



Accounting & Financial Women's Alliance

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Ames Chapter

Accounting and Financial Women's Alliance
Ames Chapter #158
Membership Meeting
April 13, 2021

The event was held April 13, 2021 as a Zoom meeting with 11 people in attendance. The meeting was called to order by President, Margaret Munson at 7:04 pm. Those in attendance were Cheryl Carlile, Anne Clem, Carla Danielson, Jan Duffy, Karen Jacobson, Ann Kurtenbach, Catherine (Kate) Mulder, Margaret Munson, Lisa Palmersheim, Kayla Sander, and Jenny Sturgill. A quorum was present.

Minutes

Karen Jacobson moved we approve the March 2021 meeting minutes as printed in the bulletin. Jan Duffy seconded the motion and the motion was approved.

Treasurer's report

Cindy Sippel provided the Treasurer's report before the meeting. As of March 31, 2021, the chapter has a balance in the general fund of \$6,955.72 and \$6,783.15 in the scholarship fund. Of the scholarship fund, \$3,600.00 is restricted for the Kathleen M Strum scholarship with the remaining balance of \$3,183.15 unrestricted. Please address any questions about the report to Cindy at our next meeting. The Treasurer's report will be placed on file for chapter inspection.

Committee Reports

Membership -We have 20 members. Margaret is working with National to resolve issues with chapter membership showing incorrectly in some reports.

Programs – Kayla Sander noted that next month's program is Negotiation and the following month is Diversity and Inclusion.

Bulletin – Watch for Jaimie's emails for bulletin information.

Scholarship – The scholarship recipients were notified and invited to our meetings. Alicia Adelmund attended our social hour and was presented with her certificate. Alicia expressed interest in attending future meetings so Ann Kurtenbach will add her to future meeting invites. The committee will work to arrange for Audrey Wagner and Evelyn Castillo to be at a future meeting to present them with their certificate. Audrey Wagner has applied for an AFWA National scholarship and Karen Jacobson has written a letter of recommendation for her.

Publicity – No report.

Webmaster –No report.

Old Business

a. Nominating Committee and Election of Officers

Kate Mulder presented the Nominating Committee report as published to our membership twice.

President Cheryl Carlile

Vice President Carla Danielson

Secretary Margaret Munson

Treasurer Cindy Sippel

Past President Margaret Munson

Program Jennifer Sturgill (with Kayla Sander's help)

Program Coordinator Ann Kurtenbach

Membership/Publicity Lisa Palmersheim

Newsletter Jaimie Williamso

Scholarship Karen Jacobson, Chair; Cindy Sippel; and Anne Clem

Webmaster Jaimie Williamson

Karen Jacobson moved we elect the slate of officers as presented by the nominating committee by unanimous consent. Kayla Sander seconded the motion. Motion carried.

b. National Dues Simplicity Subcommittee

Margaret Munson reported no changes as next meeting will be at the end of April.

New Business

The chapter discussed when to begin meeting in person again. Options suggested were whether we might want to do in-person, a hybrid or a mix of virtual, hybrid, and in-person meetings. The chapter will follow up in future meetings.

Announcements

- Events from National:
 1. Member benefit free CPE | Sales Navigator-Business/Chapter Development Tools – Ty Hendrickson | April 27 at 1:30 pm EDT
 2. Chapter Chat: “Ask without fear.” | April 27, 2021 12:00PM EDT
 3. AFWA Foundation Bingo Night | April 27 at 8pm EDT
 4. Member benefit free CPE | Ultra High Net Worth Strategies for CSuite/Business Owners – Brian Bohn | May 12 at 1-4pm EDT (3 CPE credits)
 5. Chapter Chat: “Think outside the box!” | May 25, 2021 12:00PM EDT
 6. AFWA Connect.Advance.Lead. Conference | June 17-18, 2021
 7. 2021 Women Who Count Conference| Oct. 20-22

- Other – Kayla Sander was recognized as one of seven members of the Ivy College of Business faculty at Iowa State University for their teaching innovation during the spring 2020 semester. This announcement was published in the Prospectus, The Magazine for the Iowa State University Ivy College of Business. Permission has been granted for us to share their article to our AFWA membership. They have requested we credit their magazine when sharing the article.

Adjournment

Meeting adjourned at 7:41 pm