



Accounting & Financial Women's Alliance

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Ames Chapter

July 2018

Ames Chapter #158

THE SPOKESWOMAN

Websites

National: <http://www.afwa.org>

Local: <http://amesafwa.org>

LinkedIn: <https://www.linkedin.com/groups/13567139>

MISSION STATEMENT

The mission of the Accounting & Financial Women's Alliance is to enable women in all accounting and finance fields to achieve their full potential and to contribute to their profession.

MEETING INFORMATION

Planning Meeting

Date: Wednesday, July 18, 2018

Location: Cindy Sippel's home
1034 NE Aspen Circle
Ankeny, IA

Please join us for the planning meeting at Cindy Sippel's home. We will have a salad potluck dinner and will accept contributions to the scholarship fund. We ask that everyone put what they are bringing in their evite response. Salads, bread, wine, desserts, or whatever you like is welcome.

Directions to Cindy's house:
Cindy lives right off Delaware in Ankeny, so if you are coming from the north or the south take Delaware to NE Fountain View Blvd. (it is between NE 9th St and NE 15th St) Right after you enter the development, you will take a right on to NE Fountain View Dr.

Then take another right onto NE Aspen Circle. Cindy's home has a flag pole in the front yard. Feel free to park in the driveway. If you have any trouble finding Cindy's home, her home phone is 515-965-4529 or cell 515-450-8670.

PRESIDENT'S MESSAGE

Happy New Year! It may not be January 1st (or feel like it outside, for that matter) but it is the start of a new year for our AFWA chapter. I am excited about the possibilities!

At the start of the new AFWA year it is a good time to reflect on the history of our chapter. Our chapter will celebrate 28 years this fall. We have hosted two regional conferences and our members have served at the national level (Kate as National AFWA president and multiple Board positions and Kathy and Karen on the Foundation Board). Two of our members have received National awards – Kayla the Emerging Leader of the Year and Karen the President's Award. We have given thousands of dollars in scholarships in memory of one of our founding members and provide valuable CPE for our members. We have been a small chapter but a mighty one with an impressive history.

I challenge all of us to help our chapter grow and continue the legacy that we have started.



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Join us for the planning meeting at my house. Bring your ideas for the coming year and enjoy some good food and wine as we set our goals for the coming year.

Cindy

AGENDA

1. Call to Order
2. Quorum
3. Approval of Minutes - June
4. Treasurer's Report
5. Old Business
 - a. Chapter Challenge
6. New Business
 - a. Chapter Goals
 - b. Programs
7. Announcements
8. Adjournment

MINUTES – June 2018

Call to Order:

The June Membership Meeting of the Ames Chapter #158 was called to order by President Elizabeth Almond at 7:36 p.m. on Wednesday, June 20, 2018, at The Iowa Stater in Ames, Iowa. Those in attendance were members Ann Kurtenbach, Margaret Munson, Jan Duffy, Kayla Sander, Lisa Palmersheim, Jaimie Williamson, Cindy Sippel, and Elizabeth Almond

A quorum was present.

Minutes:

Cindy Sippel moved that the minutes of the May meeting be approved as presented in the June bulletin. The motion was seconded by Jaimie Williamson. Motion carried.

Treasurer's Report:

No report

Committee Reports:

A. Membership:

1. No report

B. Program:

1. The upcoming program duties/plans are as follows:
July – planning meeting hosted by Cindy Sippel

C. Bulletin:

1. No report

D. Scholarship:

1. Margaret Munson will contact Cheryl Carlile to get a blurb put together for the chapter website and July bulletin.

E. Social Media

1. Lisa Palmersheim reported that the committee met and made the goal to have the chapter Facebook page established by the July planning meeting. The chapter currently has a LinkedIn account established and is working to determine what



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content is appropriate for posting. The committee is looking forward to input from the chapter regarding our social media at the July planning meeting.

- F. Webmaster
1. No report

Old Business:

- A. Technology Purchases
1. The project has been purchased and delivered to Elizabeth Almond. Elizabeth and Kayla Sander will select and purchase a screen to be ready by the August meeting.

New Business:

- A. Member of the Year Committee
1. On behalf of the chapter, Cindy Sippel presented the Member of the Year Award to Elizabeth Almond. Congratulations to Libby! Well deserved!
- B. Recognition of 2017-2018 Officers
1. On behalf of the chapter, Jaimie Williamson recognized and thanked the 2017-2018 officers for their service and hard work. Jaimie presented Elizabeth Almond with a president's pin for her wonderful service as chapter president.
2. Elizabeth Almond graciously thanked all of the officers for helping her through her first year

as chapter president and gifted them with flowers and chocolate.

- B. Installation of 2018-2019 Officers
1. Jaimie Williamson announced and installed the chapters 2018-2019 officers. They are as follows:

President: Cindy Sippel

Vice President: Kate Mulder

Secretary: Karen Jacobson

Treasurer: Lisa Palmersheim

Past President: Elizabeth Almond

Publicity Chair: Lisa Palmersheim
w/ Kayla Sander, Elizabeth Almond, & Margaret Munson

Membership Chair: Margaret Munson w/ Kristen Krausman

Program: Kayla Sander

Program Coordinator: Ann Kurtenbach

Newsletter: Jaimie Williamson

Scholarship Chair: Lisa Palmersheim w/ Anne Clem & Carla Danielson

Webmaster: Margaret Munson

Announcements:

- A. AFWA National Meeting will be held in Kansas City from October 28th-30th. You must register by August 16th for the discounted rate. Please contact Karen Jacobson if you are interested in attending and carpooling.
- B. Our chapter would like to extend a huge congratulations to Jaimie



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Williamson and her partner as they are expecting their first baby!!!

- C. Our chapter would like to extend a huge congratulations to Elizabeth Almond for her promotion to Sr. Associate at RSM. Well done Libby!!!

Adjournment: Meeting adjourned at 8:04 p.m.

Respectfully submitted,

Kayla Sander, Secretary

Articles and submissions to the newsletter are welcome. Please contact bulletin@amesafwa.org

2018-2019 OFFICERS

- President: Cindy Sippel
- Vice President: Catherine Mulder
- Secretary: Karen Jacobson
- Treasurer: Lisa Palmersheim
- Past President: Elizabeth Almond
- Program : Kayla Sander
- Program Coordinator: Ann Kurtenbach
- Publicity: Lisa Palmersheim, chair

Kayla Sander
Elizabeth Almond
Margaret Munson

Membership: Margaret Munson, chair
Kristen Krausman

Newsletter: Jaimie Williamson

Scholarship: Lisa Palmersheim, chair
Anne Clem
Carla Danielson

Webmaster: Margaret Munson

Quote of the Month

If you allow people to make more withdrawals than deposits in ur life, You will be out of balance and in the negative!
Know when to close the account. ~christie williams