



Accounting & Financial Women's Alliance

CONNECT • ADVANCE • LEAD

Ames Chapter

August 2016

Ames Chapter #158

THE SPOKESWOMAN

Websites

National: <http://www.afwa.org>

Local: <http://amesafwa.org>

MISSION STATEMENT

The mission of the Accounting & Financial Women's Alliance is to enable women in all accounting and finance fields to achieve their full potential and to contribute to their profession.

MEETING INFORMATION

Iowa Land Ownership: Why Women Matter

Date: August 17, 2016

Time: Networking 5:30; Speaker 6:00;

Dinner and Meeting 7:00

Note Meeting Location

Location: **Battlecry Iowa Smokehouse and Bar**

823 Wheeler Street; #1

Ames, IA 50010

This is where Valentino's was located in Northern Lights in North Ames

Presenter: Michael Duffy, PhD, Professor Emeritus, Department of Economics, Iowa State University

Field of Study: Accounting

Program Level: Basic

Program Prerequisites/Advance Preparation: None

Instructional Delivery Method: Group Live

Recommended Amount of CPE Credit: 1 credit hour

Administrative Policies: Please respond to the evite. Meals will be individual bills. If you would like to make or cancel a reservation and did not receive a separate evite, please send an email to Cindy.Sippel@gafg.com. For more information regarding administrative policies such as complaint and refund, please contact Ames Chapter Program Co-Chair, Cindy Sippel at Cindy.Sippel@gafg.com or 515-450-8670.

Official National Registry Statement

AFWA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of accountancy have the final authority on the acceptance of individual courses of CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors: 150 Fourth Avenue, Suite 700, Nashville, TN, 37219-2417. Web site: www.nasba.org

Please RSVP through the separate evite being sent. If you must change your registration after that time, please contact Cindy Sippel at Cindy.Sippel@gafg.com or 515-450-8670 or update your response on the Evite.

NETWORKING LUNCHEON

TBD

Begins at 12:00 P.M.

Please RSVP through the separate evite being sent.



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PRESIDENT'S MESSAGE

Thank you to everyone who attended our planning meeting, your input is very valuable. We had such a wonderful time at Jan's house with lots of good food. Big thanks to Jan for hosting this year's planning meeting!

I hope everyone is enjoying their summer so far. My favorite summer activities include kayaking, dog park dates, planting my flowers, and most recently golfing. For my birthday, my family and I went to Missouri to go golfing. It was my first time playing and I thoroughly enjoyed it, I didn't realize how much fun it was to ride in a golf cart! I encourage you all to try one thing new this summer before it comes to an end. I plan to spend the next couple of months as a hermit at home, besides leaving for work, in order to focus on my continuing education, keeping up with my new job, and maintaining my house. So I'm happy that I was able to get quite a bit of outdoor time so far this summer. Hope to see you all in August.

Jaimie

AGENDA

1. Call to Order
2. Quorum
3. Approval of Minutes- July
4. Treasurer's Report
5. Committee Reports
 - a. Membership
 - b. Program
 - c. Bulletin
 - d. Scholarship
6. Old Business
7. New Business
 - a. Delegates for AFWA Annual Business Meeting (2)- Thursday, October 27 in Denver, Colorado.
8. Announcements
9. Adjournment

2016 NATIONAL AFWA CONFERENCE



OCTOBER 26 - 28
DENVER, COLORADO

Early bird registrations are due 9/1 and they have a drawing for 3 nights free rooms for everyone registering by the early bird deadline!



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2016-2017 SLATE OF OFFICERS

President: Jaimie Williamson
Email: president@amesafwa.org

Vice President: Elizabeth Bruns
Email: vice-president@amesafwa.org

Secretary: Kayla Sander
Email: secretary@amesafwa.org

Treasurer: Catherine Mulder
Email: treasurer@amesafwa.org

Past President: Lisa Palmersheim
Email: past-president@amesafwa.org

Program Coordinator: Ann Kurtenbach
Email: programs@amesafwa.org

Membership: Jing Li
Jan Duffy
Email: membership@amesafwa.org

Newsletter: Cindy Sippel
Email: bulletin@amesafwa.org

Scholarship: Theresa Samson
Cheryl Carlile
Catherine Mulder
Email: scholarship@amesafwa.org

Webmaster: Margaret Munson
Email: webmaster@amesafwa.org

MINUTES – July 2016

Accounting and Financial Women's Alliance
Ames Chapter #158

Planning Meeting
July 20, 2016

Call to Order:

The July Planning Meeting of the Ames Chapter #158 was called to order by President Jaimie Williamson at 7:35 p.m. on Wednesday, July 20, 2016, at Jan Duffy's home in Ames, Iowa. Those in attendance were members: Margaret Munson, Jan Duffy, Lisa Palmersheim, Cindy Sippel, Jaimie Williamson, Brenda O'Neill-Smith, Cheryl Carlile, Karen Jacobson, Jing Li and Kate Mulder.

A quorum was present.

Minutes:

An amendment to the June minutes was proposed to include the presentation of the Member of the Year Award to Margaret Munson. Jan Duffy moved that the minutes of the June meeting be approved as amended. The motion was seconded by Kate Mulder. Motion carried.

Treasurer's Report:

No Treasurer's report was presented. Kate and Ann will be getting together to transition the Treasurer's information to Kate. Jaimie will get the information from them for the President's report to National.

Committee Reports:

A. Membership:

1. We began the 2015-2016 year with 31 members which included a Texas member. We lost 10 members, had one death and added two members to end the year with a total of 22.
2. Networking lunches: A recommendation was made that a list of dates be determined at the



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- beginning or the year and published. It was noted that several networking lunches were canceled last year due to low attendance.
3. Meeting Date: we discussed the possibility of moving the meeting date from the third Wednesday of the month. The Membership committee will survey members and we will discuss in August. Available dates were determined to be Monday, Tuesday or Wednesday. The earliest possible change would be for November.
 4. Name tags: confirm that all members have a name tag.
- B. Program:
1. Margaret will review the Evite list.
 2. Planning for 2016-2017
 - a. Ann will be program coordinator. Members will pick a month to help get speakers.
 - b. Schedule
 - i. August – Jan
 - ii. September – Kate
 - iii. October – Joint meeting with Des Moines – Karen
 - iv. November – Margaret
 - v. December Holiday Party
 - vi. January – no meeting
 - vii. February – Cheryl
 - viii. March - Cindy
 - ix. April - TBD
 - x. May - TBD
 - xi. June – Lisa
 - c. Ideas
 - i. Technical
 - ii. HR
 - iii. Kristy Maitre
 - iv. Retirement planning

- v. Team Building
 - vi. Leadership workshop
 - vii. Small business/start-up
 - viii. Iowa Department of Revenue tax update
 - ix. Linda Hermann
 - x. Ann Dodie
- C. Bulletin:
1. No report.
- D. Scholarship:
1. Margaret will send report electronically to the committee.
- E. Treasurer's Workshop:
1. We will look at the possibility of doing another workshop in early/mid-June.

Old Business:

- A. None

New Business:

- A. Goals
- a. 8 hours of CPE
 - b. Attendance of 15 at meetings
 - c. Each person to bring a guest to a meeting this year
 - d. Membership – 25 total (net 3 gain)

Announcements:

- A. None

Adjournment: Meeting adjourned at 9:00 p.m.

Respectfully submitted,

Cindy Sippel, Acting Secretary



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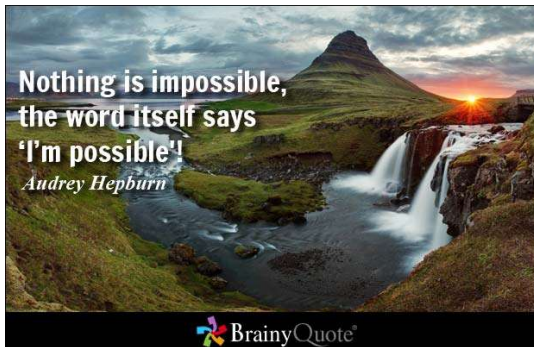
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Quote of the Month



Articles and submissions to the newsletter are welcome. Please contact bulletin@amesafwa.org