



March 2022

Ames Chapter #158

THE SPOKESWOMAN

Websites

National: <http://www.afwa.org>

Local: <http://amesafwa.org>

LinkedIn: <https://www.linkedin.com/groups/13567139>

MISSION STATEMENT

The mission of the Accounting & Financial Women's Alliance is to enable women in all accounting and finance fields to achieve their full potential and to contribute to their profession.

MEETING INFORMATION

Developing Businesses

Date: Tuesday, March 8, 2022

Time: 5:30 p.m. Networking

6:00 p.m. Program

7:00 p.m. Business Meeting

Location: Jethro's

1301 Buckeye Ave
Ames, IA 50010

Presenter: Megan Sweere, Program Coordinator

Learning Objectives & Program Content:

We will learn about developing business at the ISU Pappajohn Center for Entrepreneurship, led by Program Director, Megan Sweere.

Field of Study: Management

Program Level: Basic

Program Prerequisites/Advance

Preparation: None

Instructional Delivery Method: Group
Live and via Zoom

Recommended Amount of CPE Credit: 1 credit hour

PRESIDENT'S MESSAGE

Hello fellow Ames chapter members! Another month has flown by with Margaret, Kate and I keeping busy compiling our 2022/2023 slate of officers for which we're ready to present and vote on this month. Also, Jenny has lined up another great program for us:

ISU Entrepreneurship Programs, Student Presentations by new businesses developed in the Entrepreneurship CyBiz program

Looking forward to seeing all of you physically or virtually at Jethro's on the 8th!

Best,

Cheryl Carlile

MARCH MEMBERSHIP MEETING AGENDA

1. Call to Order
2. Quorum (30% of 16 active members=5)
3. Approval of Minutes – February 2022
4. Treasurer's Report
5. Old Business –
 - a. Dues Simplicity update and a vote needed to adjust chapter dues
6. Committee Reports



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MARCH MEMBERSHIP MEETING AGENDA CONTINUED

- a. Nominating – Margaret - 2022/2023
Slate of Officers
- b. Membership/Publicity - Lisa
- c. Programs - Jenny
- d. Scholarship - Karen
- e. Newsletter - Jaimie
- f. Webmaster - Jaimie
7. New Business -
8. Announcements
 - a. National Events Update
9. Adjournment

FEBRUARY MEETING MINUTES

Accounting and Financial Women's Alliance
Ames Chapter #158
Membership Meeting
February 8, 2022

The monthly membership meeting was held February 8, 2022, at Jethro's BBQ in Ames with eight members and one guest attending in person and one member attending virtually. The meeting was called to order by President, Cheryl Carlile at 7:32 pm. Those in attendance were members Cheryl Carlile, Anne Clem, Carla Danielson, Karen Jacobson, Annmarie Kurtenbach, Catherine (Kate) Mulder, Margaret Munson, Kayla Sander, and Cindy Sippel, and guest Marissa

Robinson, 2022 Beverly M. Wandling Scholarship recipient. A quorum was present.

Scholarship Certificate Presentation

Karen Jacobson presented Marissa Robinson a certificate recognizing her receipt of the 2022 Beverly M. Wandling Scholarship awarded by the Chapter for spring semester 2022.

Minutes

Kate Mulder made and Anne Clem seconded a motion that the November 2021 membership meeting minutes be approved as printed in the bulletin. Motion carried.

Treasurer's report

Cindy Sippel presented the Treasurer's reports for November 2021; December 2021; and January 2022. As of January 31, 2022, the Chapter has a balance in the general fund of \$7,157.92 and \$3,983.43 in the scholarship fund. Of the scholarship fund, \$3,600.00 is restricted for the Kathleen M Strum scholarship, leaving an unrestricted balance of \$383.43 in the scholarship fund. The 2022 Beverly M. Wandling Scholarship in the amount of \$1,000 was paid in January. The payment budgeted for the AFWA Foundation will be made soon.

Several dues payments were received from National in November and December.



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The Treasurer's report will be placed on file for Chapter inspection.

Committee Reports

Membership: The Chapter has 16 members.

Programs: Kayla Sander reported that the committee is hoping conditions will allow scheduling a tour for one of the upcoming meetings and the committee will be completing plans for the year as Covid conditions become clearer.

Old Business

National Dues Simplicity

Subcommittee: Margaret Munson reported that the subcommittee met in December and January to continue discussions about the current Chapter dues system and to look for ways to make it simpler. The subcommittee suggested the following groupings for dues for all Chapters: 1) regular and affiliate; 2) student and associate; 3) retired; and 4) emeritus with dues for emeritus set at \$0 for all Chapters. On recommendation by the subcommittee, the National AFWA Board (National Board) approved combining the regular and affiliate member classes into one group for Chapter dues. At the January meeting, the subcommittee recommended to the National Board that the student and associate member classes be combined into one group for Chapter

dues and that retired be a separate Chapter dues class. The subcommittee also recommended to the National Board that the emeritus member class have dues set to zero dollars for all Chapters.

The subcommittee is working on setting tiers for the groups with the expectation that Chapters will be able to choose the tiers this year, in time for National to apply the simplified structure to the 2022-2023 year.

Because the Ames Chapter dues structure as approved for 2022-2023 differs from the subcommittee recommendations, it is likely that the Chapter will need to revisit our Chapter dues for 2022-2023 once the groups and tiers are approved by the National Board.

New Business

Nominating Committee

Margaret Munson will chair the nominating committee. Kate Mulder will serve on the committee and Cheryl Carlile also volunteered. Carla Danielson agreed to serve as President. While all other positions are open, the Chapter must select a new Treasurer since Cindy Sippel has served her two-year term. Program is also a critical need as Jenny Sturgill will be unable to serve a second term.



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Chapter Committees

Cheryl Carlile noted that there are two committees on the list published by National that our Chapter could enact: long-range planning and special events/fundraising. After a brief discussion, it was decided there are not enough current members to pursue additional committees at this time.

Special Presentation

Ames Chapter founding member Karen Jacobson was recognized by the Chapter for completing 50 years as an ASWA/AFWA member. Kate Mulder shared highlights from the essay she had asked Karen to write: "Fifty Years with AFWA". In 1971, Karen became a member of the Chicago Chapter, where she served as Chapter President for part of the 1979-1980 year. She left the Chicago Chapter Presidency when she moved to Iowa, where she joined the Des Moines Chapter and later became a member at large. In 1990, Karen and two others successfully founded the Ames Chapter with over 30 members. Karen has served as Ames Chapter President three times and has held most offices and served on the Chapter Board most years since the founding. Karen has also served AFWA and The Foundation at the National level. She has received service awards from both National and the Chapter.

The Ames Chapter is pleased to confer Emeritus member status to Karen Jacobson for her dedication to AFWA and to our Chapter. Karen's essay will be posted on the Chapter website and shared through Chapter social media.

Karen was presented a bouquet of tulips that can be replanted outside in the spring and will be receiving her Emeritus pin from National soon.

Announcements

Kate Mulder noted that on February 15 at 2pm EST, Wendi Hall from the AFWA Milwaukee Chapter will present free CPE – Top 10 Mobile Apps. Register on the National Website.

Check the National Website for other upcoming CPE.

Adjournment

Meeting adjourned at 8:10 pm.

Respectfully submitted,
Margaret Munson
Secretary



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2022-2023 PROPOSED SLATE OF OFFICERS

Carla Danielson	President
Lisa Palmersheim	Vice President
Margaret Munson	Secretary
Cheryl Carlile	Treasurer
Kate Mulder, Chair Jan Duffy Karen Jacobson Cindy Sippel	Membership and Publicity
Jaimie Williamson	Newsletter
Kayla Sander Jenny Sturgill	Program
Annmarie Kurtenbach	Program Coordinator
Jan Duffy, Chair Karen Jacobson Cheryl Carlile (Treasurer)	Scholarship
Cheryl Carlile	Past President
Jaimie Williamson	Webmaster
Cheryl Carlile	Program Setup

2021-2022 OFFICERS

President:	Cheryl Carlile president@amesafwa.org
Vice President:	Carla Danielson vice-president@amesafwa.org
Secretary:	Margaret Munson secretary@amesafwa.org
Treasurer:	Cindy Sippel treasurer@amesafwa.org
Past President:	Margaret Munson past-president@amesafwa.org
Program:	Jennifer Sturgill programs@amesafwa.org
Program Coordinator:	Ann Kurtenbach programs@amesafwa.org
Publicity:	Lisa Palmersheim publicity@amesafwa.org
Newsletter:	Jaimie Williamson bulletin@amesafwa.org
Scholarship:	Karen Jacobson, Chair Ann Clem Cindy Sippel scholarship@amesafwa.org



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ANNOUNCEMENTS

Best wishes to Brenda O’Neill-Smith who is moving out of state. Brenda joined the Ames Chapter in 1993 and we will miss her friendship; her common sense and sense of humor; and her commitment to AFWA and the chapter. Brenda was chapter member of the year for 2011-2012. She served on the chapter board many times, including as chapter president, and she strongly supported the chapter throughout her membership. We will miss you, Brenda, and wish you well.

MEETING DATES 2022

April 12, 2022

May 10, 2022

June 14, 2022

QUOTE OF THE MONTH

“How wonderful it is that nobody need wait a single moment before starting to improve the world.”

— Anne Frank

Articles and submissions to the newsletter are welcome. Please contact bulletin@amesafwa.org