



Accounting & Financial Women's Alliance

CONNECT • ADVANCE • LEAD

Ames Chapter

June 2017

THE SPOKESWOMAN

Ames Chapter #158

Websites

National: <http://www.afwa.org>

Local: <http://amesafwa.org>

MISSION STATEMENT

The mission of the Accounting & Financial Women's Alliance is to enable women in all accounting and finance fields to achieve their full potential and to contribute to their profession.

MEETING INFORMATION

How to Conduct Productive Meetings

Presented by: Lisa Palmersheim

Date: Wednesday, **June 21**, 2017

Time: Networking 5:30; Speaker 6:00;

Dinner and Meeting 7:00

Note Meeting Location

Location: **The Iowa Stater**

**Gateway Hotel and Conference
Center**

**2100 Green Hills Drive
Ames, IA 50014**

Presenter: Lisa Palmersheim

Learning Objectives & Program Content:

Participants will learn how to plan and conduct productive meetings.

Field of Study: Business presentations/Group Dynamics

Program Level: Basic

Program Prerequisites/Advance Preparation: None

Instructional Delivery Method: Group Live

Recommended Amount of CPE Credit: 1 credit hour

Administrative Policies: Please respond to the invite. Meals will be individual bills. If you would like to make or cancel a reservation and did not receive a separate invite, please send an email to Annmarie Kurtenbach at Annmarie.kurtenbach@gmail.com. For more information regarding administrative policies such as complaint and refund, please contact Ames Chapter Program Co-Chair, Annmarie Kurtenbach at Annmarie.kurtenbach@gmail.com.

Official National Registry Statement

AFWA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of accountancy have the final authority on the acceptance of individual courses of CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors: 150 Fourth Avenue, Suite 700, Nashville, TN, 37219-2417. Web site: www.nasba.org



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PRESIDENT'S MESSAGE

At this month's meeting, Lisa will be presenting a program on "How to Conduct Productive Meetings". We will also be recognizing our 2016-2017 Officers and installing our 2017-2018 Officers.

Thank you all for the opportunity to serve as President this past year it has truly been an honor!

Jaimie

NETWORKING LUNCHEON

Networking Lunch	Meeting Date	Restaurant	Location
Thursday, June 29, 2017	21-Jun-17	The Café	2616 Northridge Pkwy, Ames

2016-2017 SLATE OF OFFICERS

President: Jaimie Williamson

Email: president@amesafwa.org

Vice President: Elizabeth Bruns Almond

Email: vice-president@amesafwa.org

Secretary: Kayla Sander

Email: secretary@amesafwa.org

Treasurer: Catherine Mulder

Email: treasurer@amesafwa.org

Past President: Lisa Palmersheim

Email: past-president@amesafwa.org

Program Coordinator: Ann Kurtenbach

Email: programs@amesafwa.org

Membership: Jing Li

Jan Duffy

Email: membership@amesafwa.org

Newsletter: Cindy Sippel

Email: bulletin@amesafwa.org

Scholarship: Theresa Samson

Cheryl Carlile

Catherine Mulder

Email: scholarship@amesafwa.org

Webmaster: Margaret Munson

Email: webmaster@amesafwa.org



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Agenda

1. Call to Order
2. Quorum
3. Approval of Minutes (May)
4. Treasurer's Report
5. Committee Reports
 - a. Membership
 - b. Program
 - c. Bulletin
 - d. Scholarship
 - e. Social Media
6. Old Business
 - a. Outstanding Member of the Year
7. New Business
 - a. Recognition of 2016-2017 Officers
 - b. Installation of 2017-2018 Officers
8. Announcements
9. Adjournment

MINUTES – May 2017

Call to Order:

The May Membership Meeting of the Ames Chapter #158 was called to order by President Jaimie Williamson at 7:39 p.m. on Wednesday, May 17, 2017, at The Iowa Stater in Ames, Iowa. Those in attendance were members: Ann Kurtenbach, Margaret Munson, Jan Duffy, Lisa Palmersheim, Theresa Samson, Jaimie Williamson, Cindy Sippel, Cheryl Carlile, Catherine Mulder, and Elizabeth Almond. Carla McLaughlin was in attendance as a guest.

A quorum was present.

Minutes:

Cindy Sippel moved that the minutes of the April meeting be approved as published in the May bulletin. The motion was seconded by Catherine Mulder. Motion carried.

Treasurer's Report:

Catherine Mulder presented the Treasurer's Report. The April report was handed out. The balance in the General Account as of April 30, 2017, is \$7,055.27. The balance in the Scholarship Account as of April 30, 2017, is \$5,774.37 with an unrestricted balance of \$1,174.37. The report will be placed on file for review.

Committee Reports:

A. Membership:

1. Jan Duffy reported that we currently have 19 active members. We added one new member, Becky



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Musselman. Carla McLaughlin
intends to join soon as well!

B. Program:

1. The upcoming program duties/plans are as follows:
June – Lisa Palmersheim will plan & present – How to Conduct Productive Meetings
July – Planning Meeting

C. Bulletin:

1. No report

D. Scholarship:

1. Press releases were sent out to the intended newspapers as reported last month.

E. Social Media

1. No report

Old Business:

A. 2017-2018 Officer Nominations

1. The chapter voted on the proposed officer slate last month. The officers will be inducted during the June meeting.

B. Chapter bylaw changes

1. Separate student and associate membership to match National.
2. Article 5, Section 4
 - Add vote passes with majority of present quorum
 - Proposal: for email votes, a majority of full membership is required

3. Article 7

- Add language for email votes

Jan Duffy moved to approve bylaw changes pending approval by National. Changes 2 & 3 must be sent to National for approval. The motion was seconded by Cindy Sippel. Motion carried.

Cindy Sippel moved to change the maximum discretionary spending to \$100 for funerals, etc. The motion was seconded by Theresa Samson. Motion carried.

C. Outstanding Member of the Year Committee

1. The committee will consist of Elizabeth Almond, Kayla Sander, & Karen Jacobson. Elizabeth Almond will send out an email requesting nominations from the chapter members. The goal will be to present an award at the June meeting.

Announcements:

- A. New Officers – Please send your contact info to Jaimie Williamson.

Adjournment: Meeting adjourned at 8:02 p.m.

Respectfully submitted,

Libby Almond & Kayla Sander, Secretary



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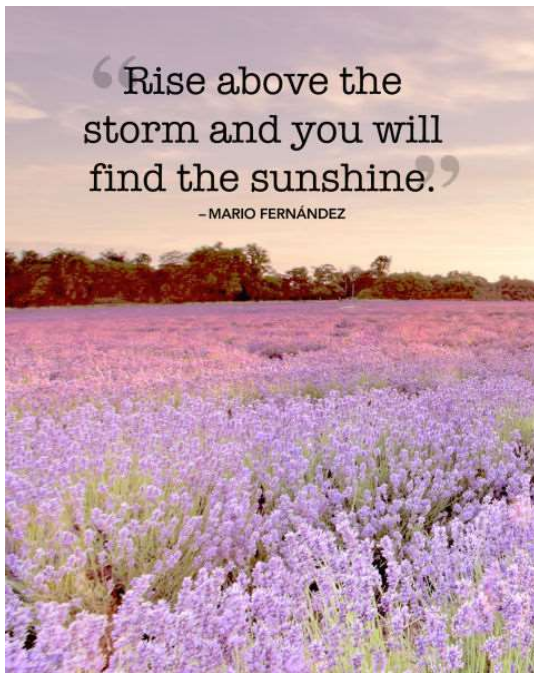
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Quote of the Month



Articles and submissions to the newsletter are welcome. Please contact bulletin@amesafwa.org

2017-2018 SLATE OF OFFICERS

President: Libby Almond

Vice President: Cindy Sippel

Secretary: Kayla Sander

Treasurer: Catherine Mulder

Past President: Jaimie
Williamson

Program Coordinator: Ann Kurtenbach

Membership: Karen Jacobson
Jan Duffy

Newsletter: Brenda O'Neill Smith

Scholarship: Cheryl Carlile
Catherine Mulder
Linda Borst

Webmaster: Margaret Munson