



American Society of Women Accountants



Volume 6, Number 5

February 2011

Ames Chapter #158

Websites

National: <http://www.aswa.org>

Local: <http://amesaswa.org>

AMES CHAPTER OFFICERS

- President: Marilyn Moehlmann
Email: president@amesaswa.org
- Vice President: Lisa Lembke
Email: vice-president@amesaswa.org
- Secretary: Margaret Munson
Email: secretary@amesaswa.org
- Treasurer: Penelle Strum
Email: treasurer@amesaswa.org
- Past President: Stephanie Roscoe
Email: past-president@amesaswa.org
- Program : Cheryl Carlile
Lisa Shen
Email: programs@amesaswa.org
- Membership: Stephanie Fox
Brenda O'Neall-Smith
Email: membership@amesaswa.org
- Newsletter: Cindy Sippel
Email: bulletin@amesaswa.org
- Scholarship: Cynthia Jeffrey, Chair
Soma Mitra
Penelle Strum, Treasurer
Email: scholarship@amesaswa.org

MISSION STATEMENT

To enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession.



PRESIDENT'S MESSAGE

President's Message
February, 2011

Wow! Is the 3rd Wednesday almost here again? It's such a busy time of year for many of us, and it's so **COLD** as I write this, maybe it's a good thing that this winter is flying by! I am sure that our meeting next Wednesday will fly by, too, as we hear from Bonnie Slykhuis about her experience as a Lean Consultant for Des Moines Area Community College (DMACC) in Ankeny, Iowa. I encourage you to join us at Pazzesco for an interesting program and great food and conversation. See you there!

Marilyn Moehlmann
President



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AGENDA

AGENDA – February 16, 2011

1. Call to Order
2. Quorum
3. Approval of Minutes
4. Treasurer’s Report
5. Committee Reports
 - a. Membership
 - b. Program
 - c. Bulletin
 - d. Scholarship
 - e. Outreach
6. Old Business
 - a. Regional Conference Update
7. New Business
 - a. Financial Literacy webinar report – Karen Jacobson
8. Announcements
9. Adjournment

MEETING INFORMATION

Date: Wed, February 16th 2011

Time: 5:30 PM Social Time
6:00 PM Speaker
7:00 PM Dinner

Speaker: Bonnie Slykhuis

Topic: Office Inefficiencies that Cost You Money” - an overview of Lean and 5S

Speaker Biography: Bonnie is currently a Lean Consultant for Des Moines Area Community College (DMACC) in Ankeny, Iowa. She holds a B.A. in Biology and Secondary Education from Central College and a Masters in Training & Development from Drake University. Bonnie is responsible for implementing Lean initiatives throughout DMACC’s six campuses and providing training and consulting services to external clients. She is a certified Master Trainer for *workplacelean*® (office lean) and a certified trainer for NIST/MEP Lean (manufacturing lean) having conducted over 350 Lean sessions for more than 60 organizations throughout Iowa. She is also a certified instructor for leadership and soft skills programs such as MBTI (Myers-Briggs Type Indicator), DDI (Developmental Dimensions International), Achieve Global and Logic Opera.

Bonnie’s prior work experience includes working as a K-12 public educator, working for major manufacturing companies in various positions and owning a small business.

Location: **Pazzesco Pasta and Chophouse**
6008 W Lincolnway
Ames, IA 50014
www.pazzescocophouse.com

RSVP: Use Evite



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January 2011 MINUTES

January Minutes
American Society of Women Accountants
Ames Chapter #158
Membership Meeting
January 19, 2011

Call to Order: The January Membership Meeting of the Ames Chapter #158 was called to order by President Marilyn Moehlman in Ames at 7:35 pm on Wednesday, January 19, 2011. Those in attendance were members Cheryl Carlile, Jan Duffy, Haiyan Li, Karen Jacobson, Soma Mitra, Marilyn Moehlmann, Kate Mulder, Margaret Munson, Brenda O’Neill-Smith, Lisa Palmersheim, Stephanie Roscoe, Lin Shen, Cindy Sippel, Kathy Strum, and Penny Strum. A quorum was present.

Minutes: Kate Mulder moved and Cindy Sippel seconded that the November minutes be approved as printed in the bulletin. Motion carried.

Treasurer’s Report: Penny Strum presented the treasurer’s reports for November and December. Scholarship donations for December were \$890. The report will be placed on file for review.

Committee Reports

- A. Membership: no report
- B. Program: Cheryl Carlile reported that speakers for several upcoming meetings have been arranged and were printed in

the January bulletin. Send ideas for other speakers to Cheryl and Lin Shen at programs@amesaswa.org.

- C. Bulletin: Watch email for the bulletin reminder.
- D. Scholarship: Soma Mitra presented the recommendation of the scholarship committee that the chapter award two \$1,000 scholarships – one to each of the two top applicants. Ten applications were received. Karen Jacobson moved and Kate Mulder seconded that the recommendation of the committee be accepted. Motion carried.
- E. Outreach: Stephanie Roscoe can facilitate volunteer efforts for hospice and VITA.

Old Business

- A. Regional Conference: Stephanie Roscoe reported that the regional conference to be held in Ames July 15-16, 2011, will offer 12 hours of CPE – 8 hours on Friday and 4 on Saturday. The conference registration will be set at \$265 for ASWA members and \$300 for non-members with a \$25 discount for early registration. The conference rate will include meals but not parking or hotel. Soma Mitra and Lisa Shen are looking at possible fun night activities for Friday night. Members are asked to email fun@amesaswa.org with ideas for the fun night. Stephanie will send out a request to the membership for speaker ideas for the conference.

New Business: None



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THE SPOKESWOMAN

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Announcements: Kate Mulder is Vice President of Chapter Partnering on the National Board of Directors for ASWA.

Adjournment: Meeting adjourned at 8:30 pm.

Respectfully submitted,
Margaret Munson, Secretary

Articles and submissions to the newsletter are welcome. Please contact Cindy at bulletin@amesaswa.org

UPCOMING MEETINGS

- March 23 (changed because of spring break) – IRS Tax Update
- April 20
- May 18
- June 15
- July 15-16 Regional Conference

Networking Lunches

Future Networking Lunches:
Thurs, Feb 24th @ Old Main
Wed, March 9th @ Dublin Bay
Tues, April 26th @ Old Chicago
Thurs, May 26th @ Wallaby's patio

QUOTE OF THE MONTH

“Love is a binding force, by which another is joined to me and cherished as myself.” – Thomas Aquinas



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REPORT OF THE NATIONAL NOMINATING COMMITTEE
SLATED 2011-2012 BOARD OF DIRECTORS

President Elected in the spring of 2010 for a term starting July 1, 2011
Monika P. Miles, CPA

President-Elect To serve as National President in 2012-2013
Cheryl Heitz

Vice Presidents Berranthia Brown
Catherine A. Mulder, CPA
Dianna M. Patton, CPA

Secretary Kathryn Sharp, CPA

Treasurer Gina Slack, CPA

Directors
To serve two years, July 1, 2011 to June 30, 2013
Mary E. Duff, CPA
Allison Hamaker
Lori Kelley, CPA
Sharon Manassa

To serve one year, July 1, 2011 to June 30, 2012
Linda E. Harris, CPA

Serving the second year of a two-year term – elected in the spring of 2010 to serve until June 30, 2012
Karyn Hartke, CPA
Tina Ann Polf, CPA
Eleanor Siverts-Akerman, CPA*

Immediate Past President
Vivian L. Moller, CPA

* Appointed by the Board of Directors in October 2010 to complete term for board vacancy

Respectively submitted by the National Nominating Committee:
Mary Erlenborn, CPA San Diego Chapter
Susan R. Tripepi ~~Silicon Valley Chapter~~
Stacey L. Craig, CPA (Chair) Phoenix Chapter

Flagstaff Chapter

Atlanta Chapter
Ames Chapter
Richmond Chapter

Houston Chapter

Des Moines Chapter

Philadelphia Chapter
Sacramento Chapter
Fort Walton Beach Chapter
West Palm Beach Chapter

Barbara J. Steelman, CIA, CMA

Orange County

Billings Chapter

NE Florida Chapter
Seattle Chapter

Bellevue Chapter

Milwaukee Chapter