



Accounting & Financial Women's Alliance

CONNECT • ADVANCE • LEAD

Ames Chapter

June 2023

Ames Chapter #158

THE SPOKESWOMAN

Websites

National: <http://www.afwa.org>

Local: <http://amesafwa.org>

LinkedIn: <https://www.linkedin.com/groups/13567139>

MISSION STATEMENT

The mission of the Accounting & Financial Women's Alliance is to enable women in all accounting and finance fields to achieve their full potential and to contribute to their profession

MEETING INFORMATION

Recent Trends & Issues in Supply Chain

Date: Tuesday, April 11, 2023

Time: 5:30 p.m. Networking
6:00 p.m. Program
7:00 p.m. Business Meeting

Location: Old Chicago
1610 S Kellogg Ave
Ames, IA

Presenter: Frank Montabon

***Please see EVITE for further information and meeting details**

PRESIDENT'S MESSAGE

Happy June!

AFWA will be having it's Connect Advance Lead virtual conference this month. I enjoyed the content last year, it is affordable, offers CPE, and this year there is a buy one get one registration offer. If you have any interest at all, I'd recommend it. I've learned during my career how important connecting and leading is. There is not much you can accomplish without the help of others. Learning how to lead effectively can make a big difference. I signed up because I have more to learn and always need reminders. My biggest challenge is to stop working long enough to connect with others.

What leadership challenges have you faced?

Looking forward to seeing everyone at the June meeting.

Carla



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JUNE MEMBERSHIP MEETING AGENDA

1. Call to Order
2. Quorum (30% of 19 active members=6)
3. Approval of Minutes – May 2023
4. Treasurer's Report
5. Committee Reports
 - a. Membership/Publicity
 - b. Programs
 - c. Scholarship
 - d. Newsletter
 - e. Webmaster
6. Old Business
7. New Business
 - a. Member of the Year Committee
 - b. Recognition of 2022-2023 Officers
 - c. Installation of 2023-2024 Officers
8. Announcements
9. Adjournment

MAY MEETING MINUTES

Accounting and Financial Women's Alliance
Ames Chapter #158
Membership Meeting
May 9, 2023

The monthly meeting of the Ames Chapter of the Accounting and Financial Women's Alliance was held May 9, 2023, at Old Chicago in Ames, Iowa, with six people in attendance. The meeting was called to order by President Carla Danielson at 7:43 pm. Those in attendance were Cheryl Carlile, Carla Danielson, Karen Jacobson, Ann Kurtenbach, Margaret Munson, and Cindy Sippel. A quorum was present.

Minutes

Cindy Sippel moved approval of the March 2023 meeting minutes as printed in the bulletin. Karen Jacobson seconded the motion, which was approved. There are no minutes for April 2023 since there was not a quorum.

Treasurer's report

Cheryl Carlile presented the Treasurer's report. The chapter received a \$300 donation to the Beverly Wandling Scholarship fund and earned \$0.01 interest on scholarship funds. The total balance in the Scholarship fund is \$3,339.44, with \$2,100 restricted for the Kathleen Strum Scholarship and \$1,239.44 unrestricted. The



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balance in the general account is \$4,967.98 after earning \$0.02 in interest and paying expenses of \$18.96. The Treasurer's report will be placed on file for chapter inspection.

Committee Reports

Membership – The Chapter welcomes new member Sara Bergman.

Programs – The topic for the June meeting is “Recent Trends & Issues in Supply Chains”.

The July planning meeting will be held at Cindy Sippel's home on July 11.

Scholarship – No report.

Publicity – No report

Webmaster – No report.

Old Business

Election of Officers for 2023-2024– Cindy Sippel moved that the published slate of officer be approved by acclamation. Karen Jacobson seconded. Motion carried. The officers for 2023-2024 are: President: Carla Danielson; Vice President: Lisa Palmersheim; Secretary: Cindy Sippel; Treasurer: Cheryl Carlile; Programs: Jenny Sturgill and Kayla Sander; Program Coordinator: Ann Kurtenbach; Bulletin: Margaret Munson; Scholarship: Jan Duffy, Cindy Sippel, and Cheryl Carlile; Membership/Publicity: Kate Mulder; Past President: Cheryl Carlile.

New Business

None

Announcements

- a. Events from National: AFWA Connect.Advance.Lead. Conference | June 15-16, 2023
- b. Membership drive

Adjournment

The meeting was adjourned at 8:10 pm.

Respectfully submitted,
Margaret Munson
Chapter Secretary

2023-2024 INCOMING OFFICERS

President: Carla Danielson

Vice President: Lisa Palmersheim

Secretary: Cindy Sippel

Treasurer: Cheryl Carlile

Programs: Jenny Sturgill / Kayla Sander

Program Coordinator: Ann Kurtenbach

Bulletin: Margaret Munson

Scholarship: Jan Duffy, Cindy Sippel, Cheryl Carlile

Membership/Publicity: Kate Mulder

Past President: Cheryl Carlile

Nominating Committee Chair: Cheryl Carlile



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NETWORKING LUNCH SCHEDULE

| Date | Restaurant | Location |
|-----------|------------------|-------------------------|
| 6/28/2023 | Provisions Lot F | 2400 N Loop Dr, Ames |

2022-2023 OUTGOING OFFICERS

President: Carla Danielson
president@amesafwa.org

Vice President: Lisa Palmersheim
vice-president@amesafwa.org

Secretary: Margaret Munson
secretary@amesafwa.org

Treasurer: Cheryl Carlile
treasurer@amesafwa.org

Past President: Cheryl Carlile
past-president@amesafwa.org

Program: Kayla Sander
 Jenny Sturgill
programs@amesafwa.org

Program Coordinator: Ann Kurtenbach
programs@amesafwa.org

Program Setup: Cheryl Carlile

Membership & Publicity: Kate Mulder, Chair
 Jan Duffy
 Karen Jacobson
 Cindy Sippel

membership@amesafwa.org
publicity@amesafwa.org

Newsletter: Jaimie Williamson
bulletin@amesafwa.org

Scholarship: Jan Duffy, Chair
 Karen Jacobson
 Cheryl Carlile
scholarship@amesafwa.org

QUOTE OF THE MONTH

"Your passion is waiting for your courage to catch up."

-- Isabelle Lafleche

Articles and submissions to the newsletter are welcome. Please contact bulletin@amesafwa.org