



Accounting & Financial Women's Alliance

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Ames Chapter

Accounting and Financial Women's Alliance
Ames Chapter #158
Membership Meeting
June 13, 2023

The monthly meeting of the Ames Chapter of the Accounting and Financial Women's Alliance was held June 13, 2023, at Old Chicago in Ames, Iowa, with seven people in attendance. The meeting was called to order by Vice President Lisa Palmersheim at 7:45 pm. Those in attendance were Cheryl Carlile, Karen Jacobson, Ann Kurtenbach, Catherine (Kate) Mulder, Margaret Munson, Lisa Palmersheim, and Cindy Sippel. A quorum was present.

Minutes

Cindy Sippel moved approval of the May 2023 meeting minutes as printed in the bulletin. Kate Mulder seconded the motion, which was approved.

Treasurer's report

Cheryl Carlile presented the Treasurer's report. The chapter received a \$250 donation to the Beverly Wandling Scholarship fund, a \$250 donation to the Kathleen Strum Scholarship fund, and earned \$0.03 interest on scholarship funds. The total balance in the Scholarship fund is \$3,838.45, with \$2,350 restricted for the Kathleen Strum Scholarship and \$1,489.45 unrestricted. The balance in the general account is \$4,943.00 after earning \$0.02 in interest and paying expenses of \$25.00. The Treasurer's report will be placed on file for chapter inspection.

Committee Reports

Membership/Publicity – No report.

Programs –The July planning meeting will be held on July 11. Karen Jacobson will contact Pasta Al Forno Italian Restaurant, 2601 East 13th Street, Ames, about their meeting room, with Old Chicago as a backup location.

Scholarship – No report.

Newsletter – Margaret has asked Jaimie Williamson to prepare and send the newsletter for July. Watch for a request from Jaimie.

Webmaster – No report.

Old Business

None

New Business

Member of the Year Committee – Lisa Palmersheim and Karen Jacobson will serve as the Member of the Year committee.

Recognition of Officers for 2022-2023 – Vice President Lisa Palmersheim recognized the 2022-2023 for their service: President: Carla Danielson; Vice President: Lisa Palmersheim; Secretary: Margaret Munson; Treasurer: Cheryl Carlile; Past President: Cheryl Carlile; Program: Kayla Sander and Jenny Sturgill; Program Coordinator: Ann Kurtenbach; Program Setup: Cheryl Carlile; Membership & Publicity: Kate Mulder, Chair; Jan Duffy; Karen Jacobson; Cindy Sippel; Newsletter: Jaimie Williamson; Scholarship: Jan Duffy, Chair; Karen Jacobson; Cheryl Carlile; Webmaster: Jaimie Williamson.

Installation of Officers for 2023-2024 – Vice President Lisa Palmersheim performed the installation of officers for 2023-2024 are: President: Carla Danielson; Vice President: Lisa Palmersheim; Secretary: Cindy Sippel; Treasurer: Cheryl Carlile; Programs: Jenny Sturgill and Kayla Sander; Program Coordinator: Ann Kurtenbach; Bulletin: Margaret Munson; Scholarship: Jan Duffy, Cindy Sippel, and Cheryl Carlile; Membership/Publicity: Kate Mulder; Past President: Cheryl Carlile.

Cheryl Carlile will do the program setup for 2023-2024.

Announcements

- a. Events from National: AFWA Connect.Advance.Lead. Conference | June 15-16, 2023
- b. Networking luncheon June 28 at Provisions Lot F.

Adjournment

The meeting was adjourned at 8:15 pm.

Respectfully submitted,
Margaret Munson
Chapter Secretary