



Accounting & Financial Women's Alliance
CONNECT • ADVANCE • LEAD
Ames Chapter

Ames Chapter #158
Accounting & Financial Women's Alliance
Membership Meeting Minutes
September 15, 2020

The event was held as a Zoom meeting with 9 people in attendance. The meeting was called to order by President, Margaret Munson at 6:58 pm. Those in attendance were Jan Duffy, Karen Jacobson, Ann Kurtenbach, Catherine (Kate) Mulder, Margaret Munson, Lisa Palmersheim, Kayla Sanders, Cindy Sippel and Penny Strum. A quorum was present.

Minutes

Cindy Sippel moved we approve the July 2020 Planning meeting minutes as printed in the bulletin. Penny Strum seconded the motion and the motion was approved.

Treasurer's report

Cindy Sippel reported a balance in the general fund of \$6,895.77 and \$5,132.88 in the scholarship fund. Of the scholarship fund, \$3,600.00 is restricted for the Kathleen M Strum scholarship with the remaining balance being unrestricted.

Karen Jacobson moved we send \$300.00 to The Foundation of AFWA. Catherine (Kate) Mulder seconded the motion. The motion carried.

The Treasurer's report will be placed on file for review.

Committee Reports

Membership – Current membership is 20 members. Margaret Munson recognized new member Jenny Sturgill.

Programs – Kayla Sanders reported she is working with the Des Moines Chapter for our October joint meeting on the evening of October 20th. Kayla has a new topic for February but March is still open. Please let Kayla know if you have a program suggestion for March. April is tentatively set for April 13th with a tour of Danfoss, but the date can be changed if desired. May will be Diversity & Inclusion readings and discussion with Jan Duffy moderating.

Bulletin – no report

Scholarship – no report

Webmaster – no report

Old Business

Reviewed goals:

Membership Goal of net +2 members

CPE Goal – goal of 8 hours of CPE

New Business

National Conference is virtual this year. Early bird rates are now extended through September 30, 2020.

Announcements

Cindy Sippel presented Catherine (Kate) Mulder with her President's Pin for serving as President of the Chapter last year.

Lisa Palmersheim presented AnnMarie Kurtenbach a plaque for Member of the Year. Ann was commended for her continued work as Program Coordinator and the many other duties she has filled for the chapter over the years.

Adjournment

Meeting adjourned at 7:16 pm.