



Accounting & Financial Women's Alliance

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Ames Chapter

June 2024

Ames Chapter #158

THE SPOKESWOMAN

Websites

National: <http://www.afwa.org>

Local: <http://amesafwa.org>

LinkedIn: <https://www.linkedin.com/groups/13567139>

MISSION STATEMENT

The mission of the Accounting & Financial Women's Alliance is to enable women in all accounting and finance fields to achieve their full potential and to contribute to their profession.

MEETING INFORMATION

June Ames Chapter Meeting

Chapter Member Meeting

Date: June 12, 2024

Time: 5:30 pm Social Hour
6:00 pm Meeting/Dinner

Location: Old Chicago
1610 S Kellogg Ave
Ames, Iowa

Virtual option available

July Chapter Meeting is cancelled

JUNE MEMBERSHIP MEETING AGENDA

1. Call to Order
2. Quorum
3. Approval of Minutes – May 2024
4. Treasurer's Report
5. Committee Reports
 - a. Membership/Publicity
 - b. Programs
 - c. Scholarship
 - d. Newsletter
 - e. Webmaster
6. Old Business
 - a. Discussion of Chapter Future
 - b. Outstanding Member Award
7. New Business
 - a. Installation of 2024-2025 Officers
8. Announcements
9. Adjournment



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MAY MEETING MINUTES

Accounting and Financial Women's Alliance
Ames Chapter #158
Membership Meeting
May 14, 2024

Call to Order:

The May Membership Meeting of the Ames Chapter #158 was called to order by Vice President Lisa Palmersheim at 7:09 p.m. on Tuesday, May 14, 2024, at Old Chicago in Ames, Iowa. Those in attendance were members Kate Mulder, Lisa Palmersheim, Kayla Sander, Annmarie Kurtenbach, Margaret Munson, Karen Jacobson, Jenny Sturgill, Cheryl Carlile, and Cindy Sippel. A quorum was present.

Amendment to Agenda

Karen made a motion to add an item to the agenda – discussion of the chapter's future. Margaret seconded the motion which was approved.

Minutes

Cheryl made a motion to approve the minutes of the March 2024 membership meeting as printed in the bulletin. Jenny seconded the motion that was approved.

Treasurer's Report:

Cheryl distributed the January, February, March, and April financial reports. The balance in the general fund is \$5,101.88. The scholarship fund has a balance of \$4,139.56. Of this balance, \$2,350 is restricted for the Kathy Strum

scholarship and the remaining balance of \$1,789.56 is available for the Beverly Wandling Memorial Scholarship. The Treasurer's Report will be placed on file for review.

Committee Reports:

Membership/Publicity:

No report. We set the date for the July Networking lunch which will be July 2.

Programs:

No report. We will not have a program for the June meeting.

Newsletter:

No report.

Scholarship:

We will get the scholarship applications updated by early August and get them to Jenny and Kayla so they can get them to students early in the semester. The committee will review the Kathy Strum application to see if we need to talk to Penny about any updates.

Webmaster:

No report.

Old Business:

2024-2025 Nominating Committee

After discussion by the members, the following slate of officers was presented:

President: Jenny Sturgill

Vice President: Cheryl Carlile

Secretary: Margaret Munson

Treasurer: Cindy Sippel

Programs: Jenny Sturgill/Kayla Sander

Program Coordinator: Annmarie Kurtenbach



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Scholarship: Lisa Palmersheim, Cheryl Carlile, Cindy Sippel

Past President: Carla Danielson

Bulletin: Margaret Munson

Webmaster: Margaret Munson

Karen moved that we accept the slate of officers by unanimous consent. Cheryl seconded the motion which was approved.

New Business:

Outstanding Member Award

Margaret moved and Kayla seconded a motion that Cheryl Carlile be awarded the Outstanding Member of the Year award. The motion was approved.

Future of the Chapter

After a lengthy discussion by the members, our group is leaning toward becoming the Ames network with members belonging to the virtual chapter. Karen will notify National and invite them to the June meeting with will be either June 11 or 12. We discussed asking about giving scholarship fund to the Des Moines chapter, if any remain. The transition from chapter to network would happen during the forthcoming year.

Announcements:

Founder's Day Award

The Founder's Day Award was presented to Kate Mulder who was thanked for her dedication to AFWA over the years.

July Meeting

Since several members will be gone in July, Ann moved that we cancel the July meeting. Margaret seconded the motion which was approved.

May Networking Lunch is Monday, May 20 at Brick City Grill in Ames.

Adjournment:

Meeting adjourned at 8:15 p.m.

Respectfully submitted,
Cindy Sippel
Secretary

NETWORKING LUNCH SCHEDULE

Networking Lunch	Restaurant	Location
6/24/2024	Provisions Lot F	2400 N Loop Dr, Ames



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2023-2024 OFFICERS

President: Carla Danielson
Vice President: Lisa Palmersheim
Secretary: Cindy Sippel
Treasurer: Cheryl Carlile
Programs: Jenny Sturgill / Kayla Sander
Program Coordinator: Ann Kurtenbach
Scholarship: Jan Duffy, Cindy Sippel,
Cheryl Carlile
Membership/Publicity: Kate Mulder
Past President: Cheryl Carlile
Nominating Committee Chair: Cheryl Carlile
Bulletin: Margaret Munson
Webmaster: Margaret Munson

2024-2025 OFFICERS

President: Jenny Sturgill
Vice President: Cheryl Carlile
Secretary: Margaret Munson
Treasurer: Cindy Sippel
Programs: Jenny Sturgill/Kayla Sander
Program Coordinator: Annmarie Kurtenbach
Scholarship: Lisa Palmersheim, Cheryl Carlile,
Cindy Sippel
Past President: Carla Danielson
Bulletin: Margaret Munson
Webmaster: Margaret Munson

Articles and submissions to the newsletter are welcome. Please contact bulletin@amesafwa.org