



Accounting & Financial Women's Alliance

CONNECT • ADVANCE • LEAD

Ames Chapter

April 2017

THE SPOKESWOMAN

Ames Chapter #158

Websites

National: <http://www.afwa.org>

Local: <http://amesafwa.org>

MISSION STATEMENT

The mission of the Accounting & Financial Women's Alliance is to enable women in all accounting and finance fields to achieve their full potential and to contribute to their profession.

MEETING INFORMATION

Scams and Scam Investigation

Presented by: Detective Adrienne Johnson from the Ames Police Department

Date: Wednesday, April 19, 2017

Time: Networking 5:30; Speaker 6:00;

Dinner and Meeting 7:00

Note Meeting Location

Location: **The Iowa Stater**

Gateway Hotel and Conference Center

2100 Green Hills Drive

Ames, IA 50014

Presenter: Detective Adrienne Johnson, Ames Police Department

Learning Objectives & Program Content: This program will discuss tax law updates, new legislation and changes to existing laws.

Field of Study: Forensic Accounting

Program Level: Basic

Program Prerequisites/Advance Preparation: None

Instructional Delivery Method: Group Live

Recommended Amount of CPE Credit: 1 credit hour

Administrative Policies: Please respond to the invite. Meals will be individual bills. If you would like to make or cancel a reservation and did not receive a separate invite, please send an email to Annmarie Kurtenbach at Annmarie.kurtenbach@gmail.com. For more information regarding administrative policies such as complaint and refund, please contact Ames Chapter Program Co-Chair, Annmarie Kurtenbach at Annmarie.kurtenbach@gmail.com.

Official National Registry Statement

AFWA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of accountancy have the final authority on the acceptance of individual courses of CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors: 150 Fourth Avenue, Suite 700, Nashville, TN, 37219-2417. Web site: www.nasba.org



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PRESIDENT'S MESSAGE

This month we will be voting on new officers. We have a full slate of officers, thank you to those you are willing and able to serve in these leadership positions. If you were not able to commit to an officer position this year, know that there will be other opportunities to contribute through the year. Our program will be provided by the Ames Police Department on the topic of self-defense. I have been looking forward to this program.

Hope to see you at our meeting,

Jaimie

NETWORKING LUNCHEON

Networking Lunch	Meeting Date	Restaurant	Location
Thursday, April 27, 2017	19-Apr-17	El Azteca	2727 Stange Rd., Ames
Wednesday, May 31, 2017	17-May-17	Stomping Grounds	303 Welch Ave., Ames
Thursday, June 29, 2017	21-Jun-17	The Café	2616 Northridge Pkwy, Ames



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2016-2017 SLATE OF OFFICERS

President: Jaimie Williamson
Email: president@amesafwa.org

Vice President: Elizabeth Bruns Almond
Email: vice-president@amesafwa.org

Secretary: Kayla Sander
Email: secretary@amesafwa.org

Treasurer: Catherine Mulder
Email: treasurer@amesafwa.org

Past President: Lisa Palmersheim
Email: past-president@amesafwa.org

Program Coordinator: Ann Kurtenbach
Email: programs@amesafwa.org

Membership: Jing Li
Jan Duffy
Email: membership@amesafwa.org

Newsletter: Cindy Sippel
Email: bulletin@amesafwa.org

Scholarship: Theresa Samson
Cheryl Carlile
Catherine Mulder
Email: scholarship@amesafwa.org

Webmaster: Margaret Munson
Email: webmaster@amesafwa.org

Agenda

- 1 Call to Order
2. Quorum
3. Approval of Minutes (March)
4. Treasurer's Report
5. Committee Reports
 - a. Membership
 - b. Program
 - c. Bulletin
 - d. Scholarship
 - e. Social Media
6. Old Business
 - a. 2017-2018 Nominating Committee
 - b. Chapter Dues Rates 2017-2018
 - c. Chapter bylaw changes
7. New Business
 - a. Outstanding Member Award Committee
8. Announcements
9. Adjournment

Upcoming Meetings

- May 17, 2017 – Retirement Planning
- June 21, 2017 – How to Conduct Productive Meetings – Lisa Palmersheim



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MINUTES – March 2017

Call to Order:

The March Membership Meeting of the Ames Chapter #158 was called to order by President-Elect Elizabeth Almond at 7:31 p.m. on Wednesday, March 15, 2017, at The Iowa Stater in Ames, Iowa. Those in attendance were members: Ann Kurtenbach, Margaret Munson, Jan Duffy, Kayla Sander, Lisa Palmersheim, Brenda O'Neill-Smith, Theresa Samson, Cindy Sippel, Karen Jacobson, Catherine Mulder, and Elizabeth Almond.

A quorum was present.

Minutes:

The February meeting minutes required an amendment regarding the member list of those in attendance. An updated version of the February minutes will be available on the chapter website. Cindy Sippel moved that the minutes of the February meeting be approved as amended. The motion was seconded by Jan Duffy. Motion carried.

Treasurer's Report:

Catherine Mulder presented the Treasurer's Report. The February report was handed out. The balance in the General Account as of February 28, 2017, is \$7,135.40. The balance in the Scholarship Account as of February 28, 2017, is \$5,698.90 with an unrestricted balance of \$3,098.90. The report will be placed on file for review.

Catherine also relayed that she received a thank you for the chapter regarding the national scholarship gift made by the chapter.

Jan Duffy made a suggestion that the monetary amount for flowers sent on behalf of the chapter for funerals be increased to \$75. This will be taken into consideration during the review of the chapter's standing rules. Updates to the standing rules will be discussed at the April meeting. It is strongly encouraged that all members thoroughly read the standing rules before attending the April meeting.

Committee Reports:

A. Membership:

1. No report from the committee
2. Margaret Munson reminded the group of the networking lunch opportunities available. You can always find a schedule on the chapter website.

B. Program:

1. The upcoming program duties/plans are as follows:
April – Karen Jacobson will plan – Scams w/ Ames Police – Detective Johnson
May – Libby Almond will plan – Retirement Planning
June – Lisa Palmersheim will plan & present – How to Conduct Productive Meetings

C. Bulletin:

1. No report

D. Scholarship:

1. The scholarship committee of Theresa Samson, Catherine Mulder,



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and Cheryl Carlile reported that there were no applicants for the Kathleen M Strum memorial scholarship. The committee will contact Penny Strum with an update including what was done to promote the scholarship.

2. There were several applicants for the Beverly M Wandling memorial scholarship. The committee made the recommendation to award a \$1,000 scholarship to both Leah Harvey and Jael Kupl. Jan Duffy moved to accept the recommendation of the scholarship committee. The motion was seconded by Brenda O'Neill-Smith. Motion carried. The committee will honor the recipients at the April meeting and immediately notify the recipients of the opportunity to apply for the National scholarship online.

- E. Social Media
1. No report

Old Business:

- A. 2017-2018 Nominating Committee
 1. Lisa Palmersheim, Jan Duffy, and Karen Jacobson will serve on the nominating committee. They have already started the work to contact members regarding specific positions. All chapter members should look for an email in April with the proposed slate of officers. The proposed slate of officers will also be included in the April

bulletin. A vote on the proposal will take place at the April meeting.

New Business:

- A. Chapter Dues Rates 2017-2018
 1. Karen Jacobson moved to charge a \$20 for chapter dues. The motion was seconded by Ann Kurtenbach. Motion carried. Elizabeth Almond will relay the motion on to Jaimie Williamson who will submit the chapter dues form to National.
- B. Chapter bylaw changes
 1. Margaret Munson and Cindy Sippel provided a draft of updates for discussion. Multiple suggestions were offered by the members. Margaret and Cindy will consider the suggestions and send an updated version out with the April bulletin so the topic can be reopened for further discussion. All members are strongly encouraged to carefully read the chapter bylaws prior to the April meeting and be ready for discussion. Also, all members are welcome to contact Margaret with any ideas and/or concerns relating to changes.

Announcements:

- A. Karen Jacobson reminded the chapter about the information that was emailed to all AFWA members regarding the Foundation's program with the Girl Scouts called "Fiscally Fit". Please look for the email you



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should have received on this for more information or contact Karen if you need the email forwarded to you.

- B. Jan Duffy notified the chapter about an annual supply chain conference that is hosted by the College of Business at Iowa State University. The Voorhees Conference has a \$25 registration fee and will offer 4 hours of CPE. The 2017 conference will be held on Friday, April 28th from 8:30-2:30 at the Sukup endzone space. There are still plenty of seats available for anyone interested.
- C. Elizabeth Almond shared an article with the chapter regarding some interesting statistics on workplace satisfaction for males and females. The article came from the "Lift Iowa" newsletter through the Business Record in Des Moines. All members are encouraged to consider signing up for the free "Lift Iowa" newsletter.

Adjournment: Meeting adjourned at 8:51 p.m.

Respectfully submitted,

Kayla Sander, Secretary

2017-2018 Proposed SLATE OF

OFFICERS

President: Libby Almond

Vice President: Cindy Sippel

Secretary: Kayla Sander

Treasurer: Catherine Mulder

Past President: Jaimie
Williamson

Program Coordinator: Ann Kurtenbach

Membership: Karen Jacobson
Jan Duffy

Newsletter: Brenda O'Neill Smith

Scholarship: Cheryl Carlile
Catherine Mulder
Linda Borst

Webmaster: Margaret Munson

Submitted by: Lisa Palmersheim, Karen
Jacobson and Jan Duffy



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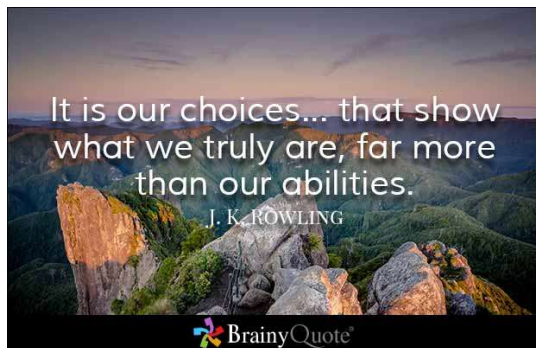
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Announcements

Our deepest sympathies and condolences to **Lisa Palmersheim** on the passing of her sister, Renee Lembke.

Quote of the Month



Articles and submissions to the newsletter are welcome. Please contact bulletin@amesafwa.org