



June 2021

Ames Chapter #158

# THE SPOKESWOMAN

## Websites

National: <http://www.afwa.org>

Local: <http://amesafwa.org>

LinkedIn: <https://www.linkedin.com/groups/13567139>

## MISSION STATEMENT

The mission of the Accounting & Financial Women's Alliance is to enable women in all accounting and finance fields to achieve their full potential and to contribute to their profession.

## MEETING INFORMATION

### Becoming an Inclusive Leader

Date: Tuesday, June 8, 2021

Time: 5:30 p.m. Networking  
6 p.m. Program  
7 p.m. Business Meeting

Location: Virtual Meeting via Zoom

**Presenter:** Jan Duffy

**Presenter Bio:** Jan Duffy, Adjunct Instructor Emeritus, is retired after 33 years of teaching accounting at Iowa State University. She has taught a number of courses and served as coordinator of the Master of Accounting Program. Additionally, she went to London on a study abroad program with students for 10 years.

## Learning Objectives & Program

**Content:** The discussion will focus on the book "How to Be an Inclusive Leader" by Jennifer Brown.

The key learning outcomes will be:

- Recognize what stage you are in becoming and inclusive leader
- Identify what the next step toward inclusivity will look like for you
- Try to identify what your next step will be

## Outline:

- Stages of becoming an inclusive leader overview 10 minutes
- Group discussion 30 minutes
- Takeaway – how actions are you going to take? 10 minutes

**Field of Study:** Management

**Program Level:** Basic

**Program Prerequisites/Advance**

**Preparation:** None

**Instructional Delivery Method:** Group Live

**Recommended Amount of CPE Credit:** 1 credit hour



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## **PRESIDENT'S MESSAGE**

We are ending another successful Chapter year. It has been unusual, to say the least. We held a two-part July planning meeting because of severe weather warnings, cancelled the August meeting because of the derecho, and held all of our meetings and networking luncheons virtually because of the pandemic. Thanks to everyone, we retained 20 members, continued our networking and CPE, and awarded scholarships to three great candidates.

Thank you to all the 2020-2021 Board members for their dedication and hard work this past year. I would also like to thank the incoming Board members for 2021-2022 for their commitment for the 2021-2022 year.

It has been an honor to serve as president. I am looking forward to another great year for our Chapter.

Margaret

## **JUNE MEMBERSHIP MEETING AGENDA**

1. Call to Order
2. Quorum
3. Approval of Minutes – May2021
4. Treasurer's Report
5. Old Business
  - a. 2020 Outstanding Member
6. New Business

- a. Year 2020-21 Chapter Officers Installation
7. Announcements
  - a. National Events
8. Adjournment

## **MAY MEETING MINUTES**

The monthly meeting was held May 11, 2021 as a Zoom meeting with 9 people in attendance. The meeting was called to order by President, Margaret Munson at 6:53 pm. Those in attendance were Cheryl Carlile, Carla Danielson, Jan Duffy, Karen Jacobson, Catherine (Kate) Mulder, Margaret Munson, Lisa Palmersheim, Kayla Sander, and Cindy Sippel. A quorum was present.

### **Minutes**

Cindy Sippel moved we approve the April 2021 meeting minutes as printed in the bulletin. Jan Duffy seconded the motion and the motion was approved.

### **Treasurer's report**

Cindy Sippel presented the Treasurer's report. Cindy has updated the report to show scholarships payable of \$3,000. Cindy noted that \$1,500 of the scholarship awards were paid in May to Audrey Wagner. The chapter has a balance in the general fund of \$6,955.77 and \$6,783.21 in the scholarship fund. Of the scholarship fund, \$3,600.00 is restricted for the Kathleen M Strum scholarship and \$3,000 is payable for current



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year scholarships essentially spending almost all the funds.

The Treasurer's report will be placed on file for chapter inspection.

### **Committee Reports**

*Membership* Margaret still working with National to get count corrected; we have 20 members but the website shows 22 members. Jan Duffy will be sending out a networking lunch invite this month.

*Programs* – Kayla reported next month Jan Duffy will be leading a discussion on diversity and inclusion. Jan requested members send her any articles that could be used for chapter reading and discussion. After discussion, it was agreed to wait until June to determine if our July planning meeting will be in person or virtually. In further discussion, the chapter agreed to have the October joint meeting with the Des Moines chapter but decide later whether it will be virtual or in-person.

*Bulletin* – Watch for Jaimie's emails for bulletin information.

*Scholarship* – As Audrey Wagner could not attend tonight for her scholarship award, we will schedule her for a presentation in June or July. Evelyn Castillo has not responded to additional contacts regarding her scholarship presentation. Audrey Wagner requested her scholarship be paid for summer school and it was paid in May.

*Publicity* – No report

*Webmaster* –No report.

### **Old Business**

#### *a. National Dues Simplicity Subcommittee*

Margaret Munson reported there was a meeting a couple of weeks ago.

The process is moving forward slowly. National has added a note at the beginning of the on-line application process notifying applicants that chapter dues will be added to the amount due. National is hoping to have a solution by July 2022 as voted on by the membership. If they move forward in setting tiers of chapter dues, Margaret noted our chapter would probably be in the lowest tier of dues. Margaret would like to have chapter members give feedback about what would be a maximum level acceptable.

### **New Business**

#### *a. Member of the Year nominations.*

Cheryl Carlilie, as Vice-President, will chair the committee. Jan Duffy volunteered to serve on the committee. Nominations are open and should be sent to Cheryl Carlilie at

[cdcarlilie@mchsi.com](mailto:cdcarlilie@mchsi.com) by June 1, 2021.

#### *b. At our June meeting, we need to look at our by-laws and standing rules to review our terms of service.*

### **Announcements**

#### *a. Events from National:*



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- i. Member benefit free CPE | Ultra High Net Worth Strategies for CSuite/Business Owners – Brian Bohn | May 12 at 1-4pm EDT (3 CPE credits)
  - ii. Chapter Chat: “Think outside the box!” | May 25, 2021 12:00PM EDT
  - iii. Member benefit free CPE | Ethics – Gary Blumish | June 8 at 2pm EST | Registration coming soon
  - iv. AFWA Connect.Advance.Lead. Conference | June 17-18, 2021
  - v. AFWA Board and Foundation Board Installation | June 17 at 6:30pm EST | Register now!
  - vi. 2021 Women Who Count Conference | Oct. 20-22
- b. Other - none

### Adjournment

Meeting adjourned at 7:37 pm.

## NETWORKING LUNCH SCHEDULE

June 28th

All networking lunches will be virtual

## MEETING DATES 2021-2022

- July 13, 2021
- August 10, 2021
- September 14, 2021
- October 12, 2021
- November 9, 2021
- December 14, 2021
- February 8, 2022
- March 8, 2022
- April 12, 2022
- May 10, 2022
- June 14, 2022

## QUOTE OF THE MONTH

If something is wrong, fix it now. But train yourself not to worry, worry fixes nothing. — Ernest Hemingway



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## 2020-2021 OFFICERS

President: Margaret Munson  
[president@amesafwa.org](mailto:president@amesafwa.org)

Vice President: Cheryl Carlile  
[vice-president@amesafwa.org](mailto:vice-president@amesafwa.org)

Secretary: Catherine (Kate) Mulder  
[secretary@amesafwa.org](mailto:secretary@amesafwa.org)

Treasurer: Cindy Sippel  
[treasurer@amesafwa.org](mailto:treasurer@amesafwa.org)

Past President: Catherine (Kate) Mulder  
[past-president@amesafwa.org](mailto:past-president@amesafwa.org)

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Penny Strum  
Cheryl Carlile  
Cindy Sippel  
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Articles and submissions to the newsletter are welcome. Please contact [bulletin@amesafwa.org](mailto:bulletin@amesafwa.org)