



November 2022

Ames Chapter #158

# THE SPOKESWOMAN

## Websites

National: <http://www.afwa.org>

Local: <http://amesafwa.org>

LinkedIn: <https://www.linkedin.com/groups/13567139>

### MISSION STATEMENT

The mission of the Accounting & Financial Women's Alliance is to enable women in all accounting and finance fields to achieve their full potential and to contribute to their profession

### MEETING INFORMATION

#### Iowa State University- VITA Program

Date: Tuesday, November 15, 2022

Time: 5:30 p.m. Networking

6:00 p.m. Program

7:00 p.m. Business Meeting

Location: Jethro's

1301 Buckeye Ave

Ames, IA 50010

**Presenter:** Chris Moon, Assistant Teaching Professor at Iowa State University

**Field of Study:** Taxes

**Program Level:** Basic

**Program Prerequisites/Advance**

**Preparation:** None

**Instructional Delivery Method:** Group Live

**Recommended Amount of CPE Credit:** 1 credit hour

### NOVEMBER LUNCH & LEARN

Our Chapter is hosting a **FREE** lunch and learn event:

**When:** Tuesday, November 29<sup>th</sup> from 11:30 a.m. to 1 p.m.

**Where:** Danfoss Room of the Ames Public Library (515 Douglas Ave Ames, IA 50010)

**Topic:** Iowa Individual Income Tax Update (1 hour of CPE)

Limited seating is available, RSVP by November 23 to Cindy Sippel [sippel2389@msn.com](mailto:sippel2389@msn.com) or 515-450-8670. See e-mailed invitation for more information.

### CHAPTER MEMBERSHIP MESSAGE

The Ames AFWA Chapter membership committee has been working on another membership event. Look for details on the Nov. 29<sup>th</sup> Lunch and Learn event in this bulletin. We are honored to have Kurt Koneck as our speaker and look forward to filling the 40 reservations planned. This is a great opportunity to showcase the



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educational programs our chapter provides members.

AFWA offers great CPE both at the National and local level plus the opportunity to grow your network of accounting and financial professionals. Someone reached out to you and invited you to a chapter meeting and you joined our chapter. So, now is the time to pay it forward by reaching out and inviting someone to this event or one of our next meetings.

- Kate, Membership Chair

### AUGUST MEMBERSHIP MEETING MINUTES

Accounting and Financial Women's Alliance  
Ames Chapter #158  
Membership Meeting  
August 9, 2022

The monthly membership meeting was held August 9, 2022, as a virtual meeting with ten members attending. The meeting was called to order by President, Carla Danielson at 7:03 pm. Those in attendance were members Cheryl Carlile, Carla Danielson, Jan Duffy, Karen Jacobson, Annmarie Kurtenbach, Kate Mulder, Margaret Munson, Lisa Palmersheim, Kayla Sander, and Cindy Sippel. A quorum was present.

#### Minutes

Karen Jacobson suggested the minutes from the July meeting be amended to indicate that Fraudfighters referred to the topic, not a

group or speaker. The speaker would be someone from RSVP. Karen Jacobson moved and Cindy Sippel seconded a motion that the July 2022 membership meeting minutes be approved as amended. Motion carried.

#### Treasurer's report

Cheryl Carlile will forward the Treasurer's report and budget for review and approval at the next meeting.

#### Old Business

**Member of the Year:** The committee will defer the award to the September meeting.

#### Committee Reports

**Membership:** The Chapter has sixteen members. Kate Mulder reported significant progress on the September membership event. The committee selected a venue, is planning the menu, and is creating messaging. The event will be held September 13, at Reiman Gardens, Hunziker House, with setup beginning at 5:30, networking from 6 to 8, cleanup and leave by 8:30 pm.

One drink ticket will be provided to each guest and appetizers will be served. Beer and wine will be available. Members will pay \$15 each. The announcement will go out on August 15, requesting RSVPs by September 6.



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Jan is planning a Chapter networking luncheon for August.

*Programs:* The September meeting will be the networking event at Reiman Gardens. October is the joint meeting with the Des Moines Chapter.

November will be a special meeting to continue member recruitment. Meetings for the remainder of the fiscal year will be at Jethro's in Ames.

*Scholarship:* The committee will update the application and distribute it with a November 1 due date, in order to award scholarships this fall for payment in the spring.

*Newsletter:* No report.

*Webmaster:* No report.

## New Business

None.

## Announcements

Jan Duffy will explore opportunities for the Chapter to work concessions for football or men's basketball to raise money for scholarships.

The silent auction for the Chapter Scholarship will be held in February instead of November because of the special events planned for this fall.

The 2022 Rocky Mountain Area Conference will be held virtually or in person on

Thursday, September 29th & Friday, September 30<sup>th</sup>. Up to sixteen hours CPE will be offered, including four hours of ethics. <https://rmaconference.org/>

The 2022 AFWA Women Who Count Conference will be held in Chicago, October 25-28. For more information or to register, see the AFWA website:

<https://myemail.constantcontact.com/2022-WWCC---Quick-Reference-Booking-Guide-.html?soid=1117399613505&aid=s5GU0QdnUd8>

The membership committee is considering some Chapter social events.

## Adjournment

Meeting adjourned at 7:51 pm.

Respectfully submitted,  
Margaret Munson, Secretary



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## NETWORKING LUNCH SCHEDULE

Date	Restaurant	Location
11/17/2022	Wallaby's	2733 Stange Rd, Ames
12/28/2022	The Café	2616 Northridge Pkwy, Ames
1/19/2023	El Azteca	2120 Isaac Newton Dr, Ames
2/28/2023	Applebees	105 Chestnut St, Ames
3/30/2023	Dublin Bay	320 S 16th St, Ames
4/25/2023	Old Chicago	1610 S Kellog Ave, Ames
5/25/2023	Brick City Grill	2640 Stange Rd, Ames
6/28/2023	Provisions Lot F	2400 N Loop Dr, Ames

## 2022-2023 OFFICERS

President: Carla Danielson  
[president@amesafwa.org](mailto:president@amesafwa.org)

Vice President: Lisa Palmersheim  
[vice-president@amesafwa.org](mailto:vice-president@amesafwa.org)

Secretary: Margaret Munson  
[secretary@amesafwa.org](mailto:secretary@amesafwa.org)

Treasurer: Cheryl Carlile  
[treasurer@amesafwa.org](mailto:treasurer@amesafwa.org)

Past President: Cheryl Carlile  
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Program Coordinator: Ann Kurtenbach  
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Program Setup: Cheryl Carlile

Membership & Publicity: Kate Mulder, Chair  
Jan Duffy  
Karen Jacobson  
Cindy Sippel  
[membership@amesafwa.org](mailto:membership@amesafwa.org)  
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Scholarship: Jan Duffy, Chair  
Karen Jacobson  
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CONNECT • ADVANCE • LEAD

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## QUOTE OF THE MONTH

*"When everything seems to be going against you, remember that the plane takes off against the wind, not with it."*

-- Henry Ford

Articles and submissions to the newsletter are welcome. Please contact [bulletin@amesafwa.org](mailto:bulletin@amesafwa.org)