



Accounting & Financial Women's Alliance

CONNECT • ADVANCE • LEAD

Ames Chapter

April 2018

Ames Chapter #158

THE SPOKESWOMAN

Websites

National: <http://www.afwa.org>

Local: <http://amesafwa.org>

LinkedIn: <https://www.linkedin.com/groups/13567139>

MISSION STATEMENT

The mission of the Accounting & Financial Women's Alliance is to enable women in all accounting and finance fields to achieve their full potential and to contribute to their profession.

MEETING INFORMATION

"The New Revenue Standard - It is Really Coming"

Presented by: Jan Duffy

Date: Wednesday, April 18, 2018

Time: 5:30 Networking

6:00 Program

7:00 Dinner

Location: The Iowa Stater

Gateway Hotel and Conference Center

2100 Green Hills Drive

Ames, IA 50014

Presenter: Jan Duffy, CPA, Adjunct Instructor, Iowa State University. Jan has been teaching at Iowa State University since 1985 and has taught Intermediate Accounting for many years.

Learning Objectives & Program Content: The "new revenue recognition" standards are finally effective. This program will discuss the basic concepts and look at how some companies are being impacted by the standards

Field of Study: Accounting

Program Level: Basic

Program Prerequisites/Advance Preparation: None

Instructional Delivery Method: Group Live

Recommended Amount of CPE Credit: 1 credit hour

Administrative Policies: Please respond to the invite. Meals will be individual bills. If you would like to make or cancel a reservation and did not receive a separate invite, please send an email to Annmarie Kurtenbach at Annmarie.kurtenbach@gmail.com. For more information regarding administrative policies such as complaint and refund, please contact Ames Chapter Program Co-Chair, Annmarie Kurtenbach at Annmarie.kurtenbach@gmail.com.

Official National Registry Statement

AFWA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of accountancy have the final authority on the acceptance of individual courses of CPE credit.



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Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors: 150 Fourth Avenue, Suite 700, Nashville, TN, 37219-2417. Web site: www.nasba.org

PRESIDENT'S MESSAGE

As I write this, there are dangerously few days left to busy season. At this point, we are all ready for it to be over but also need a few more weeks to get all the work done! I keep thinking about the discussion our group had in March over the *Lean In* book. At one point, we discussed the phrase "Done is better than perfect." Though this shouldn't have surprised me, most of the AFWA Members at the table didn't agree with that phrase and instead believe in always putting your best work on the table. I was the odd-woman-out in thinking that a project completed can be better than a project perfected, BUT maybe our meeting happened too close to the tax deadline to really think clearly. So as I close out busy season, I've been motivated by the women sitting at that table, and put in a little extra effort to get projects both done and (close to) perfect.

Hope to see you all soon,
Libby

AGENDA

1. Call to Order
2. Quorum
3. Approval of Minutes- February
4. Treasurer's Report
5. Committee Reports
 - a. Membership
 - b. Program
 - c. Bulletin
 - d. Scholarship
 - e. Social Media
 - f. Webmaster
6. Old Business
 - a. Announcements from External Businesses
 - b. Chapter Coach Program
 - c. 2018-2019 Nominating Committee
7. New Business
 - a. Technology Purchases
8. Announcements
9. Adjournment

NETWORKING LUNCHEON

Networking Lunch	Meeting Date	Restaurant	Location
Tues, 5/1	4/18	El Azteca	2727 Stange Rd, Ames
Wed, 5/30	5/16	Stomping Grounds	303 Welch Ave, Ames
Thurs, 6/28	6/20	The Café	2616 Northridge Pkwy, Ames



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AFWA 2018-19 Slate of Officers

President: Cindy Sippel

Vice President: Kate Mulder

Secretary: Karen Jacobson

Treasurer: Lisa Palmersheim

Past President: Libby Almond

Publicity Chair Lisa Palmersheim
with Kayla Sander, Libby Almond,
Margaret Munson

Membership Chair : Margaret Munson
with Kristen Krausman

Program : Kayla Sander
Program Coordinator: Ann Kurtenbach

Newsletter : Jaimie Williamson

Scholarship Chair: Lisa Palmersheim
with Ann Clem, Carla Danielson

Webmaster: Margaret Munson

AFWA 2018 Referral Program

Don't forget about AFWA's membership referral program. When you refer a contact to AFWA, a national volunteer will send a personalized message to that individual, sharing with her the benefits of membership and inviting her to join. The more you

colleague gets to know our members and the more she knows she's appreciated, the more likely she is to join our incredible network.

MINUTES – February 2018

Call to Order:

The February Membership Meeting of the Ames Chapter #158 was called to order by President Elizabeth Almond at 7:32 p.m. on Wednesday, February 21, 2018, at The Iowa Stater in Ames, Iowa. Those in attendance were members Ann Kurtenbach, Margaret Munson, Kayla Sander, Lisa Palmersheim, Karen Jacobson, Catherine Mulder, and Elizabeth Almond

A quorum was present.

Minutes:

Karen Jacobson moved that the minutes of the November meeting be approved as presented in the February bulletin. The motion was seconded by Catherine Mulder. Motion carried.

Treasurer's Report:

Catherine Mulder presented the Treasurer's Report. The November, December, and January reports were handed out.

The balance in the General Account as of November 30, 2017, is \$6,897.86. The balance in the Scholarship Account as of November 30, 2017, is \$4,015.81 with an unrestricted balance of \$1,415.81 .



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The balance in the General Account as of December 31, 2017, is \$6,998.15. The balance in the Scholarship Account as of December 31, 2017, is \$5,615.99 with an unrestricted balance of \$2,515.99. Member donations of \$1,650 (\$500 for the Kathy Strum scholarship) were added as income to the scholarship account this month. Way to go!

The balance in the General Account as of January 31, 2018, is \$6,998.44. The balance in the Scholarship Account as of January 31, 2018, is \$5,616.22 with an unrestricted balance of \$2,516.22. \$3,100 is restricted for the Kathy Strum scholarship.

The reports will be placed on file for review.

Kate mailed 2017 donation letters to all scholarship donors on Feb. 6, 2018.

Committee Reports:

A. Membership:

1. Karen Jacobson reported that we currently have 20 active members.
2. The upcoming networking lunch will be held on March 1st at Brick City Grill.

B. Program:

1. The upcoming program duties/plans are as follows:

March – (Catherine Mulder) possibly Kristy

Maitre – tax update

April – open

May – open – Iowa Stater is booked

June - (Margaret Munson) Dr. Bill Dilla – Bitcoin @ the Iowa Stater

July – Planning Meeting

2. Ann has received acceptance for all CPE currently.

C. Bulletin:

1. No report

D. Scholarship:

1. Elizabeth Almond presented for Cheryl Carlile. We currently have no scholarship applicants.

Margaret Munson moved that the scholarship deadline be extended to March 1st. The motion was seconded by Lisa Palmersheim. Motion carried.

2. To help spread awareness for the scholarships and encourage applications, Kayla will send all accounting majors an email through Canvas, as well as spread the word among accounting faculty to share with their students. Margaret will make all necessary updates online.

E. Social Media

1. Margaret Munson and Jan Duffy created a LinkedIn group. Please look for it and connect. You can find it under the name, Accounting & Financial Women's Alliance Ames IA Chapter.

F. Webmaster

1. No report

Old Business:



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A. Announcements from External Businesses

1. Elizabeth Almond will check with National on policy.

New Business:

A. 2018-2019 Nominating Committee

1. As past-president for the chapter, Jaimie Williamson will lead this committee. Margaret Munson and Karen Jacobson graciously volunteered to serve on the committee and generate the proposed slate of officers. They plan to publish this in a chapter-wide email and the April bulletin. They will present the slate for voting at the April meeting.

B. 2018-2019 Chapter Dues Rates

1. Elizabeth Almond announced that we must decide on our 2018-2019 chapter dues rates. Currently they are as follows:

- Regular member - \$20
- Affiliate member - \$20
- Associate member - \$5
- Student member - \$5
- Retired member \$5
- Emeritus member - \$0

Karen Jacobson moved to keep the chapter dues rates the same for the coming year. The motion was seconded by Margaret Munson. Motion carried.

C. Chapter Coach Program

1. Elizabeth Almond passed on the information that our chapter has the opportunity to request a coach through a national program. This program is also looking for members to serve as a coach for other chapters. Interest was

expressed for using a coach to gather more ideas on growing membership. Libby will request more information about the program details to help with our decision.

Announcements:

A. Karen Jacobson reminded the chapter that the National Conference will be in Kansas City this fall. The conference runs Oct. 28th – Oct. 30th and offers 16 hours of CPE. Karen will be carpooling if anyone is interested. She plans to leave Saturday, Oct. 27th and return on Tuesday, Oct. 30th.

Adjournment: Meeting adjourned at 8:23 p.m.

Respectfully submitted,

Kayla Sander, Secretary

Quote of the Month

“If you don't like something, change it. If you can't change it, change your attitude.”

- Maya Angelou

Articles and submissions to the newsletter are welcome. Please contact bulletin@amesafwa.org



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Secretary: Kayla Sander

Treasurer: Catherine Mulder

Past President: Jaimie Williamson

Program Coordinator: Ann Kurtenbach

Publicity Chair : Lisa Palmersheim

Membership: Karen Jacobson
Jan Duffy

Newsletter: Brenda O'Neill Smith

Scholarship: Cheryl Carlile
Catherine Mulder
Linda Borst

Webmaster: Margaret Munson