



July 2023

Ames Chapter #158

THE SPOKESWOMAN

Websites

National: <http://www.afwa.org>

Local: <http://amesafwa.org>

LinkedIn: <https://www.linkedin.com/groups/13567139>

MISSION STATEMENT

The mission of the Accounting & Financial Women's Alliance is to enable women in all accounting and finance fields to achieve their full potential and to contribute to their profession

MEETING INFORMATION

July AFWA Planning Meeting

Date: Tuesday, July 11, 2023

Time: 5:30 p.m. – 8:30 p.m.

Location: Pasta Al Forno Italian Restaurant
2601 E 13th St
Ames, IA

Please join us at Pasta Al Forno Italian Restaurant (the old Buford's) for our annual planning meeting on Tuesday, July 11th. If you plan to attend, please RSVP via the Evite by Monday, July 10th.

MEMBER OF THE YEAR NOMINATIONS

It's that time of year to nominate our member of the year. If you feel there is someone worthy of this year's award, please email Karen Jacobson and Lisa Palmersheim with your nominations by **Friday, July 14th**.

JUNE MEETING MINUTES

Accounting and Financial Women's Alliance
Ames Chapter #158
Membership Meeting
June 13, 2023

The monthly meeting of the Ames Chapter of the Accounting and Financial Women's Alliance was held June 13, 2023, at Old Chicago in Ames, Iowa, with seven people in attendance. The meeting was called to order by Vice President Lisa Palmersheim at 7:45 pm. Those in attendance were Cheryl Carlile, Karen Jacobson, Ann Kurtenbach, Catherine (Kate) Mulder, Margaret Munson, Lisa Palmersheim, and Cindy Sippel. A quorum was present.

Minutes

Cindy Sippel moved approval of the May 2023 meeting minutes as printed in the bulletin. Kate Mulder seconded the motion, which was approved.



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Treasurer's report

Cheryl Carlile presented the Treasurer's report. The chapter received a \$250 donation to the Beverly Wandling Scholarship fund, a \$250 donation to the Kathleen Strum Scholarship fund, and earned \$0.03 interest on scholarship funds. The total balance in the Scholarship fund is \$3,838.45, with \$2,350 restricted for the Kathleen Strum Scholarship and \$1,489.45 unrestricted. The balance in the general account is \$4,943.00 after earning \$0.02 in interest and paying expenses of \$25.00. The Treasurer's report will be placed on file for chapter inspection.

Committee Reports

Membership/Publicity – No report.

Programs – The July planning meeting will be held on July 11. Karen Jacobson will contact Pasta Al Forno Italian Restaurant, 2601 East 13th Street, Ames, about their meeting room, with Old Chicago as a backup location.

Scholarship – No report.

Newsletter – Margaret has asked Jaimie Williamson to prepare and send the newsletter for July. Watch for a request from Jaimie.

Webmaster – No report.

Old Business

None

New Business

Member of the Year Committee – Lisa Palmersheim and Karen Jacobson will serve as the Member of the Year committee.

Recognition of Officers for 2022-2023 – Vice President Lisa Palmersheim recognized the 2022-2023 for their service: President: Carla Danielson; Vice President: Lisa Palmersheim; Secretary: Margaret Munson; Treasurer: Cheryl Carlile; Past President: Cheryl Carlile; Program: Kayla Sander and Jenny Sturgill; Program Coordinator: Ann Kurtenbach; Program Setup: Cheryl Carlile; Membership & Publicity: Kate Mulder, Chair; Jan Duffy; Karen Jacobson; Cindy Sippel; Newsletter: Jaimie Williamson; Scholarship: Jan Duffy, Chair; Karen Jacobson; Cheryl Carlile; Webmaster: Jaimie Williamson.

Installation of Officers for 2023-2024 – Vice President Lisa Palmersheim performed the installation of officers for 2023-2024 are: President: Carla Danielson; Vice President: Lisa Palmersheim; Secretary: Cindy Sippel; Treasurer: Cheryl Carlile; Programs: Jenny Sturgill and Kayla Sander; Program Coordinator: Ann Kurtenbach; Bulletin: Margaret Munson; Scholarship: Jan Duffy, Cindy Sippel, and Cheryl Carlile; Membership/Publicity: Kate Mulder; Past President: Cheryl Carlile.

Cheryl Carlile will do the program setup for 2023-2024.



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Announcements

- a. Events from National: AFWA Connect.Advance.Lead. Conference | June 15-16, 2023
- b. Networking luncheon June 28 at Provisions Lot F.

Adjournment

The meeting was adjourned at 8:15 pm.

Respectfully submitted,
Margaret Munson
Chapter Secretary

QUOTE OF THE MONTH

"Life is like accounting.... everything must be balanced."

-- Unknown

Articles and submissions to the newsletter are welcome. Please contact bulletin@amesafwa.org

2023-2024 OFFICERS

- President: Carla Danielson
president@amesafwa.org
- Vice President: Lisa Palmersheim
vice-president@amesafwa.org
- Secretary: Cindy Sippel
secretary@amesafwa.org
- Treasurer: Cheryl Carlile
treasurer@amesafwa.org
- Past President: Cheryl Carlile
past-president@amesafwa.org
- Program: Kayla Sander
Jenny Sturgill
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- Program Coordinator: Ann Kurtenbach
programs@amesafwa.org
- Program Setup: Cheryl Carlile
- Membership & Publicity: Kate Mulder, Chair
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publicity@amesafwa.org
- Newsletter: Margaret Munson
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- Scholarship: Jan Duffy, Chair
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