



# Accounting & Financial Women's Alliance

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## *Ames Chapter*

Ames Chapter #158  
Accounting & Financial Women's Alliance  
Membership Meeting Minutes  
March 5, 2024

### **Call to Order:**

The March Membership Meeting of the Ames Chapter #158 was called to order by President Carla Danielson at 7:33 p.m. on Tuesday, March 5, 2024, at Old Chicago in Ames, Iowa. Those in attendance were members Sara Bergman, Cheryl Carlile, Carla Danielson, Annmarie Kurtenbach, and Margaret Munson, as well as guests Rylee McNaughten, Jody McNaughton, and Carrie Dostal. A quorum was present.

### **Minutes**

Cheryl moved and Annmarie seconded a motion to approve the November minutes as printed in the bulletin. Motion carried. There were no minutes for December 2023 or for January 2024 and February 2024.

### **Treasurer's Report:**

Cheryl handed out financial reports for January and February 2024. The January beginning balance in the general fund was \$5,211.32. Prorated dues and interest were received. Speaker meals and an award were paid. The balance in the general fund at the end of February was \$5,144.55. The January beginning balance in the scholarship fund was \$4,139.52. Donations and interest were received, and a scholarship was distributed, leaving an ending balance of \$3,193.39 at the end of February. Of this balance, \$2,350 is restricted for the Kathy Strum scholarship and the remaining balance of \$789.53 is available for the Beverly Wandling Memorial Scholarship. The Treasurer's Report will be placed on file for chapter inspection.

### **Committee Reports:**

#### **Membership:**

No report

#### **Programs:**

The April meeting will be held on April 9 at Old Chicago with Human Resources as a topic.

#### **Newsletter:**

Watch for request for newsletter content for the April newsletter in late March.

#### **Scholarship:**

2024-2025 Scholarship applications are expected in fall 2024.

**Publicity:**

No report

**Webmaster:**

No report.

**Old Business:**

None.

**New Business:**

**Scholarship:** Cheryl Carlile presented the 2024 Beverly M. Wandling Scholarship to Rylee McNaughton prior to the start of the membership meeting.

**Nominating Committee:**

Cheryl Carlile will head the nominating committee to fill officer positions for the upcoming year.

**Announcements:**

None.

**Adjournment:**

Meeting adjourned at 7:56 p.m.

Respectfully submitted,  
Margaret Munson  
Acting Secretary