



# Accounting & Financial Women's Alliance

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## Ames Chapter

Ames Chapter #158  
Accounting & Financial Women's Alliance  
Membership Meeting Minutes  
November 14, 2023

### **Call to Order:**

The November Membership Meeting of the Ames Chapter #158 was called to order by President Carla Danielson at 7:39 p.m. on Tuesday, November 14, 2023, at Old Chicago in Ames, Iowa. Those in attendance were members Kate Mulder, Carla Danielson, Kayla Sander, Annmarie Kurtenbach, Margaret Munson, and Cindy Sippel. A quorum was present.

### **Minutes**

Margaret made a motion to approve the minutes of the September 2023 membership meeting as printed in the bulletin. Kate seconded the motion that was approved.

### **Treasurer's Report:**

Cheryl emailed the September and October financial reports. The balance in the general fund was \$5,211.28. The scholarship fund has a balance of \$3,939.50. Of this balance, \$2,350 is restricted for the Kathy Strum scholarship and the remaining balance of \$1,589.50 is available for the Beverly Wandling Memorial Scholarship. The Treasurer's Report will be placed on file for review.

### **Committee Reports:**

#### **Membership:**

Kate noted that member retention was discussed at the annual conference and that she bought a book on membership retention. She is looking for ideas.

#### **Programs:**

Kayla gave us an update on programs: December will be the Christmas party. January – no meeting. February 13 – tax update, March 5 (note the date) – health and wellness, April – HR issues today, up and coming talent and their demands, May – looking at doing a company tour, if possible, June – Virtual AFWA national program.

#### **Newsletter:**

No report.

#### **Scholarship:**

Scholarship applications were due November 1. We received one application from Rylee McNaughton, a student at DMACC. After discussion, Kate moved and Ann seconded a motion to award a \$1,000 scholarship to Rylee McNaughton. The motion was approved.

In addition to posting the application forms on our website and sending to the colleges and universities, Kayla asked that the application forms be sent to her so she can help distribute them.

**Publicity:**

No report

**Webmaster:**

No report.

**Old Business:**

None.

**New Business:**

**2023-2024 Chapter Dues**

Current chapter dues are:	Regular/affiliate	\$25
	Student/associate	\$10
	Retired	\$10
	Emeritus	\$ 0

Margaret made a motion to keep chapter dues for the upcoming year at the same amounts as the current year. Kate seconded the motion which was approved.

**Holiday Party**

The Holiday Party will be on our regular meeting night of December 12 at 6:00 at Cindy Sippel's home in Ankeny. We will do a potluck dinner along with a white elephant gift exchange. Contributions will be accepted for the scholarship fund. Margaret offered to send out and evite to our member.

**Announcements:**

ISU will be hosting the Contemporary Issues in Accounting Conference on December 15. There will be a focus on industry presentations this year including Technology in Auditing, Lessons from Integration, economic update and Airport Finance 101.

The next networking lunch is Monday, November 27 at the Cafe.

Kayla and Kate attended the AFWA national conference in Reno. Next year's conference will be in Hilton Head, South Carolina

**Adjournment:**

Meeting adjourned at 8:26 p.m.

Respectfully submitted,  
Cindy Sippel  
Secretary