



Accounting & Financial Women's Alliance

CONNECT • ADVANCE • LEAD

Ames Chapter

September 2022

Ames Chapter #158

# THE SPOKESWOMAN

## Websites

National: <http://www.afwa.org>

Local: <http://amesafwa.org>

LinkedIn: <https://www.linkedin.com/groups/13567139>

## MISSION STATEMENT

The mission of the Accounting & Financial Women's Alliance is to enable women in all accounting and finance fields to achieve their full potential and to contribute to their profession

## CHAPTER MEMBERSHIP MESSAGE

Okay Ames AFWA Chapter members – let's rally and work on membership. While we had to cancel our September meeting, we still have a lot to offer potential members! AFWA offers great CPE both at the National and local level plus the opportunity to grow your network of accounting and financial professionals. If everyone one of us would reach out personally and invite someone to a meeting, we can still grow our membership. Someone reached out to you and invited you and you joined our chapter. Now please pay it forward by reaching out and inviting someone to one of our next meetings.

Kate, Membership Chair

## PRESIDENT'S MESSAGE

I'm writing this on Labor Day as we all have our last summer celebrations. I'm usually a bigger fan of Spring as it brings in the warm weather. This year I find myself looking forward to the fall and new beginnings despite the cooler weather. I recently heard a keynote address by Cara Brookins, a woman who built her own house from the ground up to escape an abusive relationship. It's an inspiring story if you get a chance to look her up. It left me feeling thankful and encouraged. Our AFWA group is also looking forward to new beginnings as we continue to try to grow our chapter.

Carla



September 2022

Ames Chapter #158

# THE SPOKESWOMAN

## Websites

National: <http://www.afwa.org>

Local: <http://amesafwa.org>

LinkedIn: <https://www.linkedin.com/groups/13567139>

## **AUGUST MEMBERSHIP MEETING MINUTES**

Accounting and Financial Women's Alliance  
Ames Chapter #158  
Membership Meeting  
August 9, 2022

The monthly membership meeting was held August 9, 2022, as a virtual meeting with ten members attending. The meeting was called to order by President, Carla Danielson at 7:03 pm. Those in attendance were members Cheryl Carlile, Carla Danielson, Jan Duffy, Karen Jacobson, Annmarie Kurtenbach, Kate Mulder, Margaret Munson, Lisa Palmersheim, Kayla Sander, and Cindy Sippel. A quorum was present.

### **Minutes**

Karen Jacobson suggested the minutes from the July meeting be amended to indicate that Fraudfighters referred to the topic, not a group or speaker. The speaker would be someone from RSVP. Karen Jacobson moved and Cindy Sippel seconded a motion that the July 2022 membership meeting minutes be approved as amended. Motion carried.

### **Treasurer's report**

Cheryl Carlile will forward the Treasurer's report and budget for review and approval at the next meeting.

### **Old Business**

**Member of the Year:** The committee will defer the award to the September meeting.

### **Committee Reports**

*Membership:* The Chapter has sixteen members. Kate Mulder reported significant progress on the September membership event. The committee selected a venue, is planning the menu, and is creating messaging. The event will be held September 13, at Reiman Gardens, Hunziker House, with setup beginning at 5:30, networking from 6 to 8, cleanup and leave by 8:30 pm.

One drink ticket will be provided to each guest and appetizers will be served. Beer and wine will be available. Members will pay \$15 each. The announcement will go out on August 15, requesting RSVPs by September 6.

Jan is planning a Chapter networking luncheon for August.

*Programs:* The September meeting will be the networking event at Reiman Gardens. October is the joint meeting with the Des Moines Chapter. November will be a special meeting to continue member recruitment. Meetings for the remainder of the fiscal year will be at Jethro's in Ames.

*Scholarship:* The committee will update the application and distribute it with a



September 2022

Ames Chapter #158

# THE SPOKESWOMAN

## Websites

National: <http://www.afwa.org>

Local: <http://amesafwa.org>

LinkedIn: <https://www.linkedin.com/groups/13567139>

November 1 due date, in order to award scholarships this fall for payment in the spring.

*Newsletter:* No report.

*Webmaster:* No report.

### New Business

None.

### Announcements

Jan Duffy will explore opportunities for the Chapter to work concessions for football or men's basketball to raise money for scholarships.

The silent auction for the Chapter Scholarship will be held in February instead of November because of the special events planned for this fall.

The 2022 Rocky Mountain Area Conference will be held virtually or in person on Thursday, September 29th & Friday, September 30th. Up to sixteen hours CPE will be offered, including four hours of ethics. <https://rmaconference.org/>

The 2022 AFWA Women Who Count Conference will be held in Chicago, October 25-28. For more information or to register, see the AFWA website: <https://myemail.constantcontact.com/2022-WWCC---Quick-Reference-Booking-Guide-.html?soid=1117399613505&aid=s5GU0QdnUd8>

The membership committee is considering some Chapter social events.

### Adjournment

Meeting adjourned at 7:51 pm.

Respectfully submitted,  
Margaret Munson, Secretary

## NETWORKING LUNCH SCHEDULE

Date	Restaurant	Location
9/22/2022	Aunt Maude's	547 Main St, Ames
10/25/2022	West Towne Pub	4518 Mortensen Rd, Ames
		2733 Stange Rd, Ames
11/17/2022	Wallaby's	2616 Northridge Pkwy, Ames
12/28/2022	The Café	2120 Isaac Newton Dr, Ames
1/19/2023	El Azteca	105 Chestnut St, Ames
2/28/2023	Applebees	Ames
3/30/2023	Dublin Bay	320 S 16th St, Ames
4/25/2023	Old Chicago	1610 S Kellogg Ave, Ames
5/25/2023	Brick City Grill	2640 Stange Rd, Ames
6/28/2023	Provisions Lot F	2400 N Loop Dr, Ames



September 2022

Ames Chapter #158

# THE SPOKESWOMAN

## Websites

National: <http://www.afwa.org>

Local: <http://amesafwa.org>

LinkedIn: <https://www.linkedin.com/groups/13567139>

## 2022-2023 OFFICERS

President: Carla Danielson  
[president@amesafwa.org](mailto:president@amesafwa.org)

Vice President: Lisa Palmersheim  
[vice-president@amesafwa.org](mailto:vice-president@amesafwa.org)

Secretary: Margaret Munson  
[secretary@amesafwa.org](mailto:secretary@amesafwa.org)

Treasurer: Cheryl Carlile  
[treasurer@amesafwa.org](mailto:treasurer@amesafwa.org)

Past President: Cheryl Carlile  
[past-president@amesafwa.org](mailto:past-president@amesafwa.org)

Program: Kayla Sander  
Jenny Sturgill  
[programs@amesafwa.org](mailto:programs@amesafwa.org)

Program Coordinator: Ann Kurtenbach  
[programs@amesafwa.org](mailto:programs@amesafwa.org)

Program Setup: Cheryl Carlile

Membership & Publicity: Kate Mulder, Chair  
Jan Duffy  
Karen Jacobson  
Cindy Sippel  
[membership@amesafwa.org](mailto:membership@amesafwa.org)  
[publicity@amesafwa.org](mailto:publicity@amesafwa.org)

Newsletter: Jaimie Williamson  
[bulletin@amesafwa.org](mailto:bulletin@amesafwa.org)

Scholarship: Jan Duffy, Chair  
Karen Jacobson  
Cheryl Carlile  
[scholarship@amesafwa.org](mailto:scholarship@amesafwa.org)

## QUOTE OF THE MONTH

“Life is like accounting; everything must be balanced.”

- Unknown

Articles and submissions to the newsletter are welcome. Please contact [bulletin@amesafwa.org](mailto:bulletin@amesafwa.org)