

# Accounting & Financial Women's Alliance

## Ames Chapter

Accounting and Financial Women's Alliance Ames Chapter #158 Membership Meeting May 9, 2023

The monthly meeting of the Ames Chapter of the Accounting and Financial Women's Alliance was held May 9, 2023, at Old Chicago in Ames, Iowa, with six people in attendance. The meeting was called to order by President Carla Danielson at 7:43 pm. Those in attendance were Cheryl Carlile, Carla Danielson, Karen Jacobson, Ann Kurtenbach, Margaret Munson, and Cindy Sippel. A quorum was present.

#### Minutes

Cindy Sippel moved approval of the March 2023 meeting minutes as printed in the bulletin. Karen Jacobson seconded the motion, which was approved. There are no minutes for April 2023 since there was not a quorum.

#### Treasurer's report

Cheryl Carlile presented the Treasurer's report. The chapter received a \$300 donation to the Beverly Wandling Scholarship fund and earned \$0.01 interest on scholarship funds. The total balance in the Scholarship fund is \$3,339.44, with \$2,100 restricted for the Kathleen Strum Scholarship and \$1,239.44 unrestricted. The balance in the general account is \$4,967.98 after earning \$0.02 in interest and paying expenses of \$18.96. The Treasurer's report will be placed on file for chapter inspection.

#### **Committee Reports**

*Membership* – The Chapter welcomes new member Sara Bergman.

Programs – The topic for the June meeting is "Recent Trends & Issues in Supply Chains". The July planning meeting will be held at Cindy Sippel's home on July 11.

Scholarship – No report.

Publicity – No report

*Webmaster* –No report.

#### **Old Business**

Election of Officers for 2023-2024— Cindy Sippel moved that the published slate of officer be approved by acclamation. Karen Jacobson seconded. Motion carried. The officers for 2023-2024 are: President: Carla Danielson; Vice President: Lisa Palmersheim; Secretary: Cindy Sippel; Treasurer: Cheryl Carlile; Programs: Jenny Sturgill and Kayla Sander; Program Coordinator: Ann Kurtenbach; Bulletin: Margaret Munson; Scholarship: Jan Duffy, Cindy Sippel, and Cheryl Carlile; Membership/Publicity: Kate Mulder; Past President: Cheryl Carlile.

#### **New Business**

None

#### **Announcements**

- a. Events from National: AFWA Connect.Advance.Lead. Conference | June 15-16, 2023
- b. Membership drive

### Adjournment

The meeting was adjourned at 8:10 pm.

Respectfully submitted, Margaret Munson Chapter Secretary