



Accounting & Financial Women's Alliance

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Ames Chapter

Ames Chapter #158
Accounting & Financial Women's Alliance
Membership Meeting Minutes
September 12, 2023

Call to Order:

The September Membership Meeting of the Ames Chapter #158 was called to order by Past President Cheryl Carlile at 6:58 p.m. on Tuesday, September 12 2023, at Old Chicago in Ames, Iowa. Those in attendance were members Kate Mulder, Jan Duffy, Karen Jacobson, Cheryl Carlile, Kayla Sander, Sara Bergman, Margaret Munson, Annmarie Kurtenbach and Cindy Sippel. A quorum was present.

Minutes

Karen made a motion to approve the minutes of the August 2023 membership meeting as printed in the bulletin. Jan seconded the motion that was approved.

Treasurer's Report:

Cheryl presented the August financial report and budget. Jan Moved that the budget be approved as presented. Kate seconded the motion which was approved. We had a donation of \$100 to the scholarship fund in August and some interest income. There were no other expenses noted. The balance in the general fund was \$5,076.24. The scholarship fund has a balance of \$3,939.48. Of this balance, \$2,350 is restricted for the Kathy Strum scholarship and the remaining balance of \$1,589.48 is available for the Beverly Wandling Memorial Scholarship.

Committee Reports:

Membership/Publicity:

No report.

Programs:

Jenny and Kayla met recently for programs. Diane Janvrin will be speaking at the joint meeting in October on AI which will be held at Waterfront in Ankeny. The November meeting will be on HR issues today, up and coming talent and their demands. December will be the Christmas party. January – no meeting. February – tax update, March – health and wellness, April – looking at a tour of Barilla, May - non-profit and June possibly virtual. We may look at Pasta Al Forno as a potential location for meetings.

Scholarship:

The scholarship applications have been updated and have been posted on our website. Cheryl will distribute the application to area colleges (Marshalltown CC, Buena Vista, etc.)

Jan has responded to an inquiry we received. Jan also contacted ISU about working concessions at Hilton and Jack Trice. She distributed this information prior to the meeting. We discussed some options and she will do more research.

Newsletter:

Margaret noted that she would like to get the newsletter out earlier, 10 days prior to the meeting.

Webmaster:

As noted earlier, the scholarship application is updated on the website. Networking lunches are also listed on the website and Margaret will update the meeting info when available.

Old Business:

None.

New Business:

None.

Announcements:

The Rocky Mountain Area Conference can be attended virtually. Information is on the AFWA website.

The next networking lunch is Monday, September 25 at West Towne Pub.

Kayla and Kate are planning to attend the AFWA national conference in Reno.

Adjournment:

Meeting adjourned at 7:27 p.m.

Respectfully submitted,
Cindy Sippel
Secretary