



Accounting & Financial Women's Alliance

CONNECT • ADVANCE • LEAD

Ames Chapter

Volume 10, Number 1

July 2014

THE SPOKESWOMAN

Ames Chapter #158

Websites

National: <http://www.afwa.org>

Local: <http://amesafwa.org>

MISSION STATEMENT

To enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession.

MEETING INFORMATION

Are you ready for a new year?

Join us at the Ames chapter AFWA planning meeting on Wednesday, July 16 at 6:00 PM. Last year's board members need to bring their information to pass on to the new board members. All members are encouraged to come help set our goals for the upcoming year!

We will be meeting at my house, 1034 NE Aspen Circle, Ankeny, IA

Here is a link on mapquest.

<http://mapq.st/18I9dDt>

And here are the directions to my house - 1034 NE Aspen Circle:
Take 1st street in Ankeny and turn north on to

Delaware. On Delaware go approx. 0.6 miles to NE Fountain View Blvd and turn left. (NE Fountain View Blvd is the first street after 9th St.) Then turn right onto NE Fountain View Drive and take the next right onto NE Aspen Circle. We are at the end of a cul-de-sac and our house number is 1034. We have a flag pole in front of the house. There should be room for several cars in the driveway or you can park along the street on the north side. Please feel free to call if you get lost: 965-4529.

We will be having a potluck salad dinner. While the main meal will be salads, wine, bread and desserts are welcome. Please RSVP and let me know what you are planning to bring. My email is cindy.sippel@qafg.com

I am planning to make ramen noodle salad, a pasta salad and some bars.

Don't forget to bring your ideas and your checkbook. We will be accepting contributions to the scholarship fund.

Last year's board members please bring your information to pass on to the new board members.

See you Wednesday, the 16th.

Cindy Sippel



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PRESIDENT'S MESSAGE

July 2014

Greetings!

Summer got off to a slow start, but it sure is flying by now! By the time you read this, another fiscal year will have come to an end and many of us will be reviewing FY2014 while preparing for the activities of FY2015.

And so it is with our AFWA chapter. At our July planning meeting we will be looking back at our past year's activities, comparing our accomplishments with last year's goals, setting new goals and planning activities for the coming year.

I hope you are all as excited as I am to come together to plan our chapter's year. This is one of my favorite meetings. We have such a great group of women who are never shy about sharing their ideas, suggestions, time and talents. I have to admit that the potluck may have some influence on my affection for this meeting!

Theresa Samson

AGENDA

Planning meeting – no agenda

MINUTES – June 2014

Accounting and Financial Women's Alliance
 Ames Chapter #158
 Membership Meeting
 June 18, 2014

Call to Order: The June Membership Meeting of the Ames Chapter #158 was called to order by President Kayla Sander in Ames at 7:18 pm on Wednesday, June 18, 2014. Those in attendance were members Marilyn Moehlmann, Margaret Munson, Lisa Palmersheim, Jamie Williamson, Adela Hodzic, Karen Jacobson, Kayla Sander, Cyndi Jeffrey, Cheryl Carlile, Annmarie Kurtenbach, Julie Luther, Kate Mulder, and Cindy Sippel. Gina Slack from the Des Moines chapter attended also. A quorum was present.

Minutes:

One correction to the May minutes was noted. Jaimie Williamson moved and Karen Jacobson seconded a motion to approve the May minutes as amended. Motion carried.

Treasurer's Report: Treasurer's Report for May was distributed. The general account has a balance of \$7,832.04 and the scholarship account has a balance of \$3,422.57. A portion of one scholarship has been paid for the summer semester. Signatures on the bank accounts will be changing in July with the change in officers. Kayla will follow up on the money we should receive related to the survey sent by Bill Dilla. The report will be placed on file for review.

Committee Reports

A. Membership: No report



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- B. Program: The July planning/annual meeting will be at Cindy Sippel's house on our regular meeting night, July 16. We will have a pot luck dinner with donations accepted for the scholarship. This will be the annual meeting with minutes.
- C. Bulletin: No report.
- D. Scholarship: National scholarship winners have yet to be announced.

Old Business

- A. Chapter Insurance for Directors and Officers – still no report. Kayla will follow up.
- B. Officer turnover materials – Bring committee reports and committee information to the annual meeting. Committee reports should include a summary of activity for the year.

New Business

- A. Gina Slack, National Vice President gave an update from National. There was a leadership webinar that was recorded today. July 10 there will be a webinar on CPE including the new rules for CPE. They are also planning a membership webinar. National has been working on their strategic plan. The National staff is working on marketing, events, and member in education. The National Conference will be in New Orleans this year. Lisa Palmersheim will be submitting an application to become a regional director.
- B. Installation of new officers – officers from the current year were recognized and the new officers and Board were installed by Kayla Sander.
- C. Member of the Year – The Ames AFWA member of the year award was presented to

Kate Mulder, current National AFWA President! Congratulations Kate! We are so proud of your accomplishments!

Announcements:

- Slumber Party! August 23rd there will be a slumber party at Kathy Strum's house starting with a pot luck dinner. Please RSVP to Brenda O'Neall-Smith (boneall@wiley.com) by August 1 and indicate if you plan to stay overnight or just for the evening.

Adjournment: Meeting adjourned at 7:58 pm.

Respectfully submitted,
Cindy Sippel, Secretary

AMES CHAPTER OFFICERS

President: Theresa Samson
Email: president@amesafwa.org

Vice President: Lisa Palmersheim
Email: vice-president@amesafwa.org

Secretary: Jaimie Williamson
Email: secretary@amesafwa.org

Treasurer: Ann Kurtenbach
Email: treasurer@amesafwa.org

Past President: Kayla Sander
Email: past-president@amesafwa.org

Program: Cindy Sippel
Karen Jacobson
Jan Duffy
Email: programs@amesafwa.org



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Membership:

Margaret Munson
Elizabeth Bruns

Email: membership@amesafwa.org

Newsletter: Brenda O'Neall-Smith

Email: bulletin@amesafwa.org

Scholarship: Carla Danielson, chair
Barbara Bennett
Ann Kurtenbach

Email: scholarship@amesafwa.org

Webmaster: Margaret Munson

Email: webmaster@amesafwa.org

QUOTE OF THE MONTH

"Eighty percent of success is showing up."

~ **Woody Allen** – Actor, Director,
Screenwriter, Comedian, Musician and
Playwright

Articles and submissions to the newsletter are
welcome. Please contact
bulletin@amesafwa.org