

Accounting & Financial Women's Alliance

Ames Chapter

Accounting and Financial Women's Alliance Ames Chapter #158 Membership Meeting March 7, 2023

Call to Order:

The March Membership Meeting of the Ames Chapter #158 was called to order by President Carla Danielson at 7:50p.m. on Tuesday, March 7, 2023, at Old Chicago in Ames, Iowa. Those in attendance were members Cheryl Carlile, Carla Danielson, Karen Jacobson, Kate Mulder, Margaret Munson(virtual), Lisa Palmersheim, Kayla Sander, Cindy Sippel, and Jenny Sturgill as well as guest Eleanor Braksiek, a scholarship recipient. A quorum was present.

Minutes

Kate Mulder moved and Cheryl Carlile seconded approval of the February minutes as printed in the bulletin. Motion carried.

Treasurer's Report and Budget:

Cheryl Carlile presented the February Treasurer's Report. After payment of \$70.53 for speaker and scholarship recipient meals, the balance in the general account is \$5,025.40. A donation of \$900 was received for the Wandling Scholarship fund and a \$4.24 service charge was incurred, bringing the balance in the scholarship account to \$3.039.42, of which \$2,100 is restricted for the Strum Scholarship. The financial statements will be placed on file for chapter inspection.

Old Business:

None.

Committee Reports

Membership/Publicity – The committee has reached out to attendees at the November Lunch and Learn and is hoping for replies.

Programs – The programs for the rest of the year (except May) are posted on the website. The April meeting will be on Tuesday, April 11 at Old Chicago. The Fraud Fighters program will be presented by Central Iowa RSVP.

Scholarship - Three of the scholarship winners were presented their certificates before the meeting tonight. The chapter is pleased that all the scholarship recipients were able to join us at either the February or March meetings. We discussed the need to replenish the scholarship funds

Newsletter - No report

Webmaster - No report

New Business:

Chapter Dues: Cheryl Carlile made and Karen Jacobson seconded a motion that Chapter Dues for 2023-2024 remain the same as 2022-2023: Regular/affiliate -- \$25; Associate/Student -- \$10; Retired -- \$10; and Emeritus -- \$0. Motion carried.

Nominating Committee:

Cheryl Carlile and Karen Jacobson reported they were looking for someone to serve as vice president for next year. Lisa Palmersheim said she would serve as vice president, as she would be unable to serve as president. Carla Danielson agreed to serve a second term as president. The following is the slate of officers for the upcoming chapter year: President: Carla Danielson; Vice President: Lisa Palmersheim; Secretary: Cindy Sippel; Treasurer: Cheryl Carlile; Programs: Jenny Sturgill and Kayla Sander; Program Coordinator: Ann Kurtenbach; Bulletin: Margaret Munson; Scholarship: Jan Duffy, Cindy Sippel, Cheryl Carlile; Membership/Publicity: Kate Mulder; and Past President: Cheryl Carlile.

Announcements:

Chapter Networking Lunch: The April networking lunch may be rescheduled for a new day and location since the regular meetings are now at Old Chicago. Watch for more details and updates.

Connect.Advance.Lead virtual conference: This AFWA National Conference will be held virtually June 15-16. Registration is available now.

Women Who Count Conference: The National conference will be October 25-27, 2023, in Reno NV.

CPE: See the National website for free CPE opportunities.

Adjournment:

Meeting adjourned at 8:12 p.m.

Respectfully submitted, Margaret Munson Secretary