cindy's home at 1034 NE Aspen Circle in Ankeny, Iowa. Those in attendance were members Jan Duffy, Lisa Palmersheim, Karen Jacobson, Kayla Sander and Cindy Sippel. A quorum was not present.

Approval of Minutes:

Since there was no quorum, there was no approval of minutes

Treasurer's Report:

No Treasurer's report was presented.

New Business:

Survey results:

- Meeting date - The results of the member meeting date survey were discussed. The second Tuesday of the month appears to be the most preferred day to meet. We discussed when we could make the change. We will plan to keep the August meeting on the old date of the third Wednesday and then discuss when we can make the change.
- Other options – We talked about not having a business meeting every month. We would also like to focus on keeping the meetings as short and efficient as possible, possibly starting the meeting before we finish dinner.
- Networking lunches have been difficult to schedule. Many have been canceled in the past year due to low participation. We will continue to schedule networking lunches.

Chapter Goals: Net growth of 2 members, current membership is 22 members, 6-8 hours of CPE. We discussed the need to get members more involved and will try moving the meeting date to see if this is helpful.

Suggestions for Programs: Cindy shared a list of possible topics from Kate and the group also made suggestions. Our chapter is responsible for the joint meeting with Des Moines this year. The combined list of possible topics and speakers is as follows:

1. Treasurer State of Iowa – possibly for the joint meeting with Des Moines.
2. Jamie Pollard, ISU Athletic Director – another possibility for the joint meeting.
3. August – Story County Community Foundation – Sunni Kamp
4. Taxes – see if Kristy Maitre still does presentations on taxes
5. Cyndie Jeffrey or Diane Janvrin – possibly September

Suggestions for Programs: (continued)

6. Abhi Rao - Communication
7. Rod Mumm – Danfoss, past fraud, possible tour of facilities
8. Bill Dilla
9. Family financial planning

Announcements:

AFWA National Meeting - It will be held in Orlando from October 21st-23rd.

Scholarship Fund – Members attending were asked to make their donations to the Scholarship Fund for tonight’s meeting.

Adjournment:

Meeting adjourned at 8:55 p.m.

Respectfully submitted,

Cindy Sippel
Secretary