



Accounting & Financial Women's Alliance

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Ames Chapter

July 2015

THE SPOKESWOMAN

Ames Chapter #158

Websites

National: <http://www.afwa.org>

Local: <http://amesafwa.org>

MISSION STATEMENT

To enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession.

MEETING INFORMATION

Administrative Policies: Please respond to the invite. Meals will be individual bills. If you would like to make or cancel a reservation and did not receive a separate invite, please send an email to Cindy.Sippel@gafg.com. For more information regarding administrative policies such as complaint and refund, please contact Ames Chapter Program Co-Chair, Cindy Sippel at Cindy.Sippel@gafg.com or 515-450-8670.

Official National Registry Statement

AFWA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of accountancy have the final authority on the acceptance of individual courses of CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors: 150 Fourth Avenue, Suite 700, Nashville, TN, 37219-2417. Web site: www.nasba.org

Planning Meeting

Cindy Sippel's House

1034 NE Aspen Circle, Ankeny

6:00 p.m. Networking

7:00 p.m. Meeting

PRESIDENT'S MESSAGE

SAVE THE DATE

Our chapter is 25 YEARS OLD in October. We are holding an anniversary celebration on **October 21, 2015** (our regular meeting night). Plan now to attend and bring your significant other. We will be celebrating on the Boone & Scenic Valley Railroad Dinner Train. Put it on your calendar and join us. Watch for further details.

AGENDA

1. Call to Order
2. Quorum (30 members)
3. Approval of Minutes
4. Treasurer's Report
5. Committee Reports
 - a. Membership
 - b. Program
 - c. Bulletin
 - d. Scholarship
 - e. 25th Anniversary of Chapter
6. Old Business



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- 7. New Business
- 8. Announcements
- 9. Adjournment

MINUTES – June 2015

Accounting and Financial Women's Alliance
 Ames Chapter #158
 Membership Meeting
 June 17, 2015

Call to Order:

The June Membership Meeting of the Ames Chapter #158 was called to order by President Theresa Samson at 7:27 p.m. on Wednesday, June 17, 2015, at The IowaStater Restaurant in Ames, Iowa. Those in attendance were members: Jodi Baker, Elizabeth Bruns, Cheryl Carlile, Karen Jacobson, Annmarie Kurtenbach, Marilyn Moehlmann, Catherine Mulder, Lisa Palmersheim, Theresa Samson, Kayla Sander, Cindy Sippel, and Jaimie Williamson.

A quorum was present.

Minutes:

Cindy Sippel moved that the minutes of the May meeting be approved. The motion was seconded by Jodi Baker. Motion carried.

Treasurer's Report:

Ann Kurtenbach handed out the May 2015 treasurer's report. The balance in the General Account as of 5/31/15 is \$7,992.69. The balance in the Scholarship Account as of 5/31/15 is \$2,158.54 with an unrestricted balance of \$158.54.

Committee Reports:

- A. Membership:
 - a.) Elizabeth reported that we currently have 30 members, not including the 1 member from Texas that is still showing on our roster.
- B. Program:
 - a.) The July planning meeting will be on Wednesday, July 15th and Cindy Sippel has graciously offered to host us, it

will be a potluck dinner like last year.

- C. Bulletin: No report
- D. Scholarship: No report
- E. 25th Anniversary: No update regarding the Treasurer's Workshop that will be held on Saturday, October 10th. A contract has been signed for the Boone and Scenic Valley train ride for our 25th anniversary celebration. Members are encouraged to bring a guest (spouse/friend). Member reservations and payment will be due in September. Part of the cost may be subsidized from out chapter funds. If anyone has any chapter history memorabilia or pictures, please get them to Karen. The committee is also still working on a workshop. The workshop will be on Saturday, October 10th and will be titled "So you said you would be Treasurer, now what?" Jan and Ann still need a speaker for this workshop.

Old Business:

- A. None

New Business:

- A. Recognition of the 2014-2015 Officers:

President:	Theresa Samson
Vice President:	Lisa Palmersheim
Secretary:	Jaimie Williamson
Treasurer:	Ann Kurtenbach
Past President:	Kayla Sander
Program:	Cindy Sippel, Karen Jacobson, and Jan Duffy
Membership:	Margaret Munson and Elizabeth Bruns
Newsletter:	Brenda O'Neill-Smith
Scholarship:	Carla Danielson, Barbara Bennett, and Ann Kurtenbach
Webmaster:	Margaret Munson
- B. Installation of the 2015-2016 Officers:

President:	Lisa Palmersheim
Vice President:	Jaimie Williamson
Secretary:	Sara Kolbe
Treasurer:	Ann Kurtenbach
Past President:	Theresa Samson
Program:	Cindy Sippel, Elizabeth Bruns, and Julie Luther



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Membership: Karen Jacobson and
Marilyn Moehlmann
Newsletter: Jodi Baker
Scholarship: Barbara Bennett, Ann
Kurtenbach, and Margaret Munson
Webmaster: Margaret Munson

Scholarship: Margaret Munson
Barbara Bennett
Ann Kurtenbach
Email: scholarship@amesafwa.org

Webmaster: Margaret Munson
Email: webmaster@amesafwa.org

Announcements:

Adjournment: Meeting adjourned at 7:50 p.m.

Respectfully submitted,

Jaimie Williamson, Secretary

Articles and submissions to the newsletter are
welcome. Please contact bulletin@amesafwa.org

AMES CHAPTER OFFICERS

President: Lisa Palmersheim
Email: president@amesafwa.org

Vice President: Jamie Williamson
Email: vice-president@amesafwa.org

Secretary: Sara Kolbe
Email: secretary@amesafwa.org

Treasurer: Ann Kurtenbach
Email: treasurer@amesafwa.org

Past President: Teresa Samsom
Email: past-president@amesafwa.org

Program: Cindy Sippel
Elizabeth Bruns
Julie Luther
Email: programs@amesafwa.org

Membership: Karen Jacobson
Marilyn Moehlmann
Email: membership@amesafwa.org

Newsletter: Jodi Baker
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