



Accounting & Financial Women's Alliance

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Ames Chapter

Accounting and Financial Women's Alliance
Ames Chapter #158
Membership Meeting
September 19, 2018

Call to Order:

The September Membership Meeting of the Ames Chapter #158 was called to order by President Cindy Sippel at 7:27 pm on Wednesday, September 19, 2018, at The Iowa Stater Restaurant, Gateway Hotel & Conference Center, 2100 Green Hills Drive, Ames, Iowa. Those in attendance were members Ann Kurtenbach, Margaret Munson, Lisa Palmersheim, Karen Jacobson, Cindy Sippel, Kayla Sander, Kate Mulder and Kristen Krausman. A quorum was present.

Approval of Minutes:

On motion made by Ann, seconded by Margaret, motion carried that the minutes of the August meeting be approved as presented in the September bulletin.

Treasurer's Report:

Lisa presented the August Treasurer's report. As of August 31, 2018, the checking account had \$6,595.55 and the scholarship savings account had \$5,067.86 (with restricted funds of \$3,100 for the Kathy Strum Memorial Scholarship). Lisa checked with US Bank about why we could not deposit funds through the ATM and found out the ATM card was expired. She will take care of getting a new one. The report will be placed on file for review.

Committee Reports:

Membership - Margaret reported that we have 20 members. Kristen is working with National regarding Corporate Membership for Workiva. She has at least 5 people from Workiva who are interested. The next Networking Luncheon will be held at Wallaby's on October 11, 2018. Cindy has the bag of name tags.

Program - Kayla handed out a schedule of programs for the year. Our next meeting is the joint meeting with the Des Moines Chapter hosting. The meeting will be on Tuesday, October 16, 2018 at Old Chicago Pizza in Ankeny, from 5:30-7:30 pm. The speaker will be Katie Fergus, CPA, who will speak on "From CPA to CEO: An Entrepreneur's Journey." The only meeting which is not finalized is the speaker for the June meeting. Kristen will host the February meeting at Workiva with the meal catered by their firm. Margaret will update the website with this information and someone will put it on LinkedIn.

Bulletin - Cindy reported that Jaimie sends her requests for information out early so that she can send the bulletin one week before the meeting.

Scholarship - It was noted that our scholarship winner Alyson Knutsen was presented her certificate prior to the speaker tonight as she had class during the meeting. The Committee will update the scholarship application for the upcoming scholarship period.

Publicity - Kayla is working with our scholarship winner on LinkedIn. Someone is needed to keep it active.

Webmaster - Margaret will update the website for meetings and speakers.

Old Business:

All receipts for expenses should be turned into Lisa for reimbursement.

New Business:

Currently Kate, Kayla and Karen are planning to attend the AFWA National Conference in Kansas City from October 28th-30th. On motion made by Karen, seconded by Kate, motion carried that the Chapter donate \$300 (as approved in the budget) to The Foundation of AFWA at the Annual Meeting. Karen was given the check by Lisa.

Announcements:

Remember to register for the Joint Meeting with Des Moines on their chapter website by noon on Friday, October 12th.

Kayla announced that she is expecting their third child in March. This makes three members who are expecting as Lisa and Jaimie are both due in early November. Congratulations, everyone!

Adjournment:

Meeting adjourned at 7:57 pm.

Respectfully submitted,
Karen E. Jacobson
Secretary