



Accounting & Financial Women's Alliance

CONNECT • ADVANCE • LEAD

Ames Chapter

October 2019

Ames Chapter #158

# THE SPOKESWOMAN

## Websites

National: <http://www.afwa.org>

Local: <http://amesafwa.org>

LinkedIn: <https://www.linkedin.com/groups/13567139>

## MISSION STATEMENT

*The mission of the Accounting & Financial Women's Alliance is to enable women in all accounting and finance fields to achieve their full potential and to contribute to their profession.*

## MEETING INFORMATION

### Joint Meeting with the Des Moines AFWA Chapter

### “Iowa Auditor of State Update”

Date: Tuesday, October 8, 2019

Time: 5:30 p.m. Networking  
6:00 p.m. Dinner & Presentation

Location: Old Chicago  
2732 SE Delaware Ave  
Ankeny, IA

Presenter: Auditor Rob Sand

Cost: \$20- payment via cash or check will be due at the event-payable to AFWA

#### Program Prerequisites/Advance

Preparation: None

Instructional Delivery Method: Group  
Live

Recommended Amount of CPE Credit: 1  
credit hour

**Administrative Policies:** Please RSVP by noon on Friday, October 4<sup>th</sup> if you will be attending. When submitting your RSVP, please choose from one of the following meal options:

- 1.) California chicken sandwich with fries OR veggies & a drink
- 2.) Oven baked cheese manicotti with garlic bread (vegetarian option) & a drink
- 3.) Chicago 7 calzone & a drink

*\*Drinks will be ordered upon arrival. The meal will be served at 5:50 p.m.*

If you must change your reservation, please contact Kayla Sander ([kayla@iastate.edu](mailto:kayla@iastate.edu)). Reservations cancelled within 2 business days of the meeting may result in a charge from the venue, which must be paid by the member or guest.

#### Official National Registry Statement

AFWA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of accountancy have the final authority on the acceptance of individual courses of CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors: 150 Fourth Avenue, Suite 700, Nashville, TN, 37219-2417. Website: [www.nasba.org](http://www.nasba.org)



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## PRESIDENT'S MESSAGE

Just last week our chapter presented one of our scholarship winners, Alexandra Patterson, with her certificate. We also had a guest who attended to find out about our organization (she found us through Social Media!). These guests gave us a wonderful opportunity to share the passion and opportunities AFWA provides. We hope they are inspired to join us at future events.

We (Margaret Munson, Jan Duffy and I) found it invigorating to share the AFWA messages of networking opportunities and continuing education. We shared educational offerings at the chapter and national level as well as opportunities for conferences through ISU here in Ames. In addition we talked about providing scholarships and how our chapter does this to help "pay forward" as these students are finishing their studies and interviewing for accounting positions. It is also exciting to hear about other's experiences, desires, and ambitions as they begin or continue their journey in the ever-changing world of accounting.

So – in talking about networking opportunities, **join us Tuesday, October 8<sup>th</sup> for our joint meeting with the Des Moines chapter.** AFWA provides us awesome opportunities for networking and this is one. Who knows when a new contact will

provide unexpected opportunities, when you can provide valuable help to a new contact, or you can connect two people. So come prepared to expand your network! Additionally, the program, featuring Rob Sand with an Iowa Auditor of State Update, should be an interesting and timely presentation.

Hope to see you in Ankeny, October 8<sup>th</sup>!

Catherine (Kate) A. Mulder

## MEMBERSHIP MEETING MINUTES

SEPTEMBER 2019

Accounting and Financial Women's Alliance  
Ames Chapter #158  
Membership Meeting  
September 10, 2019

### Call to Order:

The September Membership Meeting of the Ames Chapter #158 was called to order by President Catherine (Kate) Mulder at 7:39 p.m. on Tuesday, September 10, 2019, at the Iowa Stater Restaurant at 2100 Green Hills Drive in Ames, Iowa. Those in attendance were members Kate Mulder, Margaret Munson, Annmarie Kurtenbach, Kayla Sander, Lisa Palmersheim, Jan Duffy, Anne Clem, and Cindy Sippel. A quorum was present.



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## Minutes

Anne make a motion to approve the minutes of the June 2019 membership meeting as printed in the bulletin. Margaret seconded the motion that was approved.

## Treasurer's Report and Budget:

The Treasurer's Report for August was presented by Lisa. The report will be placed on file for review.

## Committee Reports

**Membership:** Current membership stands at 22.

**Programs:** Kayla will be including a meal option in the evite for Annmarie to send for the October joint meeting with the Des Moines chapter. Cindy will bring nametags for the meeting.

**Bulletin:** No report

**Scholarship:** The scholarships have been paid for this year. Our second scholarship recipient is planning to attend the networking lunch in September.

**Social media:** Upcoming events will be posted on Facebook.

**Webmaster:** No report

## Old Business:

**Scholarship donation to the Foundation of AFWA:** Karen and Kayla will be attending the National Conference. Cindy moved that

the chapter make a \$300 donation to the Foundation of AFWA. Anne seconded the motion that was approved.

## New Business:

None

## Announcements:

As noted earlier, the National Conference is in October.

Karen Brehmer hosts a First Thursday meeting with tax updates if anyone is interested. She is an IRS Stakeholder Liaison.

## Adjournment:

Meeting adjourned at 8:02 p.m.

Respectfully submitted,

Cindy Sippel  
Secretary

## SCHOLARSHIP RECIPIENT

At our September Networking Luncheon, our chapter was able to present Alexandra Patterson with her scholarship certificate. Alexandra is currently attending Iowa State University, majoring in accounting. Upon graduating with her Masters of Accounting, she plans to take the CPA exam. Alexandra has been an Internal Audit Intern with Landus Cooperative and is an active ISU student. She is in the Collegiate Women in



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Business and serves as a Special Events Committee member and is serving as Vice President on Iowa State University Business Council, where she is working to implement volunteer and service activities into the council's projects.

Congratulations to Alexandra!



Pictured from left to right: Margaret Munson, Jan Duffy, Alexandra Patterson, and Kate Mulder.

## QUOTE OF THE MONTH

"My mission in life is not merely to survive, but to thrive; and to do so with some passion, some compassion, some humor, and some style."

- Maya Angelou

## 2019-2020 OFFICERS

President: Catherine (Kate) Mulder

Vice President: Margaret Munson

Secretary: Cindy Sippel

Treasurer: Lisa Palmersheim

Past President: Cindy Sippel

Program: Jan Duffy  
Kayla Sander

Program Coordinator: Ann Kurtenbach

Publicity: Lisa Palmersheim

Membership: Margaret Munson

Newsletter: Jaimie Williamson

Scholarship: Anne Clem (Chair)  
Cheryl Carlile  
Lisa Palmersheim

Webmaster: Margaret Munson



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## NETWORKING LUNCHEON

Networking Lunch	Restaurant	Location
Thursday, October 17 <sup>th</sup>	Wallaby's	2733 Stange Rd, Ames
Tuesday, November 19 <sup>th</sup>	Applebees	105 Chestnut St, Ames
Monday, December 30 <sup>th</sup>	Aunt Maude's	547 Main St, Ames
Tuesday, January 21 <sup>st</sup>	Café Diem	229 Main St, Ames
Thursday, February 20	Great Harvest Bakery	502 Burnett Ave, Ames
Friday, March 27	Provisions Lot F	2400 N Loop Dr, Ames
Monday, April 27	Flame and Skewer	2801 Grand Ave (North Grand Mall)
Thursday, May 21	Stomping Grounds	303 Welch Ave, Ames
Tuesday, June 23	Café Beaudelaire	2504 Lincoln Way, Ames

Articles and submissions to the newsletter are welcome. Please contact [bulletin@amesafwa.org](mailto:bulletin@amesafwa.org)