



August 2019

Ames Chapter #158

THE SPOKESWOMAN

Websites

National: <http://www.afwa.org>

Local: <http://amesafwa.org>

LinkedIn: <https://www.linkedin.com/groups/13567139>

MISSION STATEMENT

The mission of the Accounting & Financial Women's Alliance is to enable women in all accounting and finance fields to achieve their full potential and to contribute to their profession.

MEETING INFORMATION

“Story County Community Foundation: Connecting Communities through Charitable Giving”

Date: Wednesday, August 21, 2019

Time: 5:30 p.m. Networking
6:00 p.m. Program
7:00 p.m. Dinner

Location: The Iowa Stater
Gateway Hotel & Conference Center
2100 Green Hills Drive
Ames, IA

Presenter: Sunni Kamp

Sunni provides the vision and strategic leadership for shaping and elevating the Community Foundation's role as a civic leader, community grantmaker, philanthropic partner and resource in Story County. She oversees the Community Foundation's day to day operations while identifying and

addressing key issues in the community to improve the quality of life in Story County.

Sunni received her BS from the University of Northern Iowa and MPA from Drake University. Sunni and her husband, Drew, live in Ames and enjoy being active in the community, spending time outdoors.

Learning Objectives & Program Content:

This program will provide an overview of:

- Community Foundation work
- How the Story County Community Foundation works to connect our communities through charitable giving
- How we work and partner with Professional Advisors

Field of Study: MPA, Executive Leadership

Program Level: Basic

Program Prerequisites/Advance

Preparation: None

Instructional Delivery Method: Group
Live

Recommended Amount of CPE Credit: 1
credit hour

Administrative Policies: Please respond to the invite. Meals will be individual bills. If you would like to make or cancel a reservation and did not receive a separate invite, please send an email to Annmarie Kurtenbach at Annmarie.kurtenbach@gmail.com. For more information regarding administrative policies



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such as complaint and refund, please contact Ames Chapter Program Co-Chair, Annmarie Kurtenbach at

Annmarie.kurtenbach@gmail.com.

Official National Registry Statement

AFWA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of accountancy have the final authority on the acceptance of individual courses of CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors: 150 Fourth Avenue, Suite 700, Nashville, TN, 37219-2417. Website: www.nasba.org

PRESIDENT'S MESSAGE

Here we are at the start of another school year – and the beginning of another year of continuing education and networking for our Ames AFWA chapter. Please come to the August meeting to kick our year off with great attendance for an interesting program. Thank you Cindy Sippel for holding our July planning meeting in my absence. While it was a small gathering, these ladies did an awesome job of defining attainable goals and brainstorming on speakers – thank you to each of you that came and contributed! Since there were not enough members for a quorum in July, Cindy will be providing an

update from that meeting so we can vote on goals for the upcoming year. We will also be setting our budget for the year and discuss changing our meeting schedule. Please come with your ideas and suggestions. We want this to be a chapter driven by the needs and goals of our members. It is not too late to be involved in that process.

I'm looking forward to a great meeting to start our new year!

Catherine (Kate) A. Mulder

AGENDA

- 1 Call to Order
- 2 Quorum
- 3 Approval of Minutes – June 2019
- 4 Treasurer's Report
 - a. 2019-2020 Budget presentation
- 5 Committee Reports
 - a. Membership
 - b. Programs
 - c. Bulletin
 - d. Scholarship
 - e. Social Media
 - f. Webmaster
- 6 Old Business
 - a. 2019-2020 Chapter Planning Meeting
 - i. Goals for 2019-20 year
 - ii. Meeting schedule
- 7 New Business



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- 8 Announcements
- 9 Adjournment

MINUTES –June 2019

Accounting and Financial Women's Alliance
Ames Chapter #158
Membership Meeting
June 19, 2019

Call to Order:

The June Membership Meeting of the Ames Chapter #158 was called to order by President Cindy Sippel at 7:18 p.m. on Wednesday, June 19, 2019, at The IowaStater in Ames, Iowa. Those in attendance were members: Ann Kurtenbach, Lisa Palmersheim, Cindy Sippel, Catherine (Kate) Mulder, Kayla Sander, Karen Jacobson and Margaret Munson. A quorum was present.

Minutes:

On a friendly motion made by Margaret, seconded by Kayla, that the original motion to approve the May minutes made by Kate, seconded by Ann, be amended to remove "for National purposes only" after Margaret Munson's name for Membership in the 2019-2020 slate of officers. Motion carried that the minutes of the May meeting as published in the June bulletin be approved as amended.

Treasurer's Report:

Lisa presented the Treasurer's Report. The May report was handed out. The balance in the General Account as of 5/31/19 was \$6,730.82. The balance in the Scholarship Account as of 5/31/19 was \$6,619.98, with an unrestricted balance of \$1,019.98. The report will be placed on file for review.

Committee Reports:

A. Membership:

It was reported that we currently have 23 active members. Libby Almond officially transferred her membership to the Des Moines Chapter, thus reducing our quorum to seven at this time. Even with this transfer, we had a net increase in membership this year. The June Networking Lunch is at Café Beaudelaire in Campustown on June 24, 2019. The appropriate members reported on their phone calls to the new members from Workiva.

B. Program:

The July Chapter Planning Meeting will be held at Cindy's house in Ankeny on July 17, 2019, at 6:00 p.m. Please list what you are bringing for the potluck in your reservation response. Also, please bring your checkbook for donations to the Scholarship Fund.

C. Bulletin:

No report.

D. Scholarship:



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Lisa reported that one of our scholarship winners (Marissa Simpson) attended last month's meeting and the other scholarship winner (Alexandra Patterson) will be attending a subsequent meeting after school resumes.

E. Publicity

Lisa reported that our Chapter FaceBook page was launched. She will do the regular postings. If anyone has anything to add to our FaceBook page, it should be sent directly to Lisa and she will post it at lunchtime. LinkedIn is still being worked on. (Note that it was suggested at the May meeting each member BRING to the Planning Meeting in July a short bio on themselves to be featured on our FaceBook page.)

F. Webmaster

Margaret reported that the domain name was renewed for 5 years at a cost of \$105.85.

Old Business:

Kate and Margaret presented the 2018-2019 Member of the Year award to both Kayla Sander and Lisa Palmersheim. Both ladies are young mothers and have three young children, including new babies. Both ladies work full-time and are extremely active in our Ames Chapter. They are succeeding in work-life balance. Congratulations and thank you to both Kayla and Lisa.

New Business:

Cindy thanked the outgoing Board with pink roses and presented red roses to the incoming Board for installation. Members thanked Cindy for serving as President this past year.

Announcements:

None

Adjournment:

Meeting adjourned at 8:05 p.m.

Respectfully submitted,

Karen E. Jacobson
Secretary

MINUTES –July 2019

Ames Chapter #158
Accounting & Financial Women's Alliance
Membership Meeting Minutes
July 17, 2019

Call to Order:

The July Membership Meeting of the Ames Chapter #158 was called to order by Past President Cindy Sippel at 7:20 p.m. on Wednesday, July 17, 2019, at Cindy's home at 1034 NE Aspen Circle in Ankeny, Iowa. Those in attendance were members Jan Duffy, Lisa Palmersheim, Karen Jacobson, Kayla Sander and Cindy Sippel. A quorum was not present.



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Approval of Minutes:

Since there was no quorum, there was no approval of minutes

Treasurer's Report:

No Treasurer's report was presented.

New Business:

Survey results:

- Meeting date - The results of the member meeting date survey were discussed. The second Tuesday of the month appears to be the most preferred day to meet. We discussed when we could make the change. We will plan to keep the August meeting on the old date of the third Wednesday and then discuss when we can make the change.
- Other options – We talked about not having a business meeting every month. We would also like to focus on keeping the meetings as short and efficient as possible, possibly starting the meeting before we finish dinner.
- Networking lunches have been difficult to schedule. Many have been canceled in the past year due to low participation. We will continue to schedule networking lunches.

Chapter Goals – Net growth of 2 members, current membership is 22 members, 6-8 hours of CPE. We discussed the need to get members more involved and will try moving the meeting date to see if this is helpful.

Suggestions for Programs – Cindy shared a list of possible topics from Kate and the group also made suggestions. Our chapter is responsible for the joint meeting with Des Moines this year. The combined list of possible topics and speakers is as follows:

1. Treasurer State of Iowa – possibly for the joint meeting with Des Moines.
2. Jamie Pollard, ISU Athletic Director – another possibility for the joint meeting.
3. August – Story County Community Foundation – Sunni Kamp
4. Taxes – see if Kristy Maitre still does presentations on taxes
5. Cyndie Jeffrey or Diane Janvrin – possibly September
6. Abhi Rao - Communication
7. Rod Mumm – Danfoss, past fraud, possible tour of facilities
8. Bill Dilla
9. Family financial planning

Announcements:

AFWA National Meeting - It will be held in Orlando from October 21st-23rd.

Scholarship Fund – Members attending were asked to make their donations to the Scholarship Fund for tonight's meeting.



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Adjournment:
Meeting adjourned at 8:55 p.m.

Respectfully submitted,

Cindy Sippel
Secretary

2019-2020 OFFICERS

President: Catherine (Kate) Mulder

Vice President: Margaret Munson

Secretary: Cindy Sippel

Treasurer: Lisa Palmersheim

Past President: Cindy Sippel

Program: Jan Duffy
Kayla Sander

Program Coordinator: Ann Kurtenbach

Publicity: Lisa Palmersheim

Membership: Margaret Munson

Newsletter: Jaimie Williamson

Scholarship: Anne Clem (Chair)
Cheryl Carlile
Lisa Palmersheim

Webmaster: Margaret Munson

NETWORKING LUNCHEON

Networking Lunch	Restaurant	Location
Wednesday, August 14 th	Mary Kay's	3134 Northwood Dr, Ames
Friday, September 27 th	Jethros	1301 Buckeye Ave, Ames
Thursday, October 17 th	Wallaby's	2733 Stange Rd, Ames
Tuesday, November 19 th	Applebees	105 Chestnut St, Ames
Monday, December 30 th	Aunt Maude's	547 Main St, Ame
Tuesday, January 21 st	Café Diem	229 Main St, Ames
Thursday, February 20	Great Harvest Bakery	502 Burnett Ave, Ames
Friday, March 27	Provisions Lot F	2400 N Loop Dr, Ames
Monday, April 27	Flame and Skewer	2801 Grand Ave (North Grand Mall)
Thursday, May 21	Stomping Grounds	303 Welch Ave, Ames
Tuesday, June 23	Café Beaudelaire	2504 Lincoln Way, Ames



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QUOTE OF THE MONTH

"Out of difficulties grow miracles."

--Jean de la Bruyere

Articles and submissions to the newsletter are welcome. Please contact bulletin@amesafwa.org